

**TD Managed Income Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2023**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2023.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

**TD Managed Income Portfolio**  
**PFIC Annual Information Statement**  
**For the Year Ending March 31, 2023**

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2022 and ending on March 31, 2023.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

TD Managed Income Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0000000000
Premium Series	0.0000000000	0.0000000000
FT8 Series	0.0000000000	0.0000000000
K-Series	0.0000000000	0.0000000000
W-Series	0.0000000000	0.0000000000
WT5 Series	0.0000000000	0.0000000000
D-Series	0.0000000000	0.0000000000
H5 Series	0.0000000000	0.0000000000
FT5 Series	0.0000000000	0.0000000000
T5 Series	0.0000000000	0.0000000000
WT8 Series	0.0000000000	0.0000000000
G-Series	0.0000000000	0.0000000000

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD Canadian Money Market Fund, O-Series	0.0000001041	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000376454	0.0000284347	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000152716	0.0000187305	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000075875	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000056062	0.0000110610	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000510555	0.0000018728	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000033459	0.0000056156	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000008775	0.0000009787	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000208628	0.0000448992	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001178	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000025790	0.0000040548	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000322	0.0000000092	2023-03-31
TD Canadian Equity Index ETF	0.0000029991	0.0000098833	2023-03-31
TD Q International Low Volatility ETF	0.0000000115	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000022111	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000052	0.0000000014	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000102	0.0000000055	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000335	0.0000000000	2023-03-31
<b>Advisor Series</b>			
TD Canadian Money Market Fund, O-Series	0.0000001074	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000388342	0.0000293326	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000157538	0.0000193220	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000078271	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000057832	0.0000114103	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000526677	0.0000019319	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000034515	0.0000057929	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000009052	0.0000010096	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000215216	0.0000463170	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001215	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000026604	0.0000041829	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31

TD U.S. Equity Index ETF	0.000000332	0.000000095	2023-03-31
TD Canadian Equity Index ETF	0.0000030938	0.0000101954	2023-03-31
TD Q International Low Volatility ETF	0.0000000118	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000022810	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000054	0.0000000014	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000105	0.0000000057	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000346	0.0000000000	2023-03-31
F-Series			
TD Canadian Money Market Fund, O-Series	0.0000000919	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000332154	0.0000250886	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000134745	0.0000165264	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000066946	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000049464	0.0000097594	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000450475	0.0000016524	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000029521	0.0000049548	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000007742	0.0000008635	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000184077	0.0000396156	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001039	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000022755	0.0000035777	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000284	0.0000000081	2023-03-31
TD Canadian Equity Index ETF	0.0000026462	0.0000087203	2023-03-31
TD Q International Low Volatility ETF	0.0000000101	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000019509	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000046	0.0000000011	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000090	0.0000000048	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000296	0.0000000000	2023-03-31
Premium Series			
TD Canadian Money Market Fund, O-Series	0.0000001033	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000373571	0.0000282169	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000151546	0.0000185870	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000075293	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000055632	0.0000109762	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000506644	0.0000018585	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000033202	0.0000055726	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000008708	0.0000009712	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000207029	0.0000445553	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001169	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000025592	0.0000040238	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31

TD U.S. Equity Index ETF	0.0000000319	0.0000000091	2023-03-31
TD Canadian Equity Index ETF	0.0000029761	0.0000098076	2023-03-31
TD Q International Low Volatility ETF	0.0000000114	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000021942	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000052	0.0000000014	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000101	0.0000000054	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000333	0.0000000000	2023-03-31
FT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000001095	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000395816	0.0000298972	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000160570	0.0000196939	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000079777	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000058945	0.0000116299	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000536814	0.0000019691	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000035180	0.0000059044	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000009226	0.0000010290	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000219358	0.0000472085	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001239	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000027116	0.0000042634	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000338	0.0000000096	2023-03-31
TD Canadian Equity Index ETF	0.0000031533	0.0000103916	2023-03-31
TD Q International Low Volatility ETF	0.0000000120	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000023249	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000055	0.0000000014	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000107	0.0000000058	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000352	0.0000000000	2023-03-31
K-Series			
TD Canadian Money Market Fund, O-Series	0.0000000877	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000317094	0.0000239511	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000128635	0.0000157771	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000063911	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000047222	0.0000093169	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000430050	0.0000015775	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000028183	0.0000047301	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000007391	0.0000008244	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000175731	0.0000378195	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000000992	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000021723	0.0000034155	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31

TD U.S. Equity Index ETF	0.0000000271	0.0000000077	2023-03-31
TD Canadian Equity Index ETF	0.0000025262	0.0000083249	2023-03-31
TD Q International Low Volatility ETF	0.0000000096	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000018625	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000044	0.0000000011	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000086	0.0000000046	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000282	0.0000000000	2023-03-31
W-Series			
TD Canadian Money Market Fund, O-Series	0.0000000894	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000323248	0.0000244159	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000131132	0.0000160832	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000065151	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000048138	0.0000094977	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000438395	0.0000016081	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000028730	0.0000048219	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000007535	0.0000008404	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000179141	0.0000385534	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001011	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000022145	0.0000034817	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000276	0.0000000079	2023-03-31
TD Canadian Equity Index ETF	0.0000025752	0.0000084864	2023-03-31
TD Q International Low Volatility ETF	0.0000000098	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000018986	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000045	0.0000000011	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000087	0.0000000047	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000288	0.0000000000	2023-03-31
WT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000001137	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000410877	0.0000310348	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000166680	0.0000204433	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000082813	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000061188	0.0000120724	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000557240	0.0000020440	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000036518	0.0000061291	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000009577	0.0000010682	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000227705	0.0000490048	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001286	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000028148	0.0000044256	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31

TD U.S. Equity Index ETF	0.000000351	0.000000100	2023-03-31
TD Canadian Equity Index ETF	0.0000032733	0.0000107870	2023-03-31
TD Q International Low Volatility ETF	0.0000000125	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000024133	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000057	0.0000000015	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000111	0.0000000060	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000366	0.0000000000	2023-03-31
D-Series			
TD Canadian Money Market Fund, O-Series	0.0000000923	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000333657	0.0000252021	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000135354	0.0000166011	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000067249	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000049688	0.0000098035	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000452512	0.0000016599	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000029655	0.0000049772	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000007777	0.0000008674	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000184910	0.0000397949	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001044	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000022858	0.0000035939	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000285	0.0000000081	2023-03-31
TD Canadian Equity Index ETF	0.0000026581	0.0000087597	2023-03-31
TD Q International Low Volatility ETF	0.0000000101	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000019598	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000046	0.0000000011	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000090	0.0000000049	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000297	0.0000000000	2023-03-31
H5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000832	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000300659	0.0000227097	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000121968	0.0000149593	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000060598	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000044774	0.0000088340	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000407760	0.0000014957	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000026722	0.0000044849	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000007008	0.0000007816	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000166622	0.0000358592	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000000941	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000020597	0.0000032384	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31

TD U.S. Equity Index ETF	0.000000257	0.000000073	2023-03-31
TD Canadian Equity Index ETF	0.000023953	0.000078934	2023-03-31
TD Q International Low Volatility ETF	0.000000091	0.000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.000017660	0.000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.000000000	0.000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.000000042	0.000000011	2023-03-31
TD Q U.S. Low Volatility ETF	0.000000081	0.000000044	2023-03-31
TD Global Carbon Credit Index ETF	0.000000268	0.000000000	2023-03-31
FT5 Series			
TD Canadian Money Market Fund, O-Series	0.000001067	0.000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000385701	0.0000291332	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000156467	0.0000191906	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000077738	0.000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000057439	0.0000113327	2023-03-31
TD International Equity Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000523096	0.0000019188	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000034281	0.0000057535	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000008991	0.0000010027	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000213752	0.0000460021	2023-03-31
TD Global Income Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001207	0.000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000026423	0.0000041544	2023-03-31
TD International Equity Focused Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000330	0.0000000094	2023-03-31
TD Canadian Equity Index ETF	0.0000030728	0.0000101261	2023-03-31
TD Q International Low Volatility ETF	0.000000117	0.000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000022655	0.000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.000000000	0.000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000053	0.0000000014	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000104	0.0000000056	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000343	0.000000000	2023-03-31
T5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000823	0.000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000297464	0.0000224684	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000120672	0.0000148004	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000059954	0.000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000044298	0.0000087401	2023-03-31
TD International Equity Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000403427	0.0000014798	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000026438	0.0000044373	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000006934	0.0000007733	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000164852	0.0000354782	2023-03-31
TD Global Income Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000000931	0.000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000020378	0.0000032040	2023-03-31
TD International Equity Focused Fund, O-Series	0.000000000	0.000000000	2023-03-31



TD U.S. Equity Index ETF	0.000000254	0.000000072	2023-03-31
TD Canadian Equity Index ETF	0.0000023698	0.0000078095	2023-03-31
TD Q International Low Volatility ETF	0.0000000090	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000017472	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000041	0.0000000010	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000080	0.0000000043	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000265	0.0000000000	2023-03-31
WT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000001090	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000394048	0.0000297636	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000159853	0.0000196059	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000079421	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000058682	0.0000115779	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000534416	0.0000019603	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000035022	0.0000058780	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000009185	0.0000010244	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000218378	0.0000469976	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001233	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000026995	0.0000042443	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000337	0.0000000096	2023-03-31
TD Canadian Equity Index ETF	0.0000031393	0.0000103452	2023-03-31
TD Q International Low Volatility ETF	0.0000000120	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000023145	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000054	0.0000000014	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000106	0.0000000057	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000351	0.0000000000	2023-03-31
G-Series			
TD Canadian Money Market Fund, O-Series	0.0000000836	0.0000000000	2023-03-31
TD Short Term Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000302128	0.0000228206	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000122564	0.0000150324	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000060894	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000044993	0.0000088771	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000409752	0.0000015030	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000026853	0.0000045068	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000007043	0.0000007854	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000167436	0.0000360344	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000000945	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000020698	0.0000032543	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31

TD U.S. Equity Index ETF	0.000000258	0.000000074	2023-03-31
TD Canadian Equity Index ETF	0.000024070	0.000079320	2023-03-31
TD Q International Low Volatility ETF	0.000000092	0.000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.000017746	0.000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.000000000	0.000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.000000042	0.000000011	2023-03-31
TD Q U.S. Low Volatility ETF	0.000000082	0.000000044	2023-03-31
TD Global Carbon Credit Index ETF	0.000000269	0.000000000	2023-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.0914573107	0.0000000000
Advisor Series	0.0945213377	0.0000000000
F-Series	0.1630873206	0.0000000000
Premium Series	0.1129259814	0.0000000000
FT8 Series	0.5261367414	0.0000000000
K-Series	0.2703312944	0.0000000000
W-Series	0.1737336927	0.0000000000
WT5 Series	0.3701741951	0.0000000000
D-Series	0.1507635359	0.0000000000
H5 Series	0.2535841539	0.0000000000
FT5 Series	0.3434196766	0.0000000000
T5 Series	0.2500706040	0.0000000000
WT8 Series	0.5242143374	0.0000000000
G-Series	0.1962926309	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert

Title: Managing Director

Date: March 22, 2024

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