

### TD Covered Bond (Legislative) Programme Monthly Investor Report

Calculation Date: Date of Report: 1/31/2025 2/24/2025

This report contains information regarding TD Covered Bond (Legislative) Programme's Cover Pool as of the indicated Calculation Date. The composition of the Cover Pool will change as Loans (and their Related Security) are added and removed from the Cover Pool from time to time and, accordingly, the characteristics and performance of the Loans (and their Related Security) in the Cover Pool will vary over time.

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L21       €       1.000.000       ACDN       Free       1.400       5       1.400 (0.000       Aute (0.000)	Series <sup>(1)</sup>	Init	ial Principal	Coupon Rate	Rate Type	Exchange Rate		CAD Equivalent	Final Maturity	Moody's Rating	DBRS Rating	Fitch Rati
	CBL20					-	s		-		-	
All       C       Second B       Second B       First       1000       Second B       Second B       All N       All N       All N         All N       Second B       Second B <td>CBL28</td> <td></td> <td></td> <td>0.100%</td> <td>Fixed</td> <td>1 4713</td> <td></td> <td></td> <td></td> <td></td> <td>AAA</td> <td>AAA</td>	CBL28			0.100%	Fixed	1 4713					AAA	AAA
1     1     2     2     2     2     2     2     2     2     2     2     2     2     3     4 <td>CBL34</td> <td></td>	CBL34											
$ \begin{array}{c} 3.3 & c \\ 3.4 & 1 \\ 3.5 & 1 $												
3.5       0       1.200       0.00       3.71       Frad       1.00       5       2.7772000       A.00       A.00       A.00       A.00         3.6       0       1.200       0.00       4.200       A.00       A.00 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>												
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$												
2.3       A.3       5,50,00,00       MARES 1,50,00,00       MARES 1,50,00,00 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>												
8.4       1       9.00,000       4.20%       1       7.06/2.20%       Au/2												
14.1       6       1.2000.000       3.20%       Field       1.349       1       1.860.000       Arial       Aria       Aria </td <td></td>												
	CBL40											
1.4.1       €       1.300.0000       3.71%       Free       1.4.30       6       2.17.60.000       March 15,000       March 12,000	CBL41									Aaa		
	CBL42									Aaa		
Link	CBL43	€	1,500,000,000	3.715%	Fixed	1.4530	\$	2,179,500,000	March 13, 2030	Aaa	AAA	AAA
140       0.81       1,000,000       4,70%       Field       3,015       \$       2,120,0000       Aue       Au	CBL44	AU\$	950,000,000	4.500%	Fixed	0.9084	\$	862,986,555	March 16, 2026	Aaa	AAA	AAA
140       0.81       1,000,000       4,70%       Field       3,015       \$       2,120,0000       Aue       Au	CBL45	AU\$	1,550,000,000	3M BBSW +0.70%	Float	0.9080	\$	1,407,390,390	March 16, 2026	Aaa	AAA	AAA
Lin       Ord       1,250,0000       CORPA + 85 ps       Post       1,000       S       1,21,000       Aue       AuA       AuA       AuA         0.1       0,00000       0,000 + 71 ps       Pisot       1,500       S       1,413,700,000       Aue       Aua	CBL46			4.701%	Fixed							
List       E       65000000       5014.h * 70 pia       Poot       1632       S       11350000       Jone 12, 2028       Aut	CBL47	CAS			Float					Aaa	AAA	
Lin       US3       1000.000       SPR + 86 bin       Priot       1.358       5       1.358.000       Junct + 0.208       Aa       AA       AAA         Lin       G       7.200.000       JULTBOD + 100 bin       Prior       1.438       5       4.438.85       0.000 binster - 2.000       Aaa       AAA       AAA         Lin       G       7.200.000       JULTBOD + 100 binster       Prior       1.473       5       2.413.6000       Beyerine H. 200.000       Aaa       AAA       AAA         Lin       G       1.200.000       3.576%       Prior       1.4735       5       2.413.6000       Beyerine H. 200.00       Aaa       AAA       AAA         Lin       A.55       G       1.200.000       3.576%       Prior       1.4725       5       2.472.6000       Beyerine H. 200.00       Aaa       AAA       AAA         Lin       A.55       G       1.200.000       3.576%       Prior       0.8710       6       0.4000       State - 2.200.000       Aaa       AAA       AAA         Lin       A.550       G       1.2000.000       3.4776%       Prior       0.8710       6       0.4000.000       Beyerine H. 1.2000.000       Aaa       AAA       AAA     <	CBL48											
11/1       0/r       1300000       1370%       Pied       1538       5       244,88300       Septembri 11,000       Aa       AA       AA         15.3       C F       720,0000       134%       Pied       1473       5       244,7700       Aa       AA       AA         15.4       C F       720,0000       134%       Pied       1472       5       1472,8000       Septembri 12,000       Aa       AA       AA         15.4       C F       720,0000       544%       Pied       1348       5       231,9000       Septembri 12,000       Aa       AA       AA         15.4       170,0000       544%       Pied       1348       5       231,9000       Septembri 12,000       Aa       AA       AA         15.4       170,0000       459%       Pied       1420       5       171,980,00       Septembri 12,000       Aa       AA       AA         15.0       130,000       377%       Pied       1420       5       171,980,00       Septembri 12,000       Aa       AA       AA         16.0       130,000       377%       Pied       1420       5       1420,000       Septembri 12,000       Aa       AA       AA </td <td></td>												
120       Ord*       19000000       19405       194000000       19405       194000000       19405       194000000       19405       194000000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       1940000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       19400000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       194000000       1940000000       1940000000       1940000000       194000000000000000000000000000000000000												
L3.3       €       77000000       MLPMB0 Pr. 30 bp.       Find       1.473       \$       1.105 12000       Bernheret R. 2009       Aus       AAA       AAA         L3.5       €       1.9000000       3.050%       Find       1.4735       \$       2.102 0000       Bernheret R. 2019       Aus       AAA       AAA         L3.5       €       1.9000000       3.050%       Find       1.4735       \$       2.172 5000       Bernheret R. 2019       Aus       AAA       AAA         L3.5       L4       1.9000000       3.050%       Find       0.071       \$       2.0200000       Auger R. 2029       Aus       AAA       AAA         L3.6       L4       1.9000000       3.057%       Find       0.071       \$       1.022.0700       Bernheret R. 2029       Aus       AAA       AAA         L3.6       L4       1.9000000       3.075%       Find       1.4701       \$       0.020871.0228       Aus       AAA       AAA         L3.6       L4       1.2000000       3.075%       Find       1.7478       \$       2.1507.0000       Cober 1.2027       Aus       AAA       AAA         L3.6       L       1.20000000       3.075%       Find<1.7478							-					
Life       6       1,500,000       3,76%       Fined       1,473       5       2,210,250,00       Beamber 8,203       Aus       AAA       AAA         2,5       5       1,270,200       5,000,000       5078 + 75 pape       Fined       1,472       5       1,272,200,00       500000,000       5078 + 75 pape       Fined       1,112,200,000       5078 + 75 pape       Aus       AAA       AAA         2,10       1,300,000,00       5078 + 75 pape       Fined       0,871       5       1,112,200,000       5000 Fined, 700,00       Aus       AAA       AAA         2,10       7,000,000       4,470,70       Fined       0,871       5       1,112,200,000       500000       Aus       AAA       AAA         2,10       7,000,000       5,074       Fined       1,470       5       2,131,700,000       Outbor 70,222       Aus       AAA       AAA         2,10       2,1000,000       5,074 + 75 pap<												
11.50       6       1,072,000,00       3,060%       Fired       1,472       5       1,472,500,00       Separate 7,2031       Aas       AAA       AAA         12.50       0.51       7,700,000,00       54 His       Fired       1,366       5       2,319,000       Separate 7,2030       Aas       AAA       AAA         12.50       0.13       7,000,000       5 His       Fired       1,460       5       2,319,000       Separate 7,2033       Aas       AAA       AAA         12.50       0.13       7,700,000       5 7,74%       Fired       1,4420       5       4,320,000       Separate 7,333       Aas       AAA       AAA         12.50       0.00       5 7,74%       Fired       1,4420       5       4,320,000       Separate 7,333       Aas       AAA       AAA         12.50       2,500,000       5,74%       Fired       1,4430       5       4,320,000       Separate 7,333       Aas       AAA       AAA         12.50       2,500,000       4,457%       Fired       1,4733       5       4,150,000       Separate 7,120,000,000       Aas       AAA       AAA         12.50       2,500,000,00       4,1473       5       2,1450,000 <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>												
1.5.5       1.5.6 <td< td=""><td>CBL54</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	CBL54											
1.1.7       1.1.8       20.000.00       0.000.4       0.000.4       0.000.00       4.000.4       0.000.00       4.000.4       0.000.00       4.000.4       0.000.00       4.000.4       0.000.00       4.000.4       0.000.00       4.000.4       0.000.00       4.000.4       0.000.00       4.000.00       4.000.00       0.000.000       0.000.00       0.000.000 <td>CBL55</td> <td></td> <td>1,000,000,000</td> <td></td> <td></td> <td></td> <td>\$</td> <td>1,472,500,000</td> <td>September 8, 2031</td> <td>Aaa</td> <td></td> <td></td>	CBL55		1,000,000,000				\$	1,472,500,000	September 8, 2031	Aaa		
1.57       200.0000       SOFF * 02 bp       Float       1.381       S       27.220,000       August 24,302       Aug       AuA       AuA       AuA         1.58       AU3       7.000,000       4.597 h       Float       0.6710       S       1.022,000       August 24,302	CBL56			5.141%	Fixed	1.3668				Aaa	AAA	AAA
1.1.13       1.2.00.000       M BB3/V 470 pp       Pind       0.8710       \$       1.1.2.22700       Sequencine 15.2028       Aas       AAA       AAA         1.1.1       2.1.100000       3.1.14%       Fined       0.8710       \$       0.050000       Sequencine 15.2028       Aas       AAA       AAA         1.1.10       4.5000       3.1.14%       Fined       0.8710       \$       4.2.20000       Sequencine 15.2028       Aas       AAA       AAA         1.1.10       5       0.05000       3.1.14%       Fined       0.07104       \$       4.2.20000       Sequencine 15.2028       Aas       AAA       AAA         1.1.10       5       0.05000       3.07140       Fined       1.0000       \$       2.1000000       Aas       AAA       AAA         1.1.10       5       0.000000       4.1470       Fined       1.0000       \$       2.1000000       Aas       AAA       AAA         1.1.10       5       0.000000       3.27176       Fined       1.4730       \$       1.4730.0000       felnessite       Aas       AAA       AAA         1.1.10       5       0.0000000       3.27176       Fined       1.4730       \$       1.4730.0000	CBL57	US\$	200,000.000	SOFR + 92 bps	Float	1.3661	\$		August 24, 2028	Aaa	AAA	AAA
1.10       A18       7000000       4.5001       September 15, 2028       Aaa       AAA       AAA         1.10       3.000000       3.714%       Field       1.4480       \$       17.580,000       Center 15, 2033       Aaa       AAA       AAA         1.81       1.85, 00000       3.074%       Field       1.4480       \$       1.758,000       Center 12, 2033       Aaa       AAA       AAA         2.84       1.758,00000       Center 13, 2030       Aaa       AAA       AAA       AAA         2.84       CFF       1.250,00000       A151%       Field       1.00000000       2.2000,00000       Aaa       AAA       AAA         2.86       CF       2.0000,0000       A151%       Field       1.0000000       S       2.0000,0000       Aaa       AAA       AAA         2.86       CF       2.0000,0000       A151%       Field       1.4732       S       2.045,0000       Fieldmany 10, 2024       Aaa       AAA       AAA         2.86       1.0000,000       3.91%       Field       1.4731       S       1.4743,0000       Fieldmany 10, 2024       Aaa       AAA       AAA         2.87       5.0000,0000       MEUHBOR 2.25 fr.300000000       MEUH	CBL58			3M BBSW + 97 bps	Float	0.8710					AAA	
8,00       6       30,000,00       3,774%       Field       14420       8       41,260,000       Spermedre 75, 2041       Aaa       AAA       AAA         4.11       118,500,000       SOFA + 25 pp.       Field       1,369,00       6       4,777,500,000       Chadre 13, 2033       Aaa       AAA <td< td=""><td>CBI 59</td><td></td><td></td><td></td><td>Fixed</td><td>0.8710</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	CBI 59				Fixed	0.8710						
8.81       6       117.86.000       3.97%       Find       1.4480       8       177.86.000       Concent 13.033       Am       AM       AMA         8.81       US       3.50000.000       SOM4 + 75 pn       Find       1.7646       \$       2.1007.800.000       Jammar 16.2027       Am       AMA       AMA         8.80       CK       1.2500.000       SOM4 + 75 pn       Find       1.7646       \$       2.1007.800.000       Jammar 16.2027       Am       AMA       AMA         8.80       CK       2.2000.000.000       MEURIGON + 35 pn       Find       1.4728       \$       2.2465.200.000       Finamar 16.2027       Am       AMA       AMA         8.80       CK       1.0000.000       APT       Finad       1.4728       \$       2.2465.200.000       Finamar 16.2028       Am       AMA       AMA         8.80       CK       1.0000.000       APT       Finad       Finad       1.4728       \$       2.2465.200.000       Ama       AMA       AMA         8.90       CK       1.0000.000       APT       Finad       1.4728       \$       3.4426.000       Finamar 16.2028       Am       AMA       AMA         8.171       US       2.0000.000<	CBL60											
B42       US\$       3.000,0000       SOFH + 192 bps       Plot       1.365 0       s       4.777,0000       October 30,2028       Aas       AAA       AAA         B43       C       1.255,000.000       1.451%       Field       1.5668       s       4.1586,600       January 30, 2027       Aas       AAA       AAA         B45       C/H       2.550,0000       1.451%       Field       1.5668       s       4.1586,600       January 30, 2027       Aas       AAA       AAA         B47       C       2.000,0000       4.51%       Field       1.473       S       2.550,0000       February 16, 2025       Aas       AAA       AAA         B47       C       2.000,0000       3.24%       Field       1.473       S       1.000,0000       Aar       AAA       AAA         B48       CAS       1.000,0000       3.24%       Field       1.473       S       1.000,0000       Aar       AAA       AAA         B47       CS       2.000,0000       MEURBOR* 20 bps       Field       1.473       S       1.000,0000       Aar       AAA         B47       CS       2.000,0000       SOFF* 60 bps       Field       1.477       S       1.49860000 <td>CBL61</td> <td></td>	CBL61											
81.03       £       125000000       SOMA (47) for product (42) for												
R14       CViF       265,000,00       1.45%       Field       1.568       S       1.45,80,60,00       James 2,42,200       Aas       AAA       AAA         R15       C       2.000,000,00       3.16%       Field       1.4728       \$       2.000,000,00       James 2,42,200       Aas       AAA       AAA         R16       C       2.000,000,00       3.16%       Field       1.4728       \$       2.000,000,00       James 2,42,200       Aas       AAA       AAA         R16       C       2.000,000,00       3.15%       Field       1.4728       \$       3.046,500,000       February 16,2024       Aas       AAA       AAA         R17       C       200,000,000       MELERIBOR + 26 tops       Field       1.4730       \$       1.4137,100,000       Cheber 10,2026       Aas       AAA       AAA         R17       C       200,000,000       MELERIBOR + 26 tops       Field       1.4730       \$       1.415,000       Cheber 10,2026       Aas       AAA       AAA         R17       E       200,000,000       MELERIBOR + 26 tops       Field       1.4968       \$       3.9368,0000       James AAA       AAA         R17       E       200,00,000       ME												
81.85       CAS       2.000,000,00       4.51%/s       Field       1.0000       5       2.000,000,00       Jammy 29, 2027       Aaa       AAA       AAA         81.67       C       2.000,000,00       3.14%       Field       1.4728       S       2.045, 500,00       February 16, 2029       Aaa       AAA       AAA         81.67       C       1.000,000,00       3.24%       Field       1.4731       S       1.1471 (1000)       February 16, 2029       Aaa       AAA       AAA         81.67       C.000,000,00       3.24%       Field       1.4731       S       1.1471 (1000)       February 16, 2029       Aaa       AAA       AAA         81.67       C.000,000,00       SUPERFIELD       Field       1.3701       S       1.3471 (1000)       Cocket P12, 2028       Aaa       AAA       AAA         81.7       US       2.000,000,00       SUPERFIELD       Field       1.3771       S       3.346, 200,00       Jule 11, 2028       Aaa       AAA       AAA         81.7       US       2.000,000,00       SUPERFIELD       Field       1.3858       S       3.406, 70,00       Jule 11, 2028       Aaa       AAA       AAA         81.7       E       2.000,00,000												
Lefit € 2000,000,00 MELPHEOR + 36 bps Pixet 1.4728 \$ 2.945,502,000 Pixetury 16,2027 Aaa AAA AAA   2.80 C.8 1.000,000,00 3.217% Fixed 1.4738 \$ 3.08,845,000 Fotury 16,2027 Aaa AAA AAA   2.80 C.8 1.000,000,00 3.217% Fixed 1.4738 \$ 3.08,845,000 Fotury 16,2027 Aaa AAA AAA   2.80 C.8 1.000,000,00 4.228% Fixed 1.4738 \$ 1.4738,000 Fotury 16,2027 Aaa AAA AAA   2.80 2.000,000 3.00 EURBOR + 26 bps Fixed 1.4738 \$ 1.4738,000 Celebor 19,2028 Aaa AAA AAA   2.70 6 2.000,000 3.00 EURBOR + 26 bps Fixed 1.4738 \$ 2.037,0000 Oether 19,2028 Aaa AAA AAA   2.73 6 8.000,000 3.000,00 3.00 EURBOR + 26 bps Fixed 1.4858 \$ 3.30,35000 Oether 19,2028 Aaa AAA AAA   2.73 6 1.000,000,00 4.814% Fixed 1.3825 \$ 3.406,5000 July 11,2028 Aaa AAA AAA   2.74 6 1.700,000,000 4.814% Fixed 1.4989 \$ 2.244,900,000 September 3,2027 Aaa AAA AAA   2.74 6 1.700,000,000 4.814% Fixed 1.4989 \$ 2.244,900,000 September 3,2027 Aaa AAA </td <td>CBL64</td> <td></td>	CBL64											
8LR7       €       2500,000,000       3.247%       Fixed       1.4731       \$       3.684,500,000       February 16, 2023       Aaa       AAA       AAA         8L89       C       1000,000,000       3.247%       Fixed       1.4731       \$       1.4731,000       February 16, 2023       Aaa       AAA       AAA         8L89       CAS       1000,000,000       3.427%       Fixed       1.4731       \$       1.4731,000       February 16, 2023       Aaa       AAA       AAA         2L70-2       C       200,000,000       3.627% 7.31ps       Fixed       1.4730       \$       1.410,000       February 15, 2023       Aaa       AAA       AAA         2L70-2       C       200,000,000       3.627% 7.31ps       Fixed       1.4265       \$       370,3750,000       Celeber 19, 2026       Aaa       AAA       AAA         2L73       C       1.000,000,000       3.627% 7.810       Fixed       1.4927       \$       340,670,000       July 15,203       Aaa       AAA       AAA         3L74       USS       2.000,000,000       3.627% 7.810       Fixed       1.4927       Aaa       AAA       AAA         3L75       C       1.000,000,000       3.627% 7.810%	CBL65	CA\$			Fixed	1.0000	\$	2,000,000,000	January 29, 2027	Aaa	AAA	AAA
11.81.8       c       1.070.000000       3.247%       Find       1.473.1       \$       1.473.100.000       February 16, 2034       Aaa       AAA       AAA         12.00       c       300.000.000       3.47%       Find       1.473.0000       February 16, 2034       Aaa       AAA       AAA         12.00       c       300.000.000       3.47%       Find       1.473.0       \$       1.470.0000       Pebruary 16, 2034       Aaa       AAA       AAA         12.00       c       200.000.000       SM EUHBOR + 26 bps       Find       1.473.0       \$       3.442.50.000       February 15, 2029       Aaa       AAA       AAA         12.10       US\$       250.000.000       SORH + 60 bps       Find       1.3770       \$       3.442.50.000       February 15, 2029       Aaa       AAA       AAA         12.17       L       80.000.000       SORH + 60 bps       Find       1.3771       \$       1.388.60.000       Jure 11, 2029       Aaa       AAA       AAA         12.17       L       1.000.000.000       SORH + 60 bps       Find       1.4773       \$       1.4976.000       Jure 11, 2029       Aaa       AAA       AAA         12.17       L       1.0000.0	CBL66		2,000,000,000	3M EURIBOR + 35 bps	Float		\$	2,945,502,000	February 16, 2027	Aaa	AAA	AAA
L8.8       C       1.000.000.00       3.247%       Fued       1.473.100.000       Pehrum 16.2034       Am       AAA       AAA         L8.9       C       3.000.000       M.EURBOR + 25 bps       Fued       1.000       \$       1.000.000.000       April 2.229       Am       AAA       AAA         L7.0       C       200.000.00       M.EURBOR + 25 bps       Fued       1.473       \$       441,900.000       Octore 19.2026       Am       AAA       AAA         L7.1       US\$       250.000.00       M.EURBOR + 26 bps       Float       1.473       \$       3.44,500.000       Juit 12,202       Am       AAA       AAA         L7.3       US\$       250.000.000       M.EURBOR + 26 bps       Float       1.327       \$       3.44,500.000       Juit 1,202       Am       AAA       AAA         L7.3       US\$       250.000.000       M.EURBOR + 26 bps       Float       1.326       \$       3.44,0750.000       Juit 1,202       Am       AAA       AAA         L7.3       US\$       250.000.000       Alat <sup>AA</sup> AA       AAA       AAA <td>CBL67</td> <td>€</td> <td>2,500,000,000</td> <td>3.191%</td> <td>Fixed</td> <td>1.4738</td> <td>\$</td> <td>3,684,500,000</td> <td>February 16, 2029</td> <td>Aaa</td> <td>AAA</td> <td>AAA</td>	CBL67	€	2,500,000,000	3.191%	Fixed	1.4738	\$	3,684,500,000	February 16, 2029	Aaa	AAA	AAA
LBB       CAS       1,00,000,000       A,222%       Aas       AAA       AAA         LTP-2       6       300,000,000       MEURBOR + 26 bps       Float       1,4730       \$       4,100,000,000       October 19, 2026       Aas       AAA       AAA         LTP-2       6       300,000,000       MEURBOR + 26 bps       Float       1,4730       \$       253,000,000       October 19, 2026       Aas       AAA       AAA         LTP-3       6       250,000,000       MEURBOR + 26 bps       Float       1,4815       \$       330,037,5000       Cotoer 19, 2026       Aas       AAA       AAA         LTP-3       6       050,000,000       SORN + 73 bps       Float       1,4815       \$       330,037,5000       Cotoer 19, 2026       Aas       AAA       AAA         R1/4       US\$       250,000,000       SONN + 70 bps       Float       1,490       \$       1,490,700,000       2,490,7000       September 3, 2027       Aas       AAA       AAA         R1/7       6       1,500,000,00       2,2776%       Float       1,490       \$       2,263,250,000       September 3, 2027       Aas       AAA       AAA       AAA         R1/7       6       1,500,000,000	CBL68	€		3.247%	Fixed	1.4731	s			Aaa	AAA	AAA
L10       €       30000000 3M EURIBOR + 26 bps       Float       1.473       \$       441.00000       October 19, 2026       Aaa       AAA       AAA         L17       E       200000.000       SMEURIBOR + 26 bps       Float       1.4658       \$       334.025,000       October 19, 2026       Aaa       AAA       AAA         L17       E       200000.000       SMEURIBOR + 26 bps       Float       1.4658       \$       334.025,000       June 11, 2029       Aaa       AAA       AAA         L17       E       200000.000       SOFR + 66 bps       Float       1.3625       \$       3.406,55000       Juny 11, 2029       Aaa       AAA       AAA         L17       E       1,0000,000       SMEURIBOR + 31 bps       Float       1.4378       \$       1.497,60000       September 3, 2027       Aaa       AAA       AAA         L17       E       1,0000,000       2.2776%       Float       1.4978       \$       2.623,2500       September 3, 2027       Aaa       AAA       AAA         L17       E       1,0000,000       2.562%       Float       1.4936       \$       2.623,2500       September 3, 2027       Aaa       AAA       AAA       AAA       AAA       AAA	CBL69	CAS	1 000 000 000	4 232%	Fixed	1 0000	s			Aaa	AAA	AAA
17.72       €       80.000,000       30 EURIBOR + 26 bps       Float       1.437       \$       233,600,00       October 19,226       Aaa       AAA       AAA         17.73       €       280,000,00       SOFR + 75 bps       Float       1.377       \$       370,375,00       October 19,226       Aaa       AAA       AAA         17.3       €       800,000,00       SOFR + 66 bps       Float       1.737       \$       340,625,000       Jup 11, 2229       Aaa       AAA       AAA         17.3       LS       250,000,000       SOFR + 66 bps       Float       1.7371       \$       340,625,000       Jup 11, 2229       Aaa       AAA       AAA         17.4       USS       250,000,000       2.776%       Float       1.4393       \$       1.447.780,000       September 3, 2227       Aaa       AAA       AAA         17.6       €       1.7500,000,00       2.776%       Float       1.4939       \$       2.248,9500       September 3, 2227       Aaa       AAA       AAA         18.05       1.750,000,000       2.776%       Float       1.4939       \$       2.248,9500       September 3, 2227       Aaa       AAA       AAA         18.05       AF <td< td=""><td>CBL70</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	CBL70											
11       USS       250,000,000       SPR + 73 bp.       Float       1,471       \$       344,250,000       Floarung 15,2028       Aaa       AAA       AAA         127-3       £       250,000,000       SORH + 60 bp.       Float       1,4815       \$       370,375,000       June 11, 2029       Aaa       AAA       AAA         127-3       £       250,000,000       SORH + 60 bp.       Float       1,3825       \$       3,406,87,000       July 16, 2027       Aaa       AAA       AAA         127-5       £       100,000,000       345 UHR 50,000       344 UHR 50,000       Sorten ter, 3207       Aaa       AAA       AAA         127-5       £       100,000,000       345 UHR 50,000       Age 1449       Float       1,497       \$       1,497,80,000       Age 140,000       Age 140,0000 <td>CBL70-2</td> <td></td>	CBL70-2											
170-3       €       320,000,000       3ME UNBOR + 26 bps       Float       1,7371       \$       370,7000       October 19, 2026       Aaa       AAA       AAA         217       £       800,000,000       SORI + 69 bps       Float       1,7371       \$       31388,680,000       June 11, 2029       Aaa       AAA       AAA         217       £       1,000,000,000       SORI + 69 bps       Float       1,3825       \$       3408,750,000       Jule 11, 2029       Aaa       AAA       AAA         217       6       1,700,000,000       3ME UNBOR + 31 bps       Float       1,493       \$       3408,750,000       September 3, 2027       Aaa       AAA       AAA         217.6       6       1,700,000,000       2,827.85       Float       1,493       \$       2,242.859,000       September 3, 2027       Aaa       AAA       AAA         217.7       6       1,500,000,000       2,827.85       Float       1,493       \$       2,242.859,000       September 3, 2027       Aaa       AAA       AAA         218.05       1,500,000,000       2,827.85       Float       1,493       \$       2,424.890,000       September 3,2027       Aaa       AAA       AAA       Aaa       AAA											AAAA	
11.7       C       80,000.00       SONIA + 60 bps       Field       1,771       S       1,380,680.000       June 11,2229       Aas       AAA         11.7       US       250,000.00       SOFIA + 60 bps       Field       1,3825       S       340,025.000       July 16,2027       Aas       AAA       AAA         11.7       C       1,000,000       MEURIBOR + 31 bps       Field       1,493       S       1,497,6000       September 3,2027       Aas       AAA       AAA         11.7       C       1,500,000       2.776%       Field       1,493       S       2,248,5000       September 3,2027       Aas       AAA       AAA         11.7       C       1,500,000       2.776%       Field       1,493       S       2,248,5000       Apprint 15, 2031       Aas       AAA       AAA         11.7       C       1,500,000       2.776%       Field       1,493       S       2,248,5000       Apprint 15, 2031       Aas       AAA       AAA         11.7       C       1,500,000       2.776%       Field       1,3025       S       5,576,550,556       S       S       1,3025       S       1,3025       S       1,30256       S       1,3025 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>												
13.73       USS       250,000,000       SOFR + 00 bps       Float       1,3625       \$       340,625,000       July 11,2027       Aaa       AAA         14.7       USS       250,000,000       3414%       Float       1,3625       \$       340,625,000       July 11,2027       Aaa       AAA       AAA         21.75       €       1,000,000,000       2,862%       Float       1,497       \$       3,407,6000       September 3,2027       Aaa       AAA       AAA         31.75       €       1,500,000       2,862%       Float       1,4993       \$       2,623,2000       September 3,2027       Aaa       AAA       AAA         31.75       €       1,500,000       2,862%       Float       1,4993       \$       2,623,2000       Aaat       AAA       AAA         AB       Dowerd Bord Rato-Immet September 3       Aaat       AAA       AA												
32.74       USS       2.500.000.000       1.414%       Pared       1.9363       \$       3.408,750.000       July 16, 2027       Aas       AAA       AAA         32.75       €       1.000.0000       3.007 16, 2027       Aas       AAA       AAA         32.75       €       1.000.0000       2.767%       Fixed       1.4989       \$       1.4980.000       September 3.2027       Aas       AAA       AAA         32.77       €       1.500.000.00       2.767%       Fixed       1.4983       \$       2.248,560.00       April 15,2031       Aas       AAA       AAA         32.77       €       1.500.000.00       2.862%       Fixed       1.4983       \$       2.248,560.000       April 15,2031       Aas       AAA       AAA         40 Bords current/ outstanding (CAD Equivalent):       \$       7.676,200.125       3.92%       5.50%       3.92%       5.90%       3.92%       5.90%       3.92%       5.90%       3.92%       5.90%       3.92%       5.90%       3.92%       5.90%       3.92%       5.90%       3.92%       5.90%       3.92%       5.90%       3.92%       5.90%       3.92%       3.92%       5.90%       3.92%       5.90%       3.92%       3.92% <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>AAA</td><td></td></td<>											AAA	
11,75       €       1,000,000,000       MEURBOR + 31 bps       Float       1,478       \$       1,476,000,000       September 3,2027       Aaa       AAA       AAA         13,76       €       1,500,000,000       2,362%       Float       1,493       \$       2,248,950,000       April 15, 2031       Aaa       AAA       AAA         AB doed currently outstanding (CAD Equivalent):       \$       7,675,200,125       -<	CBL73											
11.76       6       1.760,000,00       2.776%       Field       1.4990       \$       2.623,2000       September 3.2027       Aaa       AAA       AAA         31.77       6       1.500,000,000       2.86%       Field       1.4993       \$       2.624,550,000       April 15, 2031       Aaa       AAA       AAA         31.07       6       1.500,000,000       2.86%       Field       1.4993       \$       2.624,550,000       April 15, 2031       Aaa       AAA       AAA         31.07       6       0.500,000,000       2.86%       5.55%       3.92%       5.55% <td>CBL74</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>+</td> <td></td> <td></td> <td>Aaa</td> <td></td> <td></td>	CBL74						+			Aaa		
8.1.7       €       1,500,000,00       2.862%       Fixed       1.493       \$       2.248,950,000       Åpril 15,2031       Aas       AAA       AAA         04 Bond currently outsidning (CAD Equivalent):       \$       7,679,5200,125       3.92%       5.50% <td>CBL75</td> <td>€</td> <td>1,000,000,000</td> <td>3M EURIBOR + 31 bps</td> <td>Float</td> <td>1.4978</td> <td>\$</td> <td>1,497,800,000</td> <td>September 3, 2027</td> <td>Aaa</td> <td>AAA</td> <td>AAA</td>	CBL75	€	1,000,000,000	3M EURIBOR + 31 bps	Float	1.4978	\$	1,497,800,000	September 3, 2027	Aaa	AAA	AAA
de donds currently outstanding (CAD Equivalent):       \$ 76,795,200,125         covered Bond Ratio <sup>P)</sup> 3.92%         covered Bond Ratio <sup>P)</sup> 5.50%         daverage mutity of Cutstanding Covered Bonds in months       5.50%         ed average mutity of Cutstanding Covered Bonds in months       5.50%         ed average mutity of Cutstanding Covered Bonds in months       5.50%         ed average mutity of Cutstanding Covered Bonds in months       23.80         ed average mutity of Cutstanding Covered Bond Swap Provider       The Toronto-Dominion Bank t Eas Swap Provider         t Eas Swap Provider       The Toronto-Dominion Bank t Eas Swap Provider         v Account Bank, Standby GDA Provider       Eank of Montreal The Toronto-Dominion Bank tor Sustee, Custofan, Coronate Services Provider       Eank of Montreal The Toronto-Dominion Bank tor Sustee, Custofan, Coronate Services Provider         torisete Custofan, Coronate Services Provider       Computershare Truet Computershare Services Provider         torisete Custofan, Coronate Services Provider       Citbank, N.A. and Citbank, N.A. London Branch         torisete Custofant       \$ 3.7262.318.763         termed Default       \$ 3.7323.1829         torisete Service of the Final Maturity Date has been specified in the instof the reporten report in respect of eask has an exers tru	CBL76	€	1,750,000,000	2.776%	Fixed	1.4990	\$	2,623,250,000	September 3, 2027	Aaa	AAA	AAA
ad Bonds currently outstanding (CAD Equivalent):       \$ 76,750,001,25         Dovered Bond Ratio (Pi)       3.92%         covered Bond Ratio (Pi)       5.00%         de average mutify of Outstanding Covered Bonds in months       3.10.3         ed average mutify of Losts in the cover pool in months       3.30%         Seller: Service: Cash Manager       The Toronto-Dominion Bank         t Back SUP Provider       The Toronto-Dominion Bank         t Seller: Service Services Provider       The Toronto-Dominion Bank         t Seller: Services Provider       The Toronto-Dominion Bank         t Seller: Services Provider       The Toronto-Dominion Bank         t Seller: Services Cash Manager       The Toronto-Dominion Bank         t Seller: Services Provider       The Toronto-Dominion Bank         t Seller: Services Provider       The Services Provider         t Services Provider       The Services Provider         t Services Provider <t< td=""><td>CBL77</td><td>€</td><td>1.500.000.000</td><td>2.862%</td><td>Fixed</td><td>1.4993</td><td>s</td><td>2.248.950.000</td><td>April 15, 2031</td><td>Aaa</td><td>AAA</td><td>AAA</td></t<>	CBL77	€	1.500.000.000	2.862%	Fixed	1.4993	s	2.248.950.000	April 15, 2031	Aaa	AAA	AAA
Covered Bond Ratio <sup>21</sup> 3.92%         Covered Bond Ratio Limit       5.05%         id average mutity of Cutating Covered Bonds in months       31.03         ied average mutity of Loans in the cover pool in months       31.03         Seller. Service. Cash Manazer       The Toronto-Dominion Bank         tt Bark. SDA Provider       The Toronto-Dominion Bank         trates Swa Provider       The Toronto-Dominion Bank         trates Cutodian, Corporate Services Provider       ComputerShare Trust Company of Canada         trates Swa Provider       The Coronator Share Trust Company of Canada         trates Cutodian, Corporate Services Provider       The Sang Share Sha												
bore do la daio Linito       5,0%         eia average maturity of Oxistanding Covered Bonds in months       31,03         eia average maturity of Covered Bonds in months       31,03         solar average maturity of Covered Bonds in months       31,03         Solar Son-Cash Manacer       The Toronto-Dominicon Bank         Teate Swar Provider       The Toronto-Dominicon Bank         Trate Sone Provider       The Toronto-Dominicon Bank         Trate Sone Provider       The Toronto-Dominicon Bank         Trates Swar Provider       The Toronto-Dominicon Bank         Trates Sone Provider       The Toronto-Dominicon Bank         Trates Sone Provider       Bank of Montreal         ConcruterIshame       The Coronav of Canada         Toronav of Canada       The Coronav of Canada         trates Data Provider       The Coronav of Canada         trates Cash Corporate Services Provider       The Coronav of Canada         trates Data       The Coronav of Canada         Toronav of Canada       The Coronav of Canada         trates Data       The Coronav of Canada         Data       The Coronav of Canada         Corport of Services Provider       Solar 200, 188, 703         Totat       Solar 200, 188, 703         Data       Solar 200, 188, 703	rea Bonas	currently o	utstanding (CAD Eq	uivalent):			\$	76,795,200,125				
bore do la daio Linito       5,0%         eia average maturity of Oxistanding Covered Bonds in months       31,03         eia average maturity of Covered Bonds in months       31,03         solar average maturity of Covered Bonds in months       31,03         Solar Son-Cash Manacer       The Toronto-Dominicon Bank         Teate Swar Provider       The Toronto-Dominicon Bank         Trate Sone Provider       The Toronto-Dominicon Bank         Trate Sone Provider       The Toronto-Dominicon Bank         Trates Swar Provider       The Toronto-Dominicon Bank         Trates Sone Provider       The Toronto-Dominicon Bank         Trates Sone Provider       Bank of Montreal         ConcruterIshame       The Coronav of Canada         Toronav of Canada       The Coronav of Canada         trates Data Provider       The Coronav of Canada         trates Cash Corporate Services Provider       The Coronav of Canada         trates Data       The Coronav of Canada         Toronav of Canada       The Coronav of Canada         trates Data       The Coronav of Canada         Data       The Coronav of Canada         Corport of Services Provider       Solar 200, 188, 703         Totat       Solar 200, 188, 703         Data       Solar 200, 188, 703	Covered B	ond Ratio <sup>(2)</sup>						3 92%				
Construction     Construction       et average maturity of Outstanding Covered Bonds in months     31.03       et average maturity of Loans in the cover pool in months     23.80       ettide     The Toronto-Dominion Bank The Toronto-Domi			nit									
ed arange remaining maturity of Loans in the cover pool in months     23.80       rtips     The Toronto-Dominino Bank To Coronet Band Montreal To Coronet Band To Corread Band Demand Loan Demand Loan To Toronet Band Sa 37.802.318.73 118.777.337.159       tot Band To Coronet Band Demand Loan Demand Loan To Coronet Band Sa 37.802.318.73 118.777.337.159     Sa 37.802.318.73 118.777.337.159       tot Band To Coronet Band Matrita Band Montreal To Coronet Band Matrita Band Band Demand Loan No     Sa 37.802.318.73 118.777.337.159       tot Band To Coronet Band Matrita Band Band To Coronet Band Matrita Band Band Demand Loan Sa 37.802.318.73 118.777.337.159       tot Band Toronet Band Toronet Band Matrita Band Band Demand Loan Demand Loan Sa 37.802.318.73 118.777.337.159       tot Band Toronet Band Band Demand												
Trise       The Toronto-Dominion Bank         Seller. Sparkizer. Cash Manager       The Toronto-Dominion Bank         It Bank, CDA Provider       The Toronto-Dominion Bank         It Bank, CDA Provider       The Toronto-Dominion Bank         It Bank, SDA Provider       The Toronto-Dominion Bank         Vaccount Bank, Standby GDA Provider       Bank of Montreal         rustee, Custodian, Corporate Services Provider       Computershare Trust Company of Canada         tor       Computershare Trust Company of Canada         dornkor       Computershare Trust Company of Canada         tor       Computershare Trust Company of Canada         dornkor       Computershare Trust Company of Canada         tor       Computershare Trust Company of Canada         dornkor       Computershare Trust Company of Canada         tor       Company Canada         guarantee Loan       Emst & Youne LLP         Demand Loan       \$         Total:       118.717.337.159         Lef Default       No         tor Event of Default       No         tare of other Series topyable monthy in arrears from and including the Final Maturity Date to base specified in the Final Terum of each Series topyable monthy in arrears from and including the Final Maturity Date of base specified in the Series Torologue represente sease at Ockober 31, 2024.												
Selie: Service: Cash Manager     The Toronto-Dominion Bank       I bank: GAP Kovider     The Toronto-Dominion Bank       It Bank: GAP Kovider     The Toronto-Dominion Bank       I trade Custofand. Corporate Bond Swap Provider     The Toronto-Dominion Bank       Vaccount Bank: Standby GDA Provider     Bank of Montreal       rustee, Custofand. Corporate Services Provider     Computershare Trust Company of Canada       tor     To Covered Bond (Lesistative) Guarantor Limited Partnership       Kentor     Computershare Trust Company of Canada       tor     To Covered Bond (Lesistative) Guarantor Limited Partnership       Montroal     Computershare Trust Company of Canada       To Covered Bond (Lesistative) Guarantor Limited Partnership     Computershare Trust Company of Canada       mapper Loan     Computershare Trust Company of Canada       mapper Loan     Computershare Trust Company of Canada       To Covered Bond Standby (Da Provider)     Computershare Trust Company of Canada       mapper Loan     Company Loan       Controate:     S       Controate:     S       Controate:     No	hted averag	ge remaining	maturity of Loans in t	ne cover pool in months				23.80				
Selie: Service: Cash Manager     The Toronto-Dominion Bank       I bank: GAP Kovider     The Toronto-Dominion Bank       It Bank: GAP Kovider     The Toronto-Dominion Bank       I trade Custofand. Corporate Bond Swap Provider     The Toronto-Dominion Bank       Vaccount Bank: Standby GDA Provider     Bank of Montreal       rustee, Custofand. Corporate Services Provider     Computershare Trust Company of Canada       tor     To Covered Bond (Lesistative) Guarantor Limited Partnership       Kentor     Computershare Trust Company of Canada       tor     To Covered Bond (Lesistative) Guarantor Limited Partnership       Montroal     Computershare Trust Company of Canada       To Covered Bond (Lesistative) Guarantor Limited Partnership     Computershare Trust Company of Canada       mapper Loan     Computershare Trust Company of Canada       mapper Loan     Computershare Trust Company of Canada       To Covered Bond Standby (Da Provider)     Computershare Trust Company of Canada       mapper Loan     Company Loan       Controate:     S       Controate:     S       Controate:     No	Darties											
tl Bark, GDA Provider Covered Bond Swap Provider Trust Company of Canada TD Covered Bond (Legislative) Guarantor Limited Partnership Ernst & Young LU P Covered Bond Legislative) Guarantor Limited Partnership Defined Bank Covered Bond Swap Provider Bond Swap Provider Bond Swap Provider Bond Provider Bond Swap Provider Bond Provid							The Tee	anta Dansinina Bank				
If Rate Swap Provider, Covered Bond Swap Provider International Internation International Internation International Internation			Manader									
w Account Bank, Standby GDA Provider Services Provider Provider Provider Provider Provider Provider Services Provider Services Provider P			Covered Bond Swan	Provider								
Tustee, Custodian, Corporate Services Provider Tust Company of Canada To Covered Bond (Largistatine) Guaranor Limited Partnership Ernst & Young LLP Agents To Covered Bond (Largistatine) Guaranor Limited Partnership Ernst & Young LLP Citibank, N.A. and Citibank, N.A. and Oritonk, O				Tovidei								
tor who is a set of best best of the set of				ider					nada			
Monitor     Enst & Young LLP       Agents     Citibank, N.A. and Citibank, N.A. London Branch       Outrantee Loan     \$ 80.897.018.377       Demand Loan     \$ 118.717.337.159	irantor											
Agents     Citibank, NA. and Citibank, NA. London Branch       umparty Loan Bance Demand Loan Total     \$ 80.897.018.377 \$ 37.820.318.783 118.717.337.159       Lof Default for Event of Default     No No       Lended Due for Payment Date knewlew months after the Final Maturity Date has been specified in the Final Terms of each Series. The Coupon Rate specified in the series are specified in the Final Maturity Date of that Series following which the rate of interest specified in the Final Terms of each Series is payable monthy in arreasm from and including the Final Maturity Date to but excluding the Ethinado Due for Payment Date knewlew months derive the final Maturity Date to but an -balance sheet assets. Total on -balance sheet assets. Total on -balance sheet assets as at October 31, 2024.	et Monitor								nor carneou r archototilp			
Burgard Lean     Guarantee Lean     Tota:     S 80.897.018.377     S 37.820.318.783     Tota:     S 118.717.337.159     S 118.7	na Agents								don Branch			
Guarantee Loan       \$ 80.897.018.377         Demand Loan       \$ 37.820.318.783         Total:       118,717,337.159												
Demand Loan Total: to f Default Event of Default Event of Default tor Event of Default tor Event of Default terded Due for Payment Date twelve months after the Final Maturity Date has been specified in the Final Terms of each Series. The Coupon Rate specified in the second in respect of each Series applies until the Final Maturity Date of that Series following which the rate of interest specified in the Final Terms of each Series is payable monthly in arrears from and including the Final Maturity Date but excluding the Extended Due for Payment Date. SFTs letter dated May 23, 2019, the OSFIC overed Bond Ratio refers to total assets pledged for covered bonds relative to total on-balance sheet assets. Total on-balance sheet assets as at October 31, 2024.	company L											
Total:       118,717,337,159         Lof Default Event of Default for Event of Default for Event of Default       No No         Lended Due for Payment Date twee months after the Final Maturity Date has been specified in the Final Terms of each Series. The Coupon Rate specified in this report in respect of each Series applies until the Final Maturity Date of that Series following which the rate of interest specified in the Final Terms of each. Series is payable monthly in arrears from and including the Final Maturity Date to but excluding the Extended Due for Payment Date.         SFF's letter dated May 23, 2019, the OSFI Covered Bond Ratio refers to total assets pledged for covered bonds relative to total on-balance sheet assets. Total on-balance sheet assets as at October 31, 2024.							÷					
to di Default Event of Default Event of Default No No No No Series and a set of the Final Maturity Date has been specified in the Final Terms of each Series. The Coupon Rate specified in this report in respect of each Series supplies until the Final Maturity Date of that Series following which the area of interest specified in the Final Terms of each Series is payable monthly in arrears from and including the Final Maturity Date but excluding the Extended Due for Payment Date. SFTs letter dated May 23, 2019, the OSFI Covered Bond Ratio refers to total assets pledged for covered bonds relative to total on-balance sheet assets. Total on-balance sheet assets as at October 31, 2024.			Loan				\$					
Event of Default No Start the Final Maturity Date has been specified in the Final Terms of each Series. The Coupon Rate specified in this report in respect of each Series specifies until the Final Maturity Date of that Series following which the area of interest specified in the Final Terms of each Series is payable monthly in arrears from and including the Final Maturity Date but excluding the Extended Due for Payment Date.		Total:						118,717,337,159				
Event of Default No Start the Final Maturity Date has been specified in the Final Terms of each Series. The Coupon Rate specified in this report in respect of each Series specifies until the Final Maturity Date of that Series following which the area of interest specified in the Final Terms of each Series is payable monthly in arrears from and including the Final Maturity Date but excluding the Extended Due for Payment Date.	nts of Dofou	ult										
No tended Due for Payment Date twee months after the Final Maturity Date has been specified in the Final Terms of each Series. The Coupon Rate specified in this report in respect of each Series applies until the Final Maturity Date of that Series following which the rate of interest specified in the Final Terms of each. Series is payable monthly in arrears from and including the Final Maturity Date to but excluding the Extended Due for Payment Date. SFTs letter dated May 23, 2019, the OSFI Covered Bond Ratio refers to total assets pledged for covered bonds relative to total on-balance sheet assets. Total on-balance sheet assets as at October 31, 2024.								No				
tended Due for Payment Date twelve months after the Final Maturity Date has been specified in the Final Terms of each Series. The Coupon Rate specified in this report in respect of each Series applies until the Final Maturity Date of that Series following which the rate of interest specified in the Final Terms of each Series is payable monthly in arrears from and including the Final Maturity Date to but excluding the Extended Due for Payment Date.												
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	OSFI's letter	dated May 23,	2019, the OSFI Covered	Bond Ratio refers to total assets pledged for	covered bonds relative to total on-balance	e sheet assets. Total on-ba	lance sheet a	ssets as at October 31, 2024.				
ts, Triggers and Requirements				,								
	as Triac	gers and R	equirements									
	Ratings				Moody's	DBRS		Fitch				

Current Ratings			Moody's	DBRS	Fitch		
The Toronto-Dominion Bank's Ratings (1):							
Legacy Senior Debt <sup>(2)</sup>			Aa3	AA (high)	AA		
ienior Debt (3)			A2	AA	AA-		
tatings Outlook			Stable	Negative (Long Term) Stable (Short Term)	Negative		
Short-Term			P-1	R-1 (high)	F1+		
Counterparty Risk Assessment (Short-Term/Long-Term)			P-1 (cr)/Aa2 (cr)	N/A	N/A		
Bank of Montreal's Ratings (1):							
Long Term Deposits/Legacy Senior Debt <sup>(2)</sup>				AA	AA		
Senior Debt <sup>(3)</sup>			A2	AA (low)	AA-		
Ratings Outlook			Stable	Stable	Stable		
Short-Term			P-1	R-1 (high)	F1+		
		Ra	tings Triggers				
Ratings Triggers	Counterparty		Moody's	DBRS	Fitch	Specified Rating Related Action when Ratings Triggers are below the Threshold	Ratings Threshold
Cash Management Deposit Ratings	TD	Short-Term	P-1		F1	(a) Direct Servicer to deposit cashflows directly into the GDAAccount; and	Above
		Long-Term	-	BBB (low)	А	(b) all amounts held by Cash Manager belonging to the Guarantor to be deposited to the GDA Account or Transaction Account, as applicable, within 2 business days	
Cash Manager Required Ratings	TD	Short-Term	P-2 (cr)		F2	Obtain a guarantee from a credit support provider or replace	Above
Guori managor requirad realingo	10	Long-Term		BBB (low)	BBB+		
Servicer Deposit Threshold Ratings	TD	Short-Term	P-1 (cr)		F1	Deposit cashflows to the Cash Manager within 2 business days or the GDA	Above
Convicer Deposit Threahold Ratilitys	10	Long-Term	(61)	BBB (low)	A	Account, as applicable	, 10046

<sup>(1)</sup> Credit ratings are not recommendations to purchase, sell, or hold a financial obligation in as much as they do not comment on market price or suitability for a particular investor. Ratings are subject to revision or withdrawal at any time by the rating organization. <sup>(2)</sup> Includes: (a) Senior debt issued prior to Sequencher 23, 2018; and (b) Senior debt issued on or after September 23, 2018 which is excluded from the bank recapitalization bail-nr regime.



## TD Covered Bond (Legislative) Programme Monthly Investor Report

Ratings Triggers and Requirements (co	ntinued)						
	ntinued)	Rati	ngs Triggers <sup>(1)</sup>				
tings Trigger	Counterparty		Moody's	DBRS	Fitch	Specified Rating Related Action when Ratings Triggers are below the Threshold	Ratings Threshol
rvicer Replacement Threshold Ratings	TD	Short-Term Long-Term	- Baa3	- BBB (low)	F2 BBB+	Replace within 60 days	Above
ccount Bank and GDA Provider rreshold Ratings	TD	Short-Term Long-Term	P-1	R-1 (low) A	F1 A	Replace with Standby Account Bank	Above
andby Account Bank & Standby GDA ovider Threshold Ratings	BMO	Short-Term Long-Term	P-1	R-1 (low) A	F1 A	Replace	N/A
egistration of Title Threshold Ratings	TD	Long-Term	Baa1	BBB (low)	BBB-	Transfer the registered title to the Guarantor	Above
eserve Fund Threshold Ratings	TD	Short-Term Long-Term	P-1 (cr)	R-1 (low) - A (low)	F1 A	Establish the Reserve Fund and fund up to the Reserve Fund Required Amount	Above
ontingent Collateral Threshold Ratings	TD	Long-Term	Baa1	BBB (high)	BBB+	Unless the Guarantor is holding sufficient Contingent Collateral, the Covered Bond Swap will become effective	Above
terest Rate Swap Provider	TD	—					
itial Rating Event		Short-Term Long-Term	P-1(cr) A2(cr)	R-1 (low) A	F1 A-	Credit support, obtain guarantee or replace	Above
ubsequent Downgrade Trigger Event		Short-Term Long-Term	P-2(cr) A3(cr)	R-2 (middle) BBB	F3 BBB-	Obtain guarantee or replace	
overed Bond Swap Provider	TD	Long-Torm	A3(01)	000	000-		
itial Rating Event		Short-Term	P-1(cr)	R-1 (low)	F1	Credit support, obtain guarantee or replace	Above
ubsequent Downgrade Trigger Event		Long-Term Short-Term	A2(cr) P-2(cr)	A R-2 (middle)	A- F3	Obtain guarantee or replace	
		Long-Term	A3(cr)	BBB	BBB-		
Where both a short-term and long-term rating are not	ed for a particular rating agency, bo	th such triggers must be breach	hed before the conseq	uences apply.			
re-Maturity Test				2222	<b>-</b> 14-1		
Applicable to Hard Bullet Covered Bonds) Pre Maturity Minimum Ratings			P-1	A(low) <sup>(1)</sup>	Fitch F1+	Pre-Maturity Test N/A	
ollowing a breach of the Pre-Maturity Test in respect of	a Series of Hard Bullet Covered Bo	onds, and unless the Pre-Maturi	ty Ledger is otherwise	funded from other sources, the Partne	ship shall offer to sell Ran	domly Selected Loans if the Final Maturity Date is within twelve	
onths from the Pre-Maturity Test Date.							
For DBRS, if the Final Maturity Date is within six mont	ins of the Pre-Maturity Test, then A(	high).					
emand Loan Repayment Event							
<ul> <li>(i) The Bank has been required to a</li> <li>(ii) A Notice to Pay has been serve</li> <li>(iii) The Intercompany Loan has been</li> </ul>	d on the Guarantor			No No No			
sset Coverage Test (C\$)							
utstanding Covered Bonds				\$ 76,795,200,125			
= lesser of (i) LTV Adjusted Loan Balance (1) an				\$ 112,697,870,058		A(i), Aggregated 118,503,935,7 A(ii), Aggregated 112,697,870,0	58
<ul> <li>(ii) Asset Percentage Adjusted Loan</li> <li>= Principal Receipts</li> </ul>	Balance (1)					Asset Percentage 95.0 Maximum Asset Percentage 97.0	
= the sum of (i) Cash Capital Contributions				\$ 100		Regulatory OC Minimum 103.0	0%
<ul><li>(ii) unapplied proceeds advanced un</li><li>(iii) unapplied proceeds from sale of</li></ul>		reement		-		Level of Overcollateralization <sup>(2)</sup> 105.2	5%
= Substitute Assets = Reserve Fund				-			
= Contingent Collateral Amount = Negative Carry Factor calculation							
Total = A + B + C + D + E - F - G				\$ 112,697,870,158			
sset Coverage Test Result				Pass			
LTV Adjusted Loan Balance and Asset Percentage A Per Section 4.3.8 of the CMHC Guide, the level of over	- ercollateralization is calculated as: (.	(A) the lesser of (i) the total amo	unt of cover pool colla			The discount of the location from the bound	
					ollateral required to collater	alize the covered bonds outstanding and ensure the Asset	
	· · ·	t or covered bonds outstanding	under the registered o		ollateral required to collater	aize the covered bonds outstanding and ensure the Asset	
overage Test is met, divided by (B) the Canadian dolla aluation Calculation (C\$)		t or covered bonds outstanding	under me registered o		ollateral required to collater	aize the covered bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (C\$) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup>		t or coverea bonas outstanding	under die registered o	overed bond program.	ollateral required to collater	aize the covered bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts		t or covered bonds outstanding	under die registered d	<ul> <li>wered bond program.</li> <li>81,056,502,503</li> <li>\$ 119,302,633,936</li> </ul>	ollateral required to collater	aize the covered bonds outstanding and ensure the Asset	
overage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (ii) Cash Capital Contributions (iii) unapiled proceeds advanced un	er the Intercompany Loan Ag			<ul> <li>s 81,056,502,503</li> <li>\$ 119.302,633,936</li> <li>-</li> </ul>	Ilateral required to collate	alize the covered bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) Cash Capital Contributions (ii) unapplied proceeds advanced un (iii) unappled proceeds from sale of = Trading Value of Substitute Assets	er the Intercompany Loan Ag			<ul> <li>s 81,056,502,503</li> <li>\$ 119.302,633,936</li> <li>-</li> </ul>	allateral required to collate	alize the covered bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla altuation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) Cash Capital Contributions (ii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Swap Colateral	er the Intercompany Loan Ag		uniter une registered t	<ul> <li>\$ 81,056,502,503</li> <li>\$ 119,302,633,836</li> <li>-</li> <li>-</li></ul>	ollateral required to collate	alize the covered bonds outstanding and ensure the Asset	
overage Test is met, divided by (8) the Canadian dolla aluation Calculation (C\$) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) Cash Capital Contributions (ii) unappled proceeds advanced un (iii) unappled proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Swap Collateral Total = A + B + C + D + E + F	er the Intercompany Loan Ag			<ul> <li>\$ 81,056,502,603</li> <li>\$ 119,302,633,936</li> <li>-</li> <li>-</li></ul>	Internal required to collater	arze the coveres bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (C\$) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (ii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Find = Trading Value of Swap Collateral Total = A + B + C + D + E + F aluation Calculation Test Result reighted average rate used for discounting:	i der the Intercompany Loan Agi Loans	reement		<ul> <li>\$ 81,056,502,503</li> <li>\$ 119,302,633,836</li> <li>-</li> <li>-</li></ul>	Ilateral required to collater	arze the coveres bonds outstanding and ensure the Asset	
Average Test is met, divided by (8) the Canadian dolla <b>fatuation Calculation (C\$)</b> <b>rading Value of Outstanding Covered Bonds</b> a LTV Adjusted Loan Present Value <sup>(1)</sup> a Principal Receipts a the sum of (ii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of a Trading Value of Substitute Assets a Reserve Fund a Trading Value of Substitute Assets a Reserve Fund b Trading Value of Substitute Assets a Reserve Fund b Trading Value of Substitute Assets a Reserve Fund b Trading Value of Substitute Assets b Trading Value of Substitute Assets b Trading Value of Substitute Assets b Trading Value Assets b Trading	i der the Intercompany Loan Agi Loans	reement		s 81,056,502,503          \$ 81,056,502,503         \$ 119,302,633,836         -	slateral required to collater	arze the coveres bonds outstanding and ensure the Asset	
overage Test is met, divided by (B) the Canadian dolla aluation Calculation (C\$) rading Value of Outstanding Covered Bonds = ITV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (ii) crash Capital Contributions (iii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Subs Collateral Total = A + B + C + D + E + F aluation Calculation Test Result /eighted average rate used for discounting: LTV Adjusted Loan Present Value is calculated based mortization Test	der the Intercompany Loan Agr Loans d on quarterly indexation of original	reement		vered bond program. \$ 81,056,502,503 \$ 119,302,633,936 - \$ 109,302,633,936 - * \$ 109,302,634,036 Pass 3.89	Internal required to collater	aize the coveres bonds outstanding and ensure the Asset	
overage Test is met, divided by (B) the Canadian dolla aluation Calculation (C\$) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (ii) crash Capital Contributions (iii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Reserve Fund = Reserve Fund = Reserve Fund = Reserve Fund = Reserve	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		verred bond program. \$ 81,056,502,503 \$ 119,302,633,936 - \$ 100 - - - - - - - - - - - - -	Internal required to collater	aize the coveres bonds outstanding and ensure the Asset	
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overage Test is met, divided by (B) the Canadian dolla aluation Calculation (C\$) rading Value of Outstanding Covered Bonds = ITV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (ii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Swap Collateral Total = A + B + C + D + E + F aluation Calculation Test Result /eighted average rate used for discounting:	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		vered band program. \$ 81,056,502,503 \$ 119,302,633,936 - - - - - - - - - - - - -	Internal required to collater	anze the coveres bonds outstanding and ensure the Asset	
overage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) unapplied proceeds advanced un (ii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Assets = Reserve Fund = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Assets = Reserve Fund = Reserve Fund	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		vered band program. \$ 81,056,502,503 \$ 119,302,633,036 - \$ 100 - - - - - - - - - - - - -	Internal required to collater	anze the coveres bonds outstanding and ensure the Asset	
<pre>sverage Test is met, divided by (B) the Canadian dolla aluation Calculation (C\$) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = Ihs sum of (ii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Find = Trading Value of Substitute Assets = Reserve Find = Trading Value of Substitute Assets to a visue of the Covered Bonds remain outstanding vert of Default on the part of the Recistered Iss mortization Test over Pool - Summary Statistics revious Month Ending Balance urent Month Ending Balance (1)</pre>	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		vered bond program. \$ 81,056,502,503 \$ 119,302,633,936 - \$ 100 - - 5 100 - - - 3.89 Yes No No N/A	Internal required to collater	aize the coveres bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (ii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Substitute Assets = Reserve To Failt = Reserve To	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		vered band program. \$ 81,056,502,503 \$ 119,302,633,936 - - \$ 109,302,633,936 - - - - - - - - - - - - -	o collateral required to collatera	aize the coveres bonds outstanding and ensure the Asset	
overage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) cash Capital Contributions (ii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds atom sale of = Trading Value of Substitute Asets = Reserve Fund = Reserve Fund	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		Vereed bond program. \$ 81,056,502,603 \$ 119,302,633,936 - \$ 100 - - - - - - - - - - - - -	olateral required to collatera	anze the coveres bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) Cash Capital Contributions (ii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Of Poort - Summary Statistics = Reserve Assets = Reserve Fund = Reserve F	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		Vered bond program. \$ 81,056,502,503 \$ 119,302,633,936 - \$ 100 - - - - - - - - - - - - -	olateral required to collater	anze the coveres bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) rading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) cash Capital Contributions (ii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund =	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		vered bond program. \$ 81,056,502,503 \$ 119,302,633,936 - \$ 109,302,633,936 - * \$ 109,302,634,036 Pass 3.89 Yes No NA \$ \$104,040,014,044 \$118,717,337,159 332,671 \$352,672 \$352,672 \$352,672 \$352,672 \$352,672 \$352,672 \$352,672 \$352,672	Ilateral required to collater	and the coveres bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) ading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) unapplied proceeds advanced un (ii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds start = Trading Value of Substitute Assets = Reserve Fund = Trading Value of Substitute Assets = Network Default on the part of the Registered Iss mortization Test = Network Don't Ending Balance urrent Month Ending Balance urrent Anoth Ending Balance (T) (T) (T) (T) (T) (T) (T) (T)	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		Vered band program. \$ 81,056,502,503 \$ 119,302,633,936 - - - - - - - - - - - - -	Ilateral required to collater	and the coveres bonds outstanding and ensure the Asset	
verage Test is met, divided by (B) the Canadian dolla aluation Calculation (CS) ading Value of Outstanding Covered Bonds = LTV Adjusted Loan Present Value <sup>(1)</sup> = Principal Receipts = the sum of (i) unapplied proceeds advanced un (ii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds advanced un (iii) unapplied proceeds from sale of = Trading Value of Substitute Assets = Reserve Fund = Substitute Loans in cover pool = rerent Month Ending Balance ( <sup>11</sup> ) = Reserve Fund = R	der the Intercompany Loan Agi Loans d on quarterly indexation of original	reement		vered bond program. \$ 81,056,502,503 \$ 119,302,633,936 - \$ 109,302,633,936 - * \$ 109,302,634,036 Pass 3.89 Yes No NA \$ \$104,040,014,044 \$118,717,337,159 332,671 \$352,672 \$352,672 \$352,672 \$352,672 \$352,672 \$352,672 \$352,672 \$352,672	Ilateral required to collater	and the coveres bonds outstanding and ensure the Asset	

<sup>(1)</sup> Weichted Averace Orioinal LTV and Weichted Averace Authorized LTV are based on orioinal or renewal.
<sup>(2)</sup> Weighted Average Current LTV is based on quarterly indexation of original or renewal appraised value.

# TD Covered Bond (Legislative) Programme Monthly Investor Report Calculation Date: 1/13/12025 Date of Report: 2/24/2025

e:	1/31/202
-	2/24/202

Cover Poor Type of Assets				
	Principal Balance	Percentage	Number of Loans	Percentage
Conventional Amortizing Mortgages	115,523,646,195	97.31%	327,635	98.49%
Conventional Non-Amortizing Mortgages (1)	3,193,690,964	2.69%	5,036	1.51%
Total	118,717,337,159	100.00%	332,671	100.00%

D

<sup>(1)</sup> Represents the percentage of TD VRMs/be interest Rate Mortgages (TD VRMs) where the customer's contractual payment is no longer sufficient to cover the interest owed. With TD VRMs, the customer's contractual payment amount will remain the same as the TD Mortgage Prime Rate changer. Any interest that is not covered by the contractual payment is then added to the customer's principal amount and the customer's amortization period will increase unless the customer takes action to make the mortgage amortizing again (e.g. makes a lump sum principal payment or increases their contractual payment amount).

Cover Pool Rate Type Distribution									
Rate Type		Principal Balance	Percentage	Number of Loans	Percentage				
Fixed Variable		84,504,264,131 34,213,073,028	71.18% 28.82%	253,150 79,521	76.10% 23.90%				
Total		118,717,337,159	100.00%	332,671	100.00%				
Cover Pool Rate Distribution									
Loan Rate (%)		Principal Balance	Percentage	Number of Loans	Percentage				
1.4999 and Below		723,004,790	0.61%	1,119	0.34%				
1.5000 - 1.9999 2.0000 - 2.4999		10.001.884.406 7,866,097,403	8.42% 6.63%	30,298 28,254	9.11% 8.49%				
2.5000 - 2.9999		7,187,868,355	6.05%	25,586	7.69%				
3.0000 - 3.4999 3.5000 - 3.9999		2,159,936,323 4,420,278,152	1.82% 3.72%	6,953 9,232	2.09% 2.78%				
4.0000 and above		86,358,267,731	72.74%	231,229	69.51%				
Total		118,717,337,159	100.00%	332,671	100.00%				
<b>Cover Pool Occupancy Type Distributi</b>	on								
Occupancy Code		Principal Balance	Percentage	Number of Loans	Percentage				
Non-Owner Occupied Owner Occupied (1)		19,755,120,258 98,962,216,901	16.64% 83.36%	58,807 273,864	17.68% 82.32%				
Total		118,717,337,159	100.00%	332,671	100.00%				
<sup>(1)</sup> Owner Occupied & Rental mortgages have been rec		pied" to the "Owner Occupied"	category to align with upda	ted TD internal policies. This	reclassification represents a change of 3.7	% in the August 2024 report			
Cover Pool Remaining Term Distribution	on								
Remaining Term (Months) 5.99 and Below		Principal Balance 10,052,162,590	Percentage 8.47%	Number of Loans 35,996	Percentage 10.82%				
6.00 - 11.99		14,149,437,449	11.92%	45,226	13.59%				
12.00 - 23.99 24.00 - 35.99		40,233,929,895 35,293,080,140	33.89% 29.73%	103,517 91,234	31.12% 27.42%				
36.00 - 41.99		4,154,905,749	3.50%	13,287	3.99%				
42.00 - 47.99 48.00 - 53.99		5,476,142,964 3,222,326,662	4.61% 2.71%	15,971 8,977	4.80% 2.70%				
54.00 - 59.99		5,023,556,492	4.23%	14,744	4.43%				
60.00 - 65.99 66.00 - 71.99		957,213,916 22,890,915	0.81% 0.02%	3.078 109	0.93%				
72.00 - 119.99		131,603,645	0.11%	531	0.16%				
120.00 + Total	_	86,742 118,717,337,159	0.00%	1 332,671	0.00%				
Cover Deal Remaining Principal Palan									
Cover Pool Remaining Principal Balan									
Remaining Principal Balance \$99.999 and below		Principal Balance 1,802,011,704	Percentage 1.52%	Number of Loans 31.717	Percentage 9.53%				
\$100.000 - \$199.999		10,293,218,378	8.67%	67,219	20.21%				
\$200.000 - \$299.999 \$300.000 - \$399.999		17,487,295,612 18,473,294,531	14.73% 15.56%	70,199 53,079	21.10% 15.96%				
\$400.000 - \$499.999 \$500.000 - \$599.999		17,077,010,549 13,817,285,601	14.38% 11.64%	38,118 25,259	11.46% 7.59%				
\$600 000 - \$699 999		10,350,530,847	8.72%	15,998	4.81%				
\$700.000 - \$799.999 \$800.000 - \$899.999		7,769,292,308 6,020,508,181	6.54% 5.07%	10,387 7,099	3.12% 2.13%				
\$900.000 - \$999.999 \$1.000.000 and above		4,636,668,276 10,990,221,172	3.91% 9.26%	4,888 8,708	1.47% 2.62%				
Total	_	118,717,337,159	100.00%	332,671	100.00%				
Cover Pool Property Type Distribution									
Property Type		Principal Balance	Percentage	Number of Loans	Percentage				
Detached (Single Family)		76,767,611,683	64.66%	206,066	61.94%				
Semi-Detached Multi-Family		7.478.726.659 2.874.113.870	6.30% 2.42%	19,638 8,669	5.90% 2.61%				
Townhouse		6,151,054,805	5.18%	16,158	4.86%				
Condos Other		25,421,572,124 24,258,018	21.41% 0.02%	81,984 156	24.64% 0.05%				
Total	_	118,717,337,159	100.00%	332,671	100.00%				
Cover Pool Multi-Dimensional Distribu	tion by Current LTV <sup>(1)</sup> and	Credit Scores							
				Credit Score					
Current LTV (\$)	<599	600-650	651-700	701-750	751-800	>800	Score Unavailable	Total	
< 20.0 20.01 - 30.00	42,974,392 121,325,230	37,619,839 122,106,529	136,689,884 445,224,855	349,044,192 1,032,000,568	1,227,998,985 3,016,155,490	2,209,315,324 4,750,910,064	17,090,777 33,033,219	4,020,733,394 9,520,755,956	
30.01 - 40.00	202,814,479	223,863,368	727,433,422	1,810,828,114	5,084,387,436	7,171,341,671	37,040,902	15,257,709,390	
40.01 - 50.00 50.01 - 55.00	224,526,906 130,221,326	305,108,553 165,595,311	1,061,034,497 579,200,246	2,541,265,248 1,492,554,539	7,209,617,843 4,122,478,285	9.341.383.834 5.065.780.676	39,383,450 16,672,692	20,722,320,331 11,572,503,076	
55.01 - 60.00 60.01 - 65.00	97,997,574 84.461.759	133,351,636 133,397,066	557,763,430 488,729,924	1,331,167,989 1,173,817,910	3,886,328,132 3,510,696,763	4,478,687,511 3,872,146,100	12,896,304 5,759,829	10,498,192,576 9,269,009,351	
65.01 - 70.00	77,880,033	132,120,664	519,982,261	1,278,897,930	3,600,746,345	3,748,544,057	6,791,180	9,364,962,471	
70.01 - 75.00 75.01 - 80.00	98,360,456 87,791,069	187,939,343 167,377,687	619,491,428 677,119,961	1,557,344,518 1,808,076,751	4,429,881,238 4,817,348,785	4,225,039,153 4,431,603,472	5,154,505 769,366	11,123,210,641 11,990,087,091	
> 80.00	34,950,961	81,082,924	300,766,173	839,956,631	2,239,945,433	1,877,260,673	3,890,086	5,377,852,882	
Total	1,203,304,186	1,689,562,920	6,113,436,080	15,214,954,390	43,145,584,736	51,172,012,537	178,482,311	118,717,337,159	
<sup>(1)</sup> Current LTV is based on the quarterly indexation of	f the original or renewal appraised valu	ue.							
Cover Pool Multi-Dimensional Distribu	tion by Current LTV <sup>(1)</sup> and	Credit Scores (contin	ued)						
				Credit Score					
Current LTV (%)	<599	600-650	651-700	701-750	751-800	<u>&gt;800</u>	Score Unavailable	Total	
< 20.0 20.01 - 30.00	0.04%	0.03%	0.12%	0.29%	1.03% 2.54%	1.86%	0.01%	3.39% 8.02%	
30.01 - 40.00	0.17%	0.19%	0.61%	1.53%	4.28%	6.04%	0.03%	12.85%	
40.01 - 50.00 50.01 - 55.00	0.19% 0.11%	0.26% 0.14%	0.89% 0.49%	2.14% 1.26%	6.07% 3.47%	7.87% 4.27%	0.03% 0.01%	17.46% 9.75%	
55.01 - 60.00	0.08%	0.11%	0.47%	1.12%	3.27%	3.77%	0.01%	8.84%	
60.01 - 65.00 65.01 - 70.00	0.07%	0.11% 0.11%	0.41% 0.44%	0.99% 1.08%	2.96% 3.03%	3.26% 3.16%	0.00% 0.01%	7.81% 7.89%	
70.01 - 75.00	0.08%	0.16%	0.52%	1.31%	3.73%	3.56%	0.00%	9.37%	
75.01 - 80.00 > 80.00	0.07%	0.14% 0.07%	0.57% 0.25%	1.52% 0.71%	4.06% 1.89%	3.73% 1.58%	0.00%	10.10% 4.53%	
Total	1.01%	1.42%	5.15%	12.82%	36.34%	43.10%	0.15%	100.00%	
	the original or renewal appraised value		-	-			-		

<sup>(1)</sup> Current LTV is based on the quarterly indexation of the original or renewal appraised value.

TD

#### TD Covered Bond (Legislative) Programme Monthly Investor Report Calculation Date: 1131/2025 Unit of Property 20/2009

Region	Current LTV	Current and less than 30 days past due	Percentage	30 to 59 days past due	Percentage	60 to 89 days past due	Percentage	90 or more days past due	Percentage	Total
tish Columbia		30 days past due		days past due		days past due		days past due		
	< 20.0	949,024,166	3.41%	63,287	0.00%	-	0.00%	847,514	0.00%	949,93
	20.01 - 30.00	2,129,510,058	7.66%	757,591	0.00%	-	0.00%	1,485,373	0.01%	2,131,75
	30.01 - 40.00	3,329,215,295	11.97%	1,877,262	0.01%	474,094	0.00%	3,833,720	0.01%	3,335,40
	40.01 - 50.00	4,682,206,019	16.84%	1,511,722	0.01%	2,158,401	0.01%	3,279,970	0.01%	4,689,1
	50.01 - 55.00	2,985,135,883	10.74%	3,563,354	0.01%	752,659	0.00%	3,900,753	0.01%	2,993,3
	55.01 - 60.00	2,786,443,378	10.02%	851,504	0.00%	1,113,516		1,366,380 2,053,470	0.00%	2,789,7
	60.01 - 65.00 65.01 - 70.00	2,310,813,063 2,332,309,393	8.31% 8.39%	752,329 2,413,184	0.00%	-	0.00%	2,053,470	0.01%	2,313,6 2,334,7
	70.01 - 75.00	2,759,091,319	0.39% 9.92%	2,413,164	0.00%	-	0.00%	1,130,247	0.00%	2,334,7 2,761,4
	75.01 - 80.00	2,804,575,093	10.09%	342,127	0.00%	-	0.00%	2,734,821	0.00%	2,701,4
	> 80.00	699,593,842	2.52%	-	0.00%		0.00%	2,704,021	0.00%	699,5
I British Columb		27,767,917,510	99.86%	13,377,325	0.05%	4,498,670	0.02%	20,632,249	0.07%	27,806,4
rio										
iio	< 20.0	2,518,966,796	3.71%	1,539,707	0.00%	220,361	0.00%	1,987,462	0.00%	2,522,7
	20.01 - 30.00	5,870,895,940	8.64%	3,718,464	0.01%	1,586,724	0.00%	4,593,186	0.01%	5,880,7
	30.01 - 40.00	9,067,680,895	13.35%	7,261,131	0.01%	3,910,878	0.01%	9,611,157	0.01%	9,088,4
	40.01 - 50.00	11,534,061,195	16.98%	6,706,056	0.01%	3,001,328	0.00%	6,845,717	0.01%	11,550,6
	50.01 - 55.00	6,306,901,582	9.29%	7,788,316	0.01%	2,453,363	0.00%	6,448,621	0.01%	6,323,5
	55.01 - 60.00	5,563,464,212	8.19%	7,080,449	0.01%	912,642	0.00%	3,377,115	0.00%	5,574,8
	60.01 - 65.00	4,916,890,472	7.24%	6,435,280	0.01%	395,937	0.00%	1,665,103	0.00%	4,925,3
	65.01 - 70.00	4,857,375,580	7.15%	4,463,197	0.01%	413,554	0.00%	3,195,506	0.00%	4,865,4
	70.01 - 75.00	5,816,156,626	8.56%	2,537,161	0.00%	4,134,306	0.01%	4,533,810	0.01%	5,827,3
	75.01 - 80.00 > 80.00	7,031,479,862 4,319,701,581	10.35% 6.36%	3,255,996 2,673,623	0.00%	1,789,764	0.00%	2,164,698 3,338,663	0.00%	7,038,6
al Ontario	> 80.00	4.319,701,581 67,803,574,741	99.82%	2,673,623 53,459,381	0.00%	- 18,818,857	0.00%	47,761,038	0.00%	4,325,7
ies		07,000,074,741	33.02 /6	33,433,301	0.0078	10,010,007	0.0576	47,701,000	0.0178	07,323,0
	< 20.0	258.460.405	2.12%	301.098	0.00%	-	0.00%	385.535	0.00%	259.1
	20.01 - 30.00	685,178,083	5.63%	1,055,601	0.01%	438,604	0.00%	989,456	0.01%	687,6
	30.01 - 40.00	1,358,974,882	11.16%	2,152,778	0.02%	430,245	0.00%	3,501,238	0.03%	1,365,0
	40.01 - 50.00	2,630,582,970	21.61%	1,217,796	0.01%	860,822	0.01%	3,404,328	0.03%	2,636,0
	50.01 - 55.00	1,266,768,413	10.41%	645,863	0.01%	403,732	0.00%	2,991,427	0.02%	1,270,8
	55.01 - 60.00	1,198,149,499	9.84%	1,385,531	0.01%	135,446	0.00%	1,131,904	0.01%	1,200,8
	60.01 - 65.00	1,065,889,592	8.76%	728,203	0.01%	-	0.00%	288,271	0.00%	1,066,9
	65.01 - 70.00	1,111,113,757	9.13%	-	0.00%	-	0.00%	89,242	0.00%	1,111,2
	70.01 - 75.00	1,264,223,432	10.39%	-	0.00%	151,473	0.00%		0.00%	1,264,3
	75.01 - 80.00	1,138,582,762	9.35%	370,959	0.00%	-	0.00%	-	0.00%	1,138,9
al Prairies	> 80.00	172,008,098 12,149,931,894	1.41% 99.81%	7.857.829	0.00%	2.420.322	0.00%	12.781.401	0.00%	172,0
li Prairies bec		12,149,931,894	99.81%	7,857,829	0.06%	2,420,322	0.02%	12,781,401	0.10%	12,172,9
Dec	< 20.0	220.402.311	2.64%	285.225	0.00%	20.177	0.00%	37.648	0.00%	220.7
	20.01 - 30.00	589,146,178	7.05%	139,645	0.00%	321,798	0.00%	1,140,154	0.01%	590,7
	30.01 - 40.00	1,128,239,306	13.50%	1,659,617	0.02%	170,411	0.00%	1,733,817	0.02%	1,131,8
	40.01 - 50.00	1,435,617,192	17.18%	756,232	0.02%	381,524	0.00%	351,772	0.00%	1,437,1
	50.01 - 55.00	782,396,045	9.36%	904,811	0.01%	301,324	0.00%	138.395	0.00%	783,4
	55.01 - 60.00	728,590,553	8.72%	001,011	0.00%	412,466	0.00%	312.327	0.00%	729,3
	60.01 - 65.00	765,604,026	9.16%	832,414	0.00%		0.00%	478,608	0.01%	766,9
	65.01 - 70.00	833,551,752	9.98%	979,598	0.01%	275,810	0.00%	230,135	0.00%	835,0
	70.01 - 75.00	1,025,407,064	12.27%	-	0.00%	828,335	0.01%	356,685	0.00%	1,026,5
	75.01 - 80.00	715,429,825	8.56%	370,609	0.00%	-	0.00%		0.00%	715,8
	> 80.00	116,665,802	1.40%		0.00%	-	0.00%	459,083	0.01%	117,1
al Quebec		8,341,050,054	99.84%	5,928,151	0.07%	2,410,520	0.03%	5,238,624	0.06%	8,354,6
ntic					0.000		0.000	40.477	0.077	
	< 20.0	68,156,782	2.77%	15,510	0.00%		0.00%	19,408	0.00%	68,1
	20.01 - 30.00	229,110,441	9.31%	531,667	0.02%	43,750	0.00%	113,243	0.00%	229.7
	30.01 - 40.00	335,621,053	13.64%	309,173	0.01%	89,273	0.00%	963,163	0.04%	336,9
	40.01 - 50.00	408,636,435	16.61%	457,661	0.02%	-	0.00%	283,191	0.01%	409,3
	50.01 - 55.00	200,545,229	8.15%	521,117	0.02%	124,973	0.01%	118,541	0.00%	201,3
	55.01 - 60.00 60.01 - 65.00	203,117,913 196,182,582	8.26% 7.98%	258,345	0.01%	-	0.00%	89,398	0.00%	203.4 196.1
			7.98%	- 391,299	0.00%	-	0.00%	-	0.00%	
	65.01 - 70.00 70.01 - 75.00	218,160,464 242,970,151	8.87% 9.88%	391,299 445,066	0.02%	-	0.00%	-	0.00%	218,5
	75.01 - 80.00	288,517,149	9.00%	440,000	0.02%	473,425	0.00%		0.00%	243,4 288,9
	> 80.00	200,517,149 63,412,190	2.58%		0.00%	473,425	0.02%		0.00%	200,9
al Atlantic		2,454,430,390	99.79%	2.929.837	0.12%	731,421	0.03%	1.586.945	0.06%	2,459,6

## Indexation Methodology

As of the date of this Investor Report, the Guarantor uses the following methodology to determine indexed valuations for Properties in the Covered Bond Portfolio for reporting as of a date on or after January 1, 2018 (the "Indexation Methodology") for purposes of the following: (a) the Asset Coverage Test. (b) the Annotization Test. (c) the Valuation Calculation and (d) for other purposes required by the CMHC Guide. Changes to the Indexation Methodology may only be made (I) upon notice to CMHC and statistication of any other conditions specified by CMHC in relation thereto. (iii) for such change constitutes a material hange, subject to satisfaction of the Rating Agency Condition, and (iii) if such change is materially prejudicial to the Covered Bondholders, subject to the consent of the Bond Trustee. The Indexation Methodology must at all times comply with the requirements of the CMHC Guide.

To determine the current market value of a Property, the Guarantor uses The Teranet-National Bank House Price Index<sup>™</sup> (the "HPI Index") and The Teranet – National Bank City House Price Indices<sup>™</sup> (the "CHPI Index", and together with the HPI Index, the "Indices"). At this time, the Property value is calculated using the CHPI Index available for the following eleven Canadian metropolitan areas: Alberta-Calgary, Alberta-Edmonton, British Columbia-Vancouver, British Columbia-Victoria, Manticha-Winnige, Nova Social-Halfar, Ontario-Ternitor, Ontario-Ternitor, Ontario-Ternitor, Oltawe-Catineau, Quebee-Cub

Further details on the Indices including a description of the method used to calculate the Indices is available by subscription at https://housepriceindex.ca/

A three step process is used to determine the current market value for each Property subject to the Related Security in respect of the Loan. First, a code (the Forward Sorting Area) which identifies the location of the Property is compared to corresponding codes published by Canada Post that groups properties into the areas covered by the CHPI Index. Besend, the rate of change for the applicable CHPI Network and publicable CHPI code. The applicable CHPI code will be used based on the oity mapping assigned in parenthesis above and if the Property is located outside of the metropolitian areas covered by the CHPI Index. It used. Finally, the current market value is the determined by adjusting the original valuation to send and used on the original valuation to the date on which the latest valuation is being adjusted for purposes of determining the current market value for such Property. In stances where the original valuation in terspect of such property is cuted within an area (the relevant rate of change is the original valuation in terspect of such property is used to feature thange in the Indices. The relevant rate of Change is used to change in the Indices. The process is repeated at least quantery.

Material risks associated with using the Indexation Methodology include, but are not limited to, the accuracy and completeness of the Indices being used, the continued availability of the Indices, the risk that the Indices do not account for differences in property value changes based on property type, and, in the case of Properties located outside of the areas covered by the CHPI Index, the risk that the "Composite 11" HPI Index may not accurately capture unique factors affecting local housing markets.

The Teranet-National Bank House Price Index\*\* and The Teranet – National Bank City House Price Indices\*\* are trademarks of Teranet Enterprises Inc. and National Bank of Canada and have been licensed for internal use by The Toronto-Dorminon Bank's real estate secured lending team only. The Indices are provided on an "as is" and "as available" basis without warranties or representations, express or implied, of any kind.