

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FMA4	89114QCB2	XS1985806600
3	Governing law(s) of the instrument	Ontario / Canada	US-NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,000	USD 1,250	EUR 1,500
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3/8/2019	3/11/2019	4/25/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/8/2024	3/11/2024	4/25/2024
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Pri	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.850%	3.250%	0.375%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better align with market convention.			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	402	405
				450

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FNR6	89114QCA4	89117FPK9
3	Governing law(s) of the instrument	Ontario / Canada	US-NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1,750	USD 1,500	CAD 44.586
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	5/31/2019	6/12/2019	7/2/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/2/2024	6/12/2024	7/3/2029
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Pri	N/A	July 02, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 2nd of each July following the initial
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.496%	2.650%	Y0-Y1: 2.75%Y1-Y2: 2.68%Y2-Y3: 2.61%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	671	498
				2345

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

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The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	AU3FN0048930	AU3CB0264778	89114Q3M8
3	Governing law(s) of the instrument	AU-NSW	AU-NSW	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	AUD 700	AUD 550	USD 8
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	7/10/2019	7/10/2019	7/19/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/10/2024	7/10/2024	7/19/2030
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A	July 19, 2022 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 19th of each October, January, April
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	3M BBSW + 1.00%, rounded to 4 deima	2.050%	Y0-Y11: 3.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	526	526
			526	2726

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The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114Q5A2	89114R5B8	89117FVY2
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 13	USD 33	CAD 1,750
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	8/14/2019	11/8/2019	3/13/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/14/2024	11/8/2027	3/13/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	August 14, 2023 (100%)	November 08, 2023 (100%)	Anytime, greater of (1) Canada Yield Pric
16	Subsequent call dates, if applicable	The 14th of each November, February, M	The 8th of each February, May, August d	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 2.45%Y4-Y5: 2.75%	Y0-Y8: 2.38%	1.943%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	561	1742	772

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The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCH9	89117FXS3	89117FXT1
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	CAD 1	CAD 0.1
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/12/2020	7/31/2020	8/10/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/12/2025	7/31/2025	8/11/2025
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Make Whole Amc	July 31, 2021 (100%)	August 10, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	The last calendar day of each July follow	The 10th of each August following the ini
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.15%	Y0-Y1: 1.10%Y1-Y2: 1.15%Y2-Y3: 1.20%	Y0-Y5: 0.97%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
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	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	863	912	923

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The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCK2	89117FYH6	89117FYM5
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	CAD 15	USD 45
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/11/2020	10/1/2020	10/19/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/11/2025	10/1/2030	10/21/2030
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Make Whole Am	October 01, 2021 (100%)	October 19, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	The 1st of each October following the ini	The 19th of each October following the ir
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.75%	Y0-Y10: 1.57%	Y0-Y2: 1.40%Y2-Y4: 1.50%Y4-Y6: 1.55%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	954	2800	2820

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The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114RXP6	89114RXN1	89117FYZ6
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	USD 25	CAD 1,750
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	11/20/2020	11/20/2020	12/9/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/20/2025	5/21/2024	12/9/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	May 20, 2021 (100%)	May 20, 2021 (100%)	Anytime, greater of (1) Canada Yield Pric
16	Subsequent call dates, if applicable	The 20th of each November and May fol	The 20th of each November and May fol	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 0.80%	Y0-Y3.5: 0.50%	1.128%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1024	476
				1043

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FZA0	89114QCP1	89114T5T5
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2	USD 1,250	USD 1
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	12/14/2020	1/6/2021	1/22/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/14/2025	1/6/2026	1/24/2028
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	Anytime, greater of (1) Make Whole Amc	April 22, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 22nd of each July, October, January
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 0.88% FixedY2-Y5: 3M CDOR +	0.75%	Y0-Y7: 1.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1048	1071
				1819

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114T6J6	89114TAL6	89117FA25
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/29/2021	2/26/2021	3/1/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/29/2026	2/26/2027	3/1/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2021 (100%)	February 26, 2022 (100%)	March 01, 2022 (100%)
16	Subsequent call dates, if applicable	The 29th of each July, October, January	The 26th of each May, August, November	The 1st of each September and March
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 0.65%Y2-Y4: 0.75%Y4-Y5: 1.00%	Y0-Y6: 1.00%	Y0-Y7: 1.45%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1094	1487	1856

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TCN0	89114QCR7	89114QCQ9
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 50	USD 750	USD 750
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3/2/2021	3/4/2021	3/4/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/4/2024	3/4/2024	3/4/2024
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	September 02, 2021 (100%)	N/A	Anytime, greater of (1) Make Whole Amc
16	Subsequent call dates, if applicable	The 2nd of each December, March, June	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Float	Fixed
18	Coupon rate and any related index	Y0-Y3: 0.50%	SOFR+0.355%	0.550%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	398	398

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FA33	89114TDD1	89117FA58
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1,500	USD 13.65	CAD 0.165
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/8/2021	3/11/2021	3/12/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/8/2028	9/11/2024	3/12/2026
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Pr	June 11, 2021 (100%)	March 12, 2022 (100%)
16	Subsequent call dates, if applicable	N/A	The 11th of each September, December	The 12th of each September and March
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.888%	Y0-Y3.5: 0.70%	Y0-Y1: 1.00%Y1-Y2: 1.10%Y2-Y3: 1.20%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1863	589
				1136

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TCR1	AU3FN0059218	AU3CB0278554
3	Governing law(s) of the instrument	US - NY	AU-NSW	AU-NSW
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.265	AUD 200	AUD 175
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3/17/2021	3/17/2021	3/17/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/17/2025	3/17/2026	3/17/2026
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	June 17, 2021 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	The 17th of each September, December	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Float	Fixed
18	Coupon rate and any related index	Y0-Y4.75: 1.00%	3M BBSW+0.65%	1.500%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1051	1141
			1141	1141

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TE40	89114TE57	89114TDQ2
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 15	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/19/2021	3/22/2021	3/31/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/19/2025	3/24/2036	10/1/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 19, 2022 (100%)	June 22, 2021 (100%)	June 30, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each June, September, Dec	The 22nd of each September, Decembe	The last calendar day of each Septembe
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 1.00%	Y0-Y15: 2.64%	Y0-Y9.583: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	778	4801	2800

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TDX7	89114TF49	89117FC80
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.673	USD 8.1	USD 6.24
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/31/2021	4/1/2021	4/8/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2025	4/1/2025	4/8/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2021 (100%)	July 01, 2021 (100%)	April 08, 2022 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each September	The 1st of each October, January, April & July	The 8th of each October and April following
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4.25: 1.00%	Y0-Y4: 1.00%	Y0-Y5: 1.19%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	881	791
				1163

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FC72	89114TEV0	89114TEW8
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.365	USD 2	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/9/2021	4/16/2021	4/16/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/9/2026	10/16/2025	4/16/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 09, 2022 (100%)	July 16, 2021 (100%)	July 16, 2021 (100%)
16	Subsequent call dates, if applicable	The 9th of each October and April follow	The 16th of each October, January, April	The 16th of each October, January, April
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.46%	Y0-Y4.5: 1.00%	Y0-Y9: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1164	989
				2632

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TFS6	89117FE96	89114TG71
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.185	CAD 20	USD 4.4
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/20/2021	4/30/2021	4/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/20/2026	4/30/2026	4/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 20, 2022 (100%)	April 30, 2022 (100%)	July 30, 2021 (100%)
16	Subsequent call dates, if applicable	The 20th of each July, October, January	The last calendar day of each October a	The last calendar day of each October, J
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.30%	Y0-Y2: 1.25%Y2-Y3: 1.50%Y3-Y4: 1.70%	Y0-Y5: 1.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1175	1185
			1185	1185

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FF46	89117FG86	89114TH62
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 15	CAD 1.577	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/5/2021	5/14/2021	5/14/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/5/2026	5/14/2026	5/14/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 05, 2022 (100%)	May 14, 2022 (100%)	August 14, 2021 (100%)
16	Subsequent call dates, if applicable	The 5th of each November and May follo	The 14th of each November and May fol	The 14th of each November, February, N
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 1.25%Y2-Y3: 1.50%Y3-Y4: 1.70%	Y0-Y2: 1.20%Y2-Y3: 1.35%Y3-Y4: 1.55%	Y0-Y5: 1.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1190	1199

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TH54	89114THK1	89117FH28
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 4	USD 0.819
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/14/2021	5/14/2021	5/25/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/14/2025	5/14/2027	5/26/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 14, 2021 (100%)	May 14, 2022 (100%)	May 25, 2022 (100%)
16	Subsequent call dates, if applicable	The 14th of each November, February, N	The 14th of each August, November, Fe	The 25th of each November and May fol
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4.25: 1.00%	Y0-Y6: 1.40%	Y0-Y5: 1.05%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	926	1564	1211

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TJD5	89114TJW3	89114TZD7
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.81	USD 3	USD 1,300
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	5/28/2021	5/28/2021	6/3/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/28/2025	12/2/2024	6/3/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	August 28, 2021 (100%)	May 28, 2022 (100%)	Anytime, sum of (1) 100% of principal and
16	Subsequent call dates, if applicable	The 28th of each November, February, M	The 28th of each August, November, Fe	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4.5: 1.00%	Y0-Y3.583: 0.70%	1.200%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1032	671	1219

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJ42	89117FJ59	89114TK84
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.805	CAD 1.49	USD 3.375
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/7/2021	6/10/2021	6/16/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/8/2026	6/10/2026	3/16/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 07, 2022 (100%)	June 10, 2022 (100%)	June 16, 2022 (100%)
16	Subsequent call dates, if applicable	The 7th of each December and June fol	The 10th of each December and June fo	The 16th of each September, December
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.07%	Y0-Y1: 1.25%Y1-Y2: 1.30%Y2-Y3: 1.40%	Y0-Y4.75: 1.05%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1224	1226
				1140

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TKN1	89117FK57	89114TLD2
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.5	CAD 0.494	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/16/2021	6/24/2021	6/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/16/2024	6/24/2026	12/31/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 16, 2022 (100%)	June 24, 2022 (100%)	June 30, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each September, December	The 24th of each December and June fo	The last calendar day of each Septembe
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 0.65%	Y0-Y2: 1.15%Y2-Y3: 1.40%Y3-Y4: 1.45%	Y0-Y3.5: 0.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	685	1240	700

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TLF7	89114TLK6	89114TM33
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/30/2021	6/30/2021	6/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2027	3/31/2026	6/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2022 (100%)	September 30, 2021 (100%)	September 30, 2021 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each September	The last calendar day of each December	The last calendar day of each December
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.25%	Y0-Y4.75: 1.05%	Y0-Y5: 1.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1611	1155	1246

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FL72	89114TM58	89114TML3
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.546	USD 1.189	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/14/2021	7/16/2021	7/16/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/14/2026	7/16/2026	1/16/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 14, 2022 (100%)	October 16, 2021 (100%)	July 16, 2022 (100%)
16	Subsequent call dates, if applicable	The 14th of each January and July follow	The 16th of each January, April, July and	The 16th of each October, January, April
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.40%Y1-Y2: 1.45%Y2-Y3: 1.50%	Y0-Y5: 1.20%	Y0-Y3.5: 0.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1260	1262
				716

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TMM1	89114TMW9	89117FM48
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2.5	USD 0.832
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/16/2021	7/16/2021	7/27/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/16/2027	7/16/2024	7/27/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 16, 2022 (100%)	October 16, 2021 (100%)	July 27, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each October, January, April	The 16th of each January, April, July and	The 27th of each January and July follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.33%	Y0-Y3: 0.50%	Y0-Y1: 1.00%Y1-Y2: 1.05%Y2-Y3: 1.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1627	532
				1273

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FM71	89114TNA6	89114TND0
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.205	USD 10	USD 1.621
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/30/2021	7/30/2021	7/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/30/2026	2/1/2027	1/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 30, 2022 (100%)	July 30, 2022 (100%)	October 30, 2021 (100%)
16	Subsequent call dates, if applicable	The 30th of each January and July follow	The 30th of each October, January, April	The 30th of each January, April, July and
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.25%Y1-Y2: 1.30%Y2-Y3: 1.45%	Y0-Y5.583: 1.20%	Y0-Y1.5: 0.75%Y1.5-Y3: 1.00%Y3-Y4.5:
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1276	1462
				1095

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FN47	89117FN96	89114TPE6
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.65	CAD 1	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/3/2021	8/10/2021	8/18/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/4/2026	8/10/2026	2/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 03, 2022 (100%)	August 10, 2022 (100%)	November 18, 2021 (100%)
16	Subsequent call dates, if applicable	The 3rd of each February and August fo	The 10th of each February and August fo	The 18th of each February, May, August
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.15%Y1-Y2: 1.25%Y2-Y3: 1.35%	Y0-Y1: 1.20%Y1-Y2: 1.35%Y2-Y3: 1.50%	Y0-Y3.5: 0.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1281	1287
				749

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FP29	89117FP37	89114TZE5
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.904	USD 0.295	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	8/19/2021	8/19/2021	9/10/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/19/2026	8/19/2026	9/10/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	August 19, 2022 (100%)	August 19, 2022 (100%)	Anytime, sum of (1) 100% of principal and
16	Subsequent call dates, if applicable	The 19th of each February and August for	The 19th of each February and August for	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.15%Y1-Y2: 1.25%Y2-Y3: 1.35%	Y0-Y2: 0.85%Y2-Y3: 0.90%Y3-Y4: 1.00%	0.700%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1296	1296
				588

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZF2	89114TZG0	89114TZH8
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 900	USD 1,400	USD 300
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	9/10/2021	9/10/2021	9/10/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/10/2024	9/10/2026	9/10/2026
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	Anytime, sum of (1) 100% of principal and	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Float	Fixed	Float
18	Coupon rate and any related index	SOFR+0.35%	1.250%	SOFR+0.59%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	588	1318	1318

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZJ4	89117FJ34	89114TR53
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 900	CAD 1,250	USD 2
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	9/10/2021	9/10/2021	9/20/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/10/2031	9/11/2028	3/20/2025
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal and	Anytime, greater of (1) Canada Yield Pr	December 20, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 20th of each March, June, Septemb
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.000%	1.896%	Y0-Y3.5: 0.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	3144	2050
				779

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TR61	89117FR50	89114TS52
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 0.506	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/20/2021	9/23/2021	9/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/21/2026	9/23/2026	3/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 20, 2021 (100%)	September 23, 2022 (100%)	December 29, 2021 (100%)
16	Subsequent call dates, if applicable	The 20th of each March, June, Septemb	The 23rd of each March and September	The 29th of each March, June, Septemb
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.10%	Y0-Y1: 0.90%Y1-Y2: 0.95%Y2-Y3: 1.05%	Y0-Y3.5: 0.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1329	1331	790

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TS60	89117FR92	89114TSH6
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 4.807	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/29/2021	10/8/2021	10/15/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/29/2027	10/8/2026	7/15/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 29, 2021 (100%)	October 08, 2022 (100%)	January 15, 2022 (100%)
16	Subsequent call dates, if applicable	The 29th of each March, June, Septemb	The 8th of each April and October follow	The 15th of each April, July, October and
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5.75: 1.25%	Y0-Y1: 1.25%Y1-Y2: 1.40%Y2-Y3: 1.50%	Y0-Y2.5: 0.75%Y2.5-Y3.25: 1.00%Y3.25
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1610	1346	896

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TSJ2	89117FT33	89114TTJ1
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.278	CAD 2.9	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/15/2021	10/21/2021	10/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/15/2026	10/21/2026	11/2/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 15, 2022 (100%)	October 21, 2022 (100%)	October 29, 2022 (100%)
16	Subsequent call dates, if applicable	The 15th of each April, July, October and	The 21st of each April and October follow	The 29th of each January, April, July and
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.30%	Y0-Y1: 1.30%Y1-Y2: 1.50%Y2-Y3: 1.60%	Y0-Y5.083: 1.35%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1353	1359
				1371

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TTN2	89117FU56	89117FU72
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 1.216	CAD 1.776
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/29/2021	11/5/2021	11/15/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/30/2025	11/5/2026	11/16/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 29, 2022 (100%)	November 05, 2022 (100%)	November 15, 2022 (100%)
16	Subsequent call dates, if applicable	The 29th of each January, April, July and	The 5th of each May and November foll	The 15th of each May and November fol
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 1.00%	Y0-Y1: 1.50%Y1-Y2: 1.65%Y2-Y3: 1.85%	Y0-Y1: 1.75%Y1-Y2: 1.90%Y2-Y3: 2.10%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	820	1374	1385

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TU83	89117FW47	89117FV71
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	CAD 20	CAD 0.873
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/17/2021	11/22/2021	11/24/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/17/2026	11/22/2024	11/24/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 17, 2022 (100%)	November 22, 2022 (100%)	November 24, 2022 (100%)
16	Subsequent call dates, if applicable	The 17th of each February, May, August	The 22nd of each May and November fo	The 24th of each May and November fo
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.50%	Y0-Y3: 1.66%	Y0-Y5: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1386	661	1393

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TUZ3	89114TVB5	89114TVA7
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/29/2021	11/29/2021	11/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/3/2024	11/30/2026	6/2/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 28, 2022 (100%)	February 28, 2022 (100%)	February 28, 2022 (100%)
16	Subsequent call dates, if applicable	The 29th of each May, August, November	The 29th of each May, August, November	The 29th of each May, August, November
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.833: 1.00%	Y0-Y5: 1.55%	Y0-Y3.583: 1.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	581	1399	853

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZK14	89117FZ442	89114TZQ83
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 500	CAD 1,750	USD 600
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	12/13/2021	1/7/2022	1/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/13/2024	1/7/2027	1/12/2032
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal and	Anytime, greater of (1) Canada Yield Pr	Anytime, sum of (1) 100% of principal an
16	Subsequent call dates, if applicable	N/A	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.250%	2.260%	2.450%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	682	1437	3268

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZN52	89114TZL96	89114TQM79
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 750	USD 800	USD 350
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	1/12/2022	1/12/2022	1/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/12/2027	1/10/2025	1/10/2025
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal and	Anytime, sum of (1) 100% of principal and	Anytime, sum of (1) 100% of principal and
16	Subsequent call dates, if applicable	N/A	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	1.950%	1.450%	SOFR+0.41%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1442	710

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TYR7	2432502008	89114TYJ5
3	Governing law(s) of the instrument	US - NY	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 17	EUR 1,000	USD 5.123
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/18/2022	1/18/2022	1/20/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/18/2025	1/18/2027	1/21/2025
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2023 (100%)	N/A	April 20, 2022 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and	N/A	The 20th of each July, October, January
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 1.60%	0.500%	Y0-Y3: 1.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	899	1448	721

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FZ93	89114TZ96	89117F2J70
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.585	USD 1	CAD 800
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	1/25/2022	1/31/2022	1/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/25/2027	1/31/2025	1/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	January 25, 2023 (100%)	January 31, 2023 (100%)	Anytime, greater of (1) Canada Yield Pric
16	Subsequent call dates, if applicable	The 25th of each July and January follow	The last calendar day of each April, July,	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	Y0-Y1: 1.80%Y1-Y2: 2.00%Y2-Y3: 2.25%	Y0-Y3: 1.60%	3M BA+0.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1455	731	731

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2A6	89117F2N8	89117F2Q1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.021	CAD 0.93	CAD 1.822
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/1/2022	2/14/2022	2/16/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/1/2027	2/16/2027	2/16/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 01, 2023 (100%)	February 14, 2023 (100%)	February 16, 2023 (100%)
16	Subsequent call dates, if applicable	The 1st of each August and February fol	The 14th of each August and February fo	The 16th of each August and February fo
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.10%Y1-Y2: 2.25%Y2-Y3: 2.45%	Y0-Y1: 2.15%Y1-Y2: 2.35%Y2-Y3: 2.55%	Y0-Y1: 2.00%Y1-Y2: 2.10%Y2-Y3: 2.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1462	1477

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V3B1	89114V3D7	89117F2R9
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.13	USD 3.935	USD 1.379
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/16/2022	2/16/2022	2/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/18/2025	2/16/2024	2/18/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2023 (100%)	August 16, 2022 (100%)	February 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November	The 16th of each November, February, N	The 18th of each August and February f
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 1.65%	Y0-Y2: 1.40%	Y0-Y1: 1.75%Y1-Y2: 1.90%Y2-Y3: 2.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	749	381	1479

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V4E4	89117F2S7	89114V4D6
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 2.293	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/18/2022	2/25/2022	2/28/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/19/2024	2/25/2027	2/29/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 18, 2023 (100%)	February 25, 2023 (100%)	August 28, 2022 (100%)
16	Subsequent call dates, if applicable	The 18th of each May, August, November	The 25th of each August and February	The last calendar day of each November
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 2.10%	Y0-Y1: 2.20%Y1-Y2: 2.30%Y2-Y3: 2.60%	Y0-Y2: 1.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	566	1486	394

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V4F1	89117F3C1	89117F3E7
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.709	CAD 2.376	USD 0.748
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/28/2022	3/4/2022	3/9/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/28/2025	3/4/2027	3/9/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 28, 2023 (100%)	March 04, 2023 (100%)	March 09, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each May, Aug	The 4th of each September and March	The 9th of each September and March
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.15%	Y0-Y1: 2.50%Y1-Y2: 2.55%Y2-Y3: 2.70%	Y0-Y1: 2.25%Y1-Y2: 2.35%Y2-Y3: 2.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	759	1493
				1498

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3M90	89114TZV78	89114TZT23
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,000	USD 1,500	USD 1,100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3/9/2022	3/10/2022	3/10/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/9/2025	3/10/2032	3/10/2027
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Pr	Anytime, sum of (1) 100% of principal an	Anytime, sum of (1) 100% of principal an
16	Subsequent call dates, if applicable	N/A	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.667%	3.200%	2.800%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	952	3326	1499

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZS40	89114TZR66	89114V4N4
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 400	USD 1,500	USD 11.449
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	3/10/2022	3/10/2022	3/11/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/8/2024	3/8/2024	3/11/2025
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal and	Anytime, sum of (1) 100% of principal and	March 11, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 11th of each June, September, Dec
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	SOFR+0.91%	2.350%	Y0-Y1.5: 2.00%Y1.5-Y3: 2.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	402	402
				770

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V5S2	89114V7H4	89114V7J0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1	USD 2.483
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/16/2022	3/17/2022	3/17/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/16/2025	3/18/2024	9/17/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 16, 2023 (100%)	September 17, 2022 (100%)	September 17, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each June, September, Dec	The 17th of each December, March, Jun	The 17th of each December, March, Jun
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.25%	Y0-Y2: 2.30%	Y0-Y2.5: 2.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	775	412	595

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V5V5	89117F3Q0	89117F3S6
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.38	CAD 4.438	USD 3.551
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/18/2022	3/22/2022	3/25/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/18/2027	3/22/2027	3/25/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2023 (100%)	March 22, 2023 (100%)	March 25, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each June, September, Dec	The 22nd of each September and March	The 25th of each September and March
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 2.40%Y2.5-Y4.25: 3.00%Y4.25-	Y0-Y1: 2.40%Y1-Y2: 2.70%Y2-Y3: 3.10%	Y0-Y1: 2.75%Y1-Y2: 3.00%Y2-Y3: 3.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1507	1511
				1514

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3M90	89117F3T4	89117F3V9
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,000	CAD 33.95559	USD 3.114
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/9/2022	3/28/2022	3/28/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/9/2025	3/29/2027	3/28/2025
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Pri	March 28, 2023 (100%)	March 28, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	The 28th of each September and March	The 28th of each September and March
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.667%	Y0-Y1: 2.80%Y1-Y2: 3.10%Y2-Y3: 3.30%	Y0-Y1: 2.55%Y1-Y2: 3.00%Y2-Y3: 3.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	952	1518
				787

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3U1	89114V7B7	89114V7E1
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 6.869	USD 20.069	USD 16.256
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/29/2022	3/31/2022	3/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/29/2027	3/31/2027	9/30/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 29, 2023 (100%)	March 31, 2023 (100%)	March 31, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each September and March	The last calendar day of each June, Sep	The last calendar day of each June, Sep
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.00%Y1-Y2: 3.30%Y2-Y3: 3.50%	Y0-Y3.5: 3.00%Y3.5-Y4.5: 3.25%Y4.5-Y5: 3.00%	Y0-Y2.5: 2.75%Y2.5-Y3: 3.00%Y3-Y3.5:
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1518	1520	973

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VA31	89114VAT4	89114VAV9
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 34.316	USD 11.014	USD 3.937
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/31/2022	3/31/2022	3/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/31/2025	3/31/2027	3/31/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 31, 2023 (100%)	March 31, 2023 (100%)	March 31, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each June, Sep	The last calendar day of each June, Sep	The last calendar day of each June, Sep
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.75: 3.00%	Y0-Y1.5: 3.00%Y1.5-Y3: 3.25%Y3-Y3.5:	Y0-Y5: 3.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1065	1520
				1520

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F4G14	2464724165	89117F4P1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 850	GBP 1,000	CAD 8.277
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	4/4/2022	4/5/2022	4/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/31/2027	4/5/2027	4/8/2027
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Pri	N/A	April 08, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 8th of each October and April followi
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.750%	2.875%	Y0-Y1: 3.40%Y1-Y2: 3.55%Y2-Y3: 3.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1734	1528

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	2466350993	89117F4R7	89117F4Q9
3	Governing law(s) of the instrument	Ontario / Canada	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1,500	USD 5.2399	CAD 1.353
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/8/2022	4/11/2022	4/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/8/2030	4/11/2025	4/12/2027
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	April 11, 2023 (100%)	April 12, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	The 11th of each October and April follow	The 12th of each October and April follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.952%	Y0-Y1: 3.10%Y1-Y2: 3.25%Y2-Y3: 3.65%	Y0-Y1: 3.50%Y1-Y2: 3.70%Y2-Y3: 3.90%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	2624	801
				1532

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F4S5	89117F5D7	89114VBE6
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.7145	CAD 1.351	USD 16.215
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/13/2022	4/18/2022	4/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/14/2025	4/21/2025	10/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 13, 2023 (100%)	April 18, 2023 (100%)	April 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 13th of each October and April follow	The 18th of each October and April follow	The 18th of each July, October, January
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.10%Y1-Y2: 3.20%Y2-Y3: 3.40%	Y0-Y1: 3.25%Y1-Y2: 3.35%Y2-Y3: 3.55%	Y0-Y1.5: 3.25%Y1.5-Y3: 3.50%Y3-Y3.5:
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	804	811	991

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VBD8	89114VBJ5	89114VBL0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9.987	USD 4.232	USD 1.061
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/18/2022	4/18/2022	4/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/18/2027	7/18/2024	4/19/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	July 18, 2022 (100%)	July 18, 2022 (100%)
16	Subsequent call dates, if applicable	The 18th of each July, October, January	The 18th of each October, January, April	The 18th of each October, January, April
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 3.40%Y2.5-Y3.5: 3.75%Y3.5-Y4.5: 3.75%	Y0-Y2.25: 3.00%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1538	534
				1539

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VBM8	89114VBN6	89117F5E5
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9.966	USD 6.969	CAD 0.4635
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/18/2022	4/18/2022	4/19/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/18/2025	1/18/2026	4/19/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	April 18, 2023 (100%)	April 19, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each July, October, January	The 18th of each July, October, January	The 19th of each October and April follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 3.25%	Y0-Y3.75: 3.50%	Y0-Y1: 3.40%Y1-Y2: 3.60%Y2-Y3: 3.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	808	1083	1539

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VD38	89117F5Q8	89117F5P0
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 4.763	USD 3.222
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/22/2022	4/28/2022	4/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/22/2031	4/28/2027	4/29/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 22, 2022 (100%)	April 28, 2023 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each October, January, Apr	The 28th of each October and April follow	The 29th of each October and April follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 4.25%	Y0-Y1: 3.50%Y1-Y2: 3.80%Y2-Y3: 4.10%	Y0-Y1: 3.50%Y1-Y2: 3.70%Y2-Y3: 3.85%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	3003	1548
				1549

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F5T2	89114VCQ8	89114VCS4
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 7.041	USD 2.73	USD 10.513
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/29/2022	4/29/2022	4/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/29/2025	4/30/2025	10/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2023 (100%)	April 29, 2023 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each October and April follow	The 29th of each July, October, January	The 29th of each July, October, January
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.40%Y1-Y2: 3.65%Y2-Y3: 4.00%	Y0-Y3: 3.45%	Y0-Y2.5: 3.50%Y2.5-Y3: 4.00%Y3-Y3.5:
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	819	820
				1004

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VCR6	89114VCW5	89114VCX3
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.049	USD 1	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/29/2022	4/29/2022	4/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/2/2026	4/30/2024	4/30/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2023 (100%)	July 29, 2022 (100%)	July 29, 2022 (100%)
16	Subsequent call dates, if applicable	The 29th of each July, October, January	The 29th of each October, January, April	The 29th of each October, January, April
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.833: 3.75%	Y0-Y2: 3.00%	Y0-Y5: 3.85%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1098	455
				1550

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VD20	89114VCZ8	89117F6J3
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 0.74	CAD 8.793
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/29/2022	4/29/2022	5/13/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/31/2024	4/30/2029	5/13/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 29, 2022 (100%)	April 29, 2023 (100%)	May 13, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each January, April, July and	The 29th of each July, October, January	The 13th of each November and May fol
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.00%Y1-Y2: 3.15%Y2-Y2.5: 3.3	Y0-Y7: 4.00%	Y0-Y1: 3.60%Y1-Y2: 3.85%Y2-Y3: 4.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	639	2281	833

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2A0	89114X2C6	89114X2D4
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.042	USD 13.591	USD 8.288
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/18/2022	5/18/2022	5/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/18/2027	5/18/2025	11/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 18, 2022 (100%)	May 18, 2023 (100%)	May 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each November, February, N	The 18th of each August, November, Fe	The 18th of each August, November, Fe
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.00%	Y0-Y2.5: 3.50%Y2.5-Y3: 5.10%	Y0-Y1.5: 3.50%Y1.5-Y3: 4.00%Y3-Y3.5:
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1568	838	1022

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F6M6	89114X2E2	89114X2H5
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 10.817006	USD 4.192	USD 2.563
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/24/2022	5/24/2022	5/24/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/26/2025	5/24/2024	2/24/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 24, 2023 (100%)	May 24, 2023 (100%)	November 24, 2022 (100%)
16	Subsequent call dates, if applicable	The 24th of each November and May fol	The 24th of each August, November, Fe	The 24th of each February, May, August
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.80%Y1-Y2: 4.15%Y2-Y3: 4.55%	Y0-Y1.5: 3.30%Y1.5-Y2: 5.15%	Y0-Y3.75: 4.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	846	479
				1120

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F6L8	89114X2F9	89117F6U8
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.283	USD 4.838	CAD 4.122
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/25/2022	5/27/2022	5/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/27/2025	5/27/2027	5/30/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 25, 2023 (100%)	May 27, 2023 (100%)	May 30, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each November and May fol	The 27th of each August, November, Fe	The 30th of each November and May fol
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.45%Y1-Y2: 3.90%Y2-Y3: 4.30%	Y0-Y5: 4.40%	Y0-Y1: 3.70%Y1-Y2: 3.85%Y2-Y3: 4.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	847	1577	850

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F7F0	89114X2J1	89114X2K8
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.394	USD 1.156	USD 3.951
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/31/2022	5/31/2022	5/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/31/2024	6/2/2025	5/31/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 31, 2023 (100%)	November 30, 2022 (100%)	November 30, 2022 (100%)
16	Subsequent call dates, if applicable	November 30, 2023	The last calendar day of each February,	The last calendar day of each February,
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 3.28%	Y0-Y2.5: 3.75%Y2.5-Y3.083: 4.00%	Y0-Y2: 3.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023 486	853	486

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2L6	CA89117F7G86	US89115A2B71
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 14	CAD 2750	USD 350
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	5/31/2022	6/1/2022	6/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/2/2024	6/1/2027	6/6/2025
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	November 30, 2022 (100%)	Anytime, greater of (1) Canada Yield Pr	Anytime, sum of (1) 100% of principal an
16	Subsequent call dates, if applicable	The last calendar day of each February,	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	Y0-Y2.583: 3.65%	4.210%	SOFR+102
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	671	1582	857

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A2A98	US89115A2C54	US89115A2E11
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1650	USD 1500	USD 2000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	6/8/2022	6/8/2022	6/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/6/2025	6/8/2027	6/8/2032
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal an	Anytime, sum of (1) 100% of principal an	Anytime, sum of (1) 100% of principal an
16	Subsequent call dates, if applicable	N/A	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.766%	4.108%	4.456%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	857	1589	3416

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F7R4	239691455	89117F7S2
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.34	USD 10	CAD 3.255
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/13/2022	6/13/2022	6/15/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/13/2025	6/13/2024	6/16/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 13, 2023 (100%)	June 13, 2023 (100%)	June 15, 2023 (100%)
16	Subsequent call dates, if applicable	The 13th of each December and June fo	December 13, 2023	The 15th of each December and June fo
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.90%Y1-Y2: 4.20%Y2-Y3: 4.45%	Y0-Y2: 2.75%	Y0-Y1: 3.85%Y1-Y2: 4.05%Y2-Y3: 4.20%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	864	499	867

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2N2	89114X2M4	89114X2Q5
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 33.267	USD 4.082	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/15/2022	6/15/2022	6/15/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/15/2025	6/17/2024	12/16/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 15, 2022 (100%)	June 15, 2023 (100%)	September 15, 2022 (100%)
16	Subsequent call dates, if applicable	The 15th of each March, June, Septemb	The 15th of each September, December	The 15th of each December, March, Jun
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 4.00%	Y0-Y2: 3.38%	Y0-Y2.5: 3.55%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1049	503	685

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2R3	89117F8A0	89117F7Z6
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.455	CAD 8.3651	CAD 4.81195
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/15/2022	6/21/2022	6/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/15/2027	6/23/2025	6/23/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 15, 2023 (100%)	June 21, 2023 (100%)	June 22, 2023 (100%)
16	Subsequent call dates, if applicable	The 15th of each September, December	The 21st of each December and June fo	The 22nd of each December and June fo
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.25%	Y0-Y1: 4.10%Y1-Y2: 4.20%Y2-Y3: 4.40%	Y0-Y1: 4.20%Y1-Y2: 4.40%Y2-Y3: 4.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1596	874

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F8Q5	89117F8R3	89117F8T9
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.9486	CAD 4.9548	USD 3.917
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/27/2022	6/28/2022	6/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/27/2025	6/28/2025	6/29/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 27, 2023 (100%)	June 28, 2023 (100%)	June 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 27th of each December and June fo	The 28th of each December and June fo	The 29th of each December and June fo
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.35%Y1-Y2: 4.55%Y2-Y3: 4.80%	Y0-Y1: 4.45%Y1-Y2: 4.70%Y2-Y3: 5.00%	Y0-Y1: 4.20%Y1-Y2: 4.55%Y2-Y3: 4.85%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	878	879	880

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GHJ9	89114X2T9	89114X2S1
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.67	USD 4.483	USD 31.089
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/30/2022	6/30/2022	6/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2024	6/30/2027	6/30/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2023 (100%)	June 30, 2023 (100%)	September 30, 2022 (100%)
16	Subsequent call dates, if applicable	December 30, 2023	The last calendar day of each September	The last calendar day of each December
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.20%	Y0-Y5: 4.60%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	516	1611
				1611

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2U6	89114X2W2	89114X2X0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12	USD 3	USD 6.801
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/30/2022	6/30/2022	6/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2025	12/31/2024	7/1/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 30, 2022 (100%)	September 30, 2022 (100%)	September 30, 2022 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each December	The last calendar day of each December	The last calendar day of each December
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.45%	Y0-Y2.5: 4.40%	Y0-Y2.083: 4.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	881	700	517

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2Y8	89117GHK6	89117F8W2
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.835	USD 1.857	CAD 10.985
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/30/2022	7/5/2022	7/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/31/2025	7/7/2025	7/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 30, 2022 (100%)	July 05, 2023 (100%)	July 18, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each March, Jun	The 5th of each January and July followi	The 18th of each January and July follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.50%Y1.5-Y3: 5.00%Y3-Y3.5:	Y0-Y1: 4.15%Y1-Y2: 4.30%Y2-Y3: 4.60%	Y0-Y1: 4.00%Y1-Y2: 4.40%Y2-Y3: 4.80%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1065	888	899

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GHS9	89114X3B7	89114X3C5
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5.064	USD 3.459	USD 14
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/19/2022	7/22/2022	7/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/21/2025	7/22/2027	7/22/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 19, 2023 (100%)	July 22, 2023 (100%)	July 22, 2023 (100%)
16	Subsequent call dates, if applicable	The 19th of each January and July follow	The 22nd of each October, January, Apr	The 22nd of each October, January, Apr
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.10%Y1-Y2: 4.42%Y2-Y3: 4.80%	Y0-Y5: 4.65%	Y0-Y3: 4.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	902	1633
				903

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GJE8	CA89117F8V45	89117GJH1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.242	CAD 1500	CAD 3.417
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	7/26/2022	7/27/2022	7/28/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/28/2025	1/27/2026	7/28/2025
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 26, 2023 (100%)	Anytime, greater of (1) Canada Yield Pric	July 28, 2023 (100%)
16	Subsequent call dates, if applicable	The 26th of each January and July follow	N/A	The 28th of each January and July follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.00%Y1-Y2: 4.15%Y2-Y3: 4.50%	4.344%	Y0-Y1: 4.25%Y1-Y2: 4.50%Y2-Y3: 4.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	909	1092
				909

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GJJ7	89114X3A9	89114X3D3
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.779	USD 9.45	USD 17.05
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/29/2022	7/29/2022	7/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/29/2025	7/29/2027	1/29/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 29, 2023 (100%)	July 29, 2023 (100%)	July 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each January and July follow	The 29th of each October, January, April	The 29th of each October, January, April
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.40%Y1-Y2: 4.65%Y2-Y3: 4.90%	Y0-Y1.5: 4.25%Y1.5-Y5: 5.00%	Y0-Y3.5: 4.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	910	1640	1094

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3F8	XS2511301322	XS2511309903
3	Governing law(s) of the instrument	US - NY	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	EUR 1,000	EUR 1,250
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	7/29/2022	8/3/2022	8/3/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/31/2028	8/3/2027	8/3/2032
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	July 29, 2023 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	The 29th of each October, January, April	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 5.00%	2.551%	3.129%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	2008	1645
				3472

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GJM0	89117GJN8	89117GJV0
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.038	CAD 0.138	CAD 2.084
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/4/2022	8/5/2022	8/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/4/2027	8/5/2025	8/12/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 04, 2023 (100%)	August 05, 2023 (100%)	August 12, 2023 (100%)
16	Subsequent call dates, if applicable	The 4th of each February and August fol	The 5th of each February and August fol	The 12th of each February and August fo
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.50%Y1-Y2: 4.60%Y2-Y3: 4.80%	Y0-Y1: 4.30%Y1-Y2: 4.50%Y2-Y3: 4.90%	Y0-Y1: 4.20%Y1-Y2: 4.25%Y2-Y3: 4.35%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1646	917	1654

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

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The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GJY4	89117GKB2	89117GJZ1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.542	CAD 9.35	CAD 3.14
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/15/2022	8/15/2022	8/16/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/15/2025	8/15/2026	8/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 15, 2023 (100%)	August 15, 2023 (100%)	August 16, 2023 (100%)
16	Subsequent call dates, if applicable	The 15th of each February and August f	The 15th of each February and August f	The 16th of each February and August f
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.15%Y1-Y2: 4.30%Y2-Y3: 4.50%	Y0-Y1: 4.30%Y1-Y2: 4.40%Y2-Y3: 4.60%	Y0-Y1: 4.10%Y1-Y2: 4.30%Y2-Y3: 4.65%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	927	1292	930

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3G6	89114X3H4	89114X3J0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 4.297	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/18/2022	8/18/2022	8/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/20/2024	2/18/2026	8/18/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 18, 2022 (100%)	November 18, 2022 (100%)	February 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each February, May, August	The 18th of each February, May, August	The 18th of each May, August, November
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 3.85%	Y0-Y3.5: 4.35%	Y0-Y5: 4.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	385	1114
				1660

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3K7	89114X3L5	89117GKE6
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 6.485	CAD 7.876
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/18/2022	8/18/2022	8/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/18/2025	8/18/2027	8/24/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 18, 2023 (100%)	August 18, 2023 (100%)	August 22, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each November, February, N	The 18th of each November, February, N	The 22nd of each February and August f
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 4.00%	Y0-Y3.5: 4.50%Y3.5-Y4.5: 4.75%Y4.5-Y5: 4.50%	Y0-Y1: 4.30%Y1-Y2: 4.50%Y2-Y3: 4.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	749	1660	1301

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GKF3	89114X3M3	89114X3P6
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5.124	USD 3	USD 5.5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/23/2022	8/25/2022	8/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/23/2027	8/25/2027	2/29/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 23, 2023 (100%)	August 25, 2023 (100%)	November 30, 2022 (100%)
16	Subsequent call dates, if applicable	The 23rd of each February and August	The 25th of each November, February, N	The last calendar day of each February,
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.35%Y1-Y2: 4.45%Y2-Y3: 4.50%	Y0-Y5: 4.75%	Y0-Y1.5: 4.10%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1665	1667
				394

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3Q4	89117GKW6	89117GKX4
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.5	CAD 8.816	CAD 10.143
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/31/2022	9/1/2022	9/1/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/28/2025	9/2/2025	9/1/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 30, 2022 (100%)	September 01, 2023 (100%)	September 01, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each February,	The 1st of each March and September	The 1st of each March and September
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 4.30%	Y0-Y1: 4.45%Y1-Y2: 4.70%Y2-Y3: 5.00%	Y0-Y1: 4.55%Y1-Y2: 4.70%Y2-Y3: 4.80%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	759	945	1674

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GLF2	89117GLJ4	89117GLK1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5	USD 3.089	CAD 0.557
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/6/2022	9/7/2022	9/9/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/6/2024	9/7/2027	9/9/2027
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	September 07, 2023 (100%)	September 09, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	The 7th of each March and September	The 9th of each March and September
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	1D CAD CORRA + 0.08% subject to floo	Y0-Y1: 4.20%Y1-Y2: 4.50%Y2-Y3: 4.80%	Y0-Y1: 4.85%Y1-Y2: 5.05%Y2-Y3: 5.20%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	584	1680	1682

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GLL9	89117GLN5	89114X3V3
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.203	CAD 3.079	USD 5.049
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/12/2022	9/13/2022	9/14/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/12/2025	9/13/2027	9/14/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 12, 2023 (100%)	September 13, 2023 (100%)	December 14, 2022 (100%)
16	Subsequent call dates, if applicable	The 12th of each March and September	The 13th of each March and September	The 14th of each March, June, Septemb
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.60%Y1-Y2: 4.75%Y2-Y3: 5.10%	Y0-Y1: 4.65%Y1-Y2: 4.85%Y2-Y3: 5.05%	Y0-Y6: 5.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	955	1686
				2053

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3U5	US89115A2J08	US89115A2H42
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.284	USD 1500	USD 1500
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	9/14/2022	9/15/2022	9/15/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/16/2026	9/13/2024	9/15/2027
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	December 14, 2022 (100%)	Anytime, sum of (1) 100% of principal an	Anytime, sum of (1) 100% of principal an
16	Subsequent call dates, if applicable	The 14th of each March, June, Septemb	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 4.65%	4.285%	4.693%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1140	591	1688

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3R2	89114X3S0	89114X3T8
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6	USD 5	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/16/2022	9/16/2022	9/16/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/18/2024	3/17/2025	9/16/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 16, 2022 (100%)	December 16, 2022 (100%)	September 16, 2023 (100%)
16	Subsequent call dates, if applicable	The 16th of each March, June, Septemb	The 16th of each March, June, Septemb	The 16th of each December, March, Jun
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 4.00%	Y0-Y2.5: 4.25%	Y0-Y5: 4.80%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	412	776	1689

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GLR6	89114X3W1	89114X3X9
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5.825	USD 5.176	USD 4.94
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/22/2022	9/30/2022	9/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/22/2027	9/30/2027	9/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 22, 2023 (100%)	September 30, 2023 (100%)	September 30, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each March and September	The last calendar day of each December	The last calendar day of each December
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.65%Y1-Y2: 4.80%Y2-Y3: 5.00%	Y0-Y5: 5.20%	Y0-Y4: 5.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1695	1703
				1338

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4F7	89114X4G5	89114X3Y7
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 3	USD 3.752
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/30/2022	9/30/2022	9/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/1/2024	3/31/2025	9/30/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 30, 2022 (100%)	December 30, 2022 (100%)	September 30, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each March, Ju	The last calendar day of each March, Ju	The last calendar day of each December
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.583: 4.10%	Y0-Y2.5: 4.55%	Y0-Y2.5: 5.00%Y2.5-Y4: 5.50%Y4-Y5: 7.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	426	790	1703

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GMK0	89117GMR5	89117GMS3
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 6.537	USD 8.276	CAD 5.981
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/3/2022	10/4/2022	10/5/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/4/2027	10/6/2025	10/6/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 03, 2023 (100%)	October 04, 2023 (100%)	October 05, 2023 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April and October follow	The 4th of each April and October follow	The 5th of each April and October follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.80%Y1-Y2: 5.00%Y2-Y3: 5.25%	Y0-Y3: 5.00%	Y0-Y1: 4.70%Y1-Y2: 5.00%Y2-Y3: 5.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1707	979

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GMY0	89117GMZ7	89117GNC7
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.252	CAD 10.309	CAD 0.43
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/7/2022	10/13/2022	10/14/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/7/2025	10/13/2027	10/14/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 07, 2023 (100%)	October 13, 2023 (100%)	October 14, 2023 (100%)
16	Subsequent call dates, if applicable	The 7th of each April and October follow	The 13th of each April and October follow	The 14th of each April and October follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.10%Y1-Y2: 5.30%Y2-Y3: 5.60%	Y0-Y1: 5.00%Y1-Y2: 5.20%Y2-Y3: 5.40%	Y0-Y1: 5.15%Y1-Y2: 5.30%Y2-Y3: 5.55%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	980	1716	1717

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3Z4	89114X4A8	89114X4B6
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	USD 5.403	USD 9.754
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/17/2022	10/17/2022	10/17/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/18/2027	10/17/2025	10/17/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2023 (100%)	April 17, 2023 (100%)	October 17, 2023 (100%)
16	Subsequent call dates, if applicable	The 17th of each January, April, July and	The 17th of each July, October, January	The 17th of each January, April, July and
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 6.00%	Y0-Y2: 5.50%Y2-Y2.5: 5.75%Y2.5-Y3: 6	Y0-Y3: 6.00%Y3-Y6: 6.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1721	990
				2086

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4C4	89114X4D2	89114X4E0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.963	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/17/2022	10/17/2022	10/17/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/17/2026	4/17/2024	4/17/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2023 (100%)	January 17, 2023 (100%)	October 17, 2023 (100%)
16	Subsequent call dates, if applicable	The 17th of each January, April, July and	The 17th of each April, July, October and	The 17th of each January, April, July and
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 5.65%	Y0-Y1.5: 4.80%	Y0-Y2.5: 5.20%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1172	442	807

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4H3	CA89117F7H69	89117GNJ2
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.185	CAD 2000	CAD 2.9315
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	10/17/2022	10/21/2022	10/27/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/17/2024	10/21/2027	4/27/2024
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2023 (100%)	Anytime, greater of (1) Canada Yield Pr	N/A
16	Subsequent call dates, if applicable	The 17th of each January, April, July and	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	Y0-Y2: 5.00%	5.376%	3M CDOR + 0.00% subject to floor (4.35
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	625	1724
				452

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GNQ6	89117GNR4	89117GPD3
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.025	CAD 30.316	CAD 22.905
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/28/2022	10/31/2022	10/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/28/2024	10/31/2024	10/31/2024
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	October 31, 2023 (100%)	October 31, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	April 30, 2024	April 30, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M CDOR + 0.00% subject to floor (4.70	Y0-Y2: 5.30%	Y0-Y1: 5.40%Y1-Y2: 5.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	453	639	639

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GNY9	89114X4J9	89114X4K6
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12.172	USD 12	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/31/2022	10/31/2022	10/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/31/2024	11/1/2027	4/30/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2023 (100%)	October 31, 2023 (100%)	January 31, 2023 (100%)
16	Subsequent call dates, if applicable	April 30, 2024	The last calendar day of each January, A	The last calendar day of each April, July,
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.50%	Y0-Y5.083: 6.25%	Y0-Y1.5: 5.10%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	639	1735
				455

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4L4	89114X4N0	89114X4P5
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 22.452	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/31/2022	10/31/2022	10/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/30/2025	7/31/2026	10/31/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 31, 2023 (100%)	October 31, 2023 (100%)	October 31, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April, July,	The last calendar day of each January, A	The last calendar day of each January, A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 5.50%	Y0-Y3.75: 6.00%	Y0-Y2: 5.45%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	820	1277
				639

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GPK7	89117GPP6	89117GPL5
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 6.111	CAD 4.174	CAD 6.482
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/7/2022	11/7/2022	11/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/7/2024	11/8/2027	11/8/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 07, 2023 (100%)	November 07, 2023 (100%)	November 08, 2023 (100%)
16	Subsequent call dates, if applicable	May 07, 2024	The 7th of each May and November following	May 08, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.00%	Y0-Y1: 5.10%Y1-Y2: 5.20%Y2-Y3: 5.40%	Y0-Y2: 5.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	646	1742
				647

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4R1	89114X4Q3	89117GPU5
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	USD 1	USD 6.477
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/10/2022	11/10/2022	11/14/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/10/2024	11/10/2027	11/14/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 10, 2023 (100%)	November 10, 2023 (100%)	November 14, 2023 (100%)
16	Subsequent call dates, if applicable	The 10th of each May, August, November	The 10th of each February, May, August	May 14, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 5.30%	Y0-Y5: 6.05%	Y0-Y2: 5.55%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	465	1744	653

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

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Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4V2	89117GPT8	89117GPV3
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	USD 0.805	CAD 6.21
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/14/2022	11/15/2022	11/15/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/14/2024	11/15/2024	5/15/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2023 (100%)	November 15, 2023 (100%)	N/A
16	Subsequent call dates, if applicable	The 14th of each May, August, November	May 15, 2024	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	Y0-Y1.25: 5.45%	Y0-Y2: 5.71%	3M CDOR + 0.00% subject to floor (4.20
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	379	654	470

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features			162
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GPY7	89117GPW1	89114X4S9
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.056	CAD 3.078	USD 1.251
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/16/2022	11/17/2022	11/17/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/16/2027	11/18/2024	11/17/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 16, 2023 (100%)	November 17, 2023 (100%)	May 17, 2023 (100%)
16	Subsequent call dates, if applicable	The 16th of each May and November fol	May 17, 2024	The 17th of each August, November, Fe
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.30%Y1-Y2: 5.45%Y2-Y3: 5.65%	Y0-Y2: 5.13%	Y0-Y1.5: 5.50%Y1.5-Y2.5: 6.00%Y2.5-Y3
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1750	657	1021

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	163	164	165
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4T7	89117GPX9	89117GQB6
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.825	CAD 3.108	CAD 1.226
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/17/2022	11/18/2022	11/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/18/2026	11/18/2027	11/18/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 17, 2023 (100%)	November 18, 2023 (100%)	November 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 17th of each November, February, N	The 18th of each May and November fol	May 18, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 6.00%	Y0-Y1: 5.55%Y1-Y2: 5.75%Y2-Y3: 5.85%	Y0-Y2: 5.28%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1203	1752
				657

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	166	167	168
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4U4	89117GQM2	89117GQJ9
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 2.93	USD 7.69
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/22/2022	11/24/2022	11/25/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/22/2024	11/25/2024	11/25/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 22, 2023 (100%)	November 24, 2023 (100%)	November 25, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each August, November, Fe	May 24, 2024	May 25, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y0.5: 5.25%Y0.5-Y1: 5.50%Y1-Y1.5:	Y0-Y2: 4.95%	Y0-Y2: 5.38%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	661	664

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	169	170	171
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GQP5	89117GQN0	89117GQX8
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.081	USD 7.499	CAD 0.67
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/25/2022	11/28/2022	11/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/25/2027	11/29/2024	11/29/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 25, 2023 (100%)	November 28, 2023 (100%)	November 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each May and November fol	May 28, 2024	May 29, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.85%Y1-Y2: 5.00%Y2-Y3: 5.10%	Y0-Y2: 5.47%	Y0-Y1: 5.00%Y1-Y2: 5.35%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1759	668

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	172	173	174
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4W0	89114X4X8	89117GRD1
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.249	USD 2	CAD 1.685
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/29/2022	11/29/2022	12/5/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/29/2027	5/29/2024	12/6/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 29, 2023 (100%)	February 28, 2023 (100%)	December 05, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each February, May, August	The 29th of each May, August, November	The 5th of each June and December follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.75%	Y0-Y1.5: 5.15%	Y0-Y1: 4.95%Y1-Y2: 5.05%Y2-Y3: 5.10%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1763	484
				1770

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features	175	176	177
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GRC3	CA89117GRJ80	89117GRH2
3	Governing law(s) of the instrument	Ontario	Ontario / Canada	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.04	CAD 2,500	USD 4.617
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	12/5/2022	12/7/2022	12/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/5/2024	1/8/2029	12/9/2024
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 05, 2023 (100%)	N/A	December 08, 2023 (100%)
16	Subsequent call dates, if applicable	June 05, 2024	N/A	June 08, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.98%	4.680%	Y0-Y2: 5.49%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	674	2169
				678

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	178	179	180
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GRP4	89117GRN9	89117GRR0
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.936	CAD 0.1	CAD 0.653
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/9/2022	12/12/2022	12/13/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/9/2024	12/12/2024	12/13/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 09, 2023 (100%)	December 12, 2023 (100%)	December 13, 2023 (100%)
16	Subsequent call dates, if applicable	June 09, 2024	June 12, 2024	The 13th of each June and December fo
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.60%Y1-Y2: 5.80%	Y0-Y1: 5.05%Y1-Y2: 5.30%	Y0-Y1: 4.80%Y1-Y2: 4.90%Y2-Y3: 5.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	678	681
				1777

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	181	182	183
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2565831943	89117GRT6	89117GRU3
3	Governing law(s) of the instrument	Ontario / Canada	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1,250	USD 17.089	CAD 0.453
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/13/2022	12/15/2022	12/16/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/13/2029	12/16/2024	12/16/2024
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	December 15, 2023 (100%)	December 16, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	June 15, 2024	June 16, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.631%	Y0-Y2: 5.30%	Y0-Y2: 4.86%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	2508	685
			685	685

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	184	185	186
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GRW9	89117GSB4	89114X4Y6
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.733	CAD 0.337	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/19/2022	12/20/2022	12/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/19/2024	12/20/2024	12/22/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 19, 2023 (100%)	December 20, 2023 (100%)	December 22, 2023 (100%)
16	Subsequent call dates, if applicable	June 19, 2024	June 20, 2024	The 22nd of each March, June, Septemb
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.45%Y1-Y2: 5.55%	Y0-Y1: 5.00%Y1-Y2: 5.10%	Y0-Y5: 5.85%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	688	689	1786

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	187	188	189
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5A7	89114X4Z3	89114X5B5
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 14	USD 5.5	USD 17
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/22/2022	12/22/2022	12/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/23/2025	6/24/2024	12/22/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 22, 2023 (100%)	March 22, 2023 (100%)	March 22, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each March, June, September	The 22nd of each June, September, Dec	The 22nd of each June, September, Dec
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 5.25%	Y0-Y1.5: 5.25%	Y0-Y4: 5.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	874	510
				1421

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	190	191	192
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5C3	89117GSS7	89117GSR9
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 4.348	USD 1.979
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/22/2022	12/28/2022	12/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/22/2027	12/30/2024	12/30/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 22, 2023 (100%)	December 28, 2023 (100%)	December 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each March, June, Septemb	June 28, 2024	June 29, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.65%	Y0-Y1: 5.15%Y1-Y2: 5.30%	Y0-Y2: 5.20%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1786	699

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	193	194	195
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GST5	89117GSW8	89114X5D1
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.137	CAD 0.21	USD 13
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/30/2022	12/30/2022	12/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/30/2027	12/30/2024	12/30/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 30, 2023 (100%)	December 30, 2023 (100%)	December 30, 2023 (100%)
16	Subsequent call dates, if applicable	The 30th of each June and December fo	June 30, 2024	The 30th of each March, June, Septemb
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.65%Y1-Y2: 4.70%Y2-Y3: 4.80%	Y0-Y1: 4.80%Y1-Y2: 5.00%	Y0-Y5: 5.65%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1794	699
				1794

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	196	197	198
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5E9	89114X5F6	89117GSY4
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 17	USD 5	USD 7.338
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/30/2022	12/30/2022	1/9/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/30/2026	12/30/2025	1/9/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 30, 2023 (100%)	December 30, 2023 (100%)	January 09, 2024 (100%)
16	Subsequent call dates, if applicable	The 30th of each June, September, Dec	The 30th of each March, June, Septemb	July 09, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.60%	Y0-Y3: 5.25%	Y0-Y2: 5.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1429	1064
				709

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features	199	200	201
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GSZ1	US89115A2K70	US89115A2M37
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.66	USD 750	USD 1,250
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	1/10/2023	1/10/2023	1/10/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/10/2025	1/9/2026	1/10/2028
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	January 10, 2024 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	July 10, 2024	N/A	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.00%	5.103%	5.156%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	710	1074
				1805

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	202	203	204
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTA5	XS2574220971	89117GTB3
3	Governing law(s) of the instrument	Ontario	Ontario / Canada	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 10.041	GBP 350	CAD 2.194
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/11/2023	1/11/2023	1/13/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/11/2028	1/11/2028	1/13/2028
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 11, 2024 (100%)	N/A	January 13, 2024 (100%)
16	Subsequent call dates, if applicable	The 11th of each July and January follow	N/A	The 13th of each July and January follow
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.20%Y1-Y2: 5.30%Y2-Y3: 5.40%	5.288%	Y0-Y1: 5.35%Y1-Y2: 5.40%Y2-Y3: 5.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1806	1806
			1806	1808

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	205	206	207
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTC1	89114X5G4	89114X5H2
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.332	USD 10	USD 7
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/17/2023	1/18/2023	1/18/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/17/2025	1/18/2028	1/18/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 17, 2024 (100%)	January 18, 2024 (100%)	January 18, 2025 (100%)
16	Subsequent call dates, if applicable	July 17, 2024	The 18th of each April, July, October and	The 18th of each April, July, October and
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.10%	Y0-Y5: 5.75%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	717	1813

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	208	209	210
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5J8	89114X5K5	89114X5L3
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12.184	USD 8	USD 2.5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/18/2023	1/18/2023	1/18/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/18/2029	1/19/2027	1/21/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	April 18, 2023 (100%)	April 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each July, October, January	The 18th of each July, October, January	The 18th of each July, October, January
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 6.00%	Y0-Y4: 5.60%	Y0-Y2: 5.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	2179	1449
				721

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	211	212	213
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5M1	89114X5P4	89114X5N9
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.185	USD 2	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/18/2023	1/18/2023	1/18/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/18/2024	1/18/2026	7/18/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	January 18, 2024 (100%)	April 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each July, October, January	The 18th of each April, July, October and	The 18th of each July, October, January
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.25: 5.35%	Y0-Y3: 5.30%	Y0-Y1.5: 5.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	443	1083	534

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	214	215	216
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA89117GTQ06	89117GTH0	US89115A2N10
3	Governing law(s) of the instrument	Ontario / Canada	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,000	USD 4.322	USD 100
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	1/18/2023	1/19/2023	1/19/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/18/2028	1/21/2025	1/19/2028
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	January 19, 2024 (100%)	N/A
16	Subsequent call dates, if applicable	N/A	July 19, 2024	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	4.477%	Y0-Y2: 5.14%	SOFR +140
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1813	721
				1814

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	217	218	219
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTK3	XS2577740157	89117GTJ6
3	Governing law(s) of the instrument	Ontario	Ontario / Canada	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.547	EUR 2,000	CAD 0.1
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/20/2023	1/20/2023	1/23/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/20/2028	1/20/2025	1/23/2025
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 20, 2024 (100%)	N/A	January 23, 2024 (100%)
16	Subsequent call dates, if applicable	The 20th of each July and January follow	N/A	July 23, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Float	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.00%Y2-Y3: 5.10%Y3-Y4: 5.20%	3M Euribor + 45	Y0-Y1: 4.85%Y1-Y2: 5.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1815	720
				723

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	220	221	222
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5Q2	89114GTU1	89114X5Y5
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	CAD 0.489	USD 175
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/24/2023	1/27/2023	1/27/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/24/2025	1/27/2025	1/27/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	January 24, 2024 (100%)	January 27, 2024 (100%)	N/A
16	Subsequent call dates, if applicable	January 24, 2024	July 27, 2024	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y2: 5.25%	Y0-Y2: 4.65%	Y0-Y0.5: 5.00% Fixed Y0.5-Y2: 3M SOFR
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	724	727

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023



Column1	Disclosure Template of Main Features	223	224	225
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTS6	89117GUD7	89117GTT4
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.15	USD 1.287	CAD 1.255
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/30/2023	1/30/2023	1/31/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/31/2028	1/30/2025	1/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 30, 2024 (100%)	January 30, 2024 (100%)	January 31, 2024 (100%)
16	Subsequent call dates, if applicable	The 30th of each July and January follow	July 30, 2024	July 31, 2024
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.45%Y1-Y2: 4.50%Y2-Y3: 4.60%	Y0-Y2: 5.00%	Y0-Y2: 4.72%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1826	730
				731

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	226	227	228
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTV9	89114X5R0	89114X5S8
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.5	USD 20.009	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/31/2023	1/31/2023	1/31/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/31/2024	4/30/2024	1/31/2028
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	April 30, 2023 (100%)	January 31, 2024 (100%)
16	Subsequent call dates, if applicable	N/A	The last calendar day of each July, Octo	The last calendar day of each April, July,
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M CDOR + 0.00% subject to floor (3.50	Y0-Y1.25: 5.10%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	547	455
				1826

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	229	230	231
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5T6	89114X5U3	89114X5V1
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8	USD 3	USD 8
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/31/2023	1/31/2023	1/31/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/31/2024	2/2/2026	1/31/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2023 (100%)	January 31, 2024 (100%)	January 31, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each July, Octo	The last calendar day of each April, July,	The last calendar day of each April, July,
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 5.10%	Y0-Y3.083: 5.10%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	547	1098
				1826

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2023

As of date

4/30/2023

Column1	Disclosure Template of Main Features	232	233	234
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5W9	89114X5X7	CH1243933558
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
<b>Regulatory treatment</b>				
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 5	CHF 200
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	1/31/2023	1/31/2023	1/31/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/1/2027	1/31/2025	1/31/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2023 (100%)	April 30, 2023 (100%)	N/A
16	Subsequent call dates, if applicable	The last calendar day of each July, Octo	The last calendar day of each July, Octo	N/A
<b>Coupons/dividends</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4.083: 5.35%	Y0-Y2: 5.10%	2.203%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		4/30/2023	1462	731
				1826

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As of date

4/30/2023