Column1	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FMA4	89114QCB2	XS1985806600	
3	Governing law(s) of the instrument	Ontario / Canada	US-NY	Ontario / Canada	
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for				
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A	
	Regulatory treatment				
4	Transitional Basel III rules	N/A	N/A	N/A	
5	Post-transitional Basel III rules	N/A	N/A	N/A	
6	Eligible at solo/group/group&solo	N/A	N/A	N/A	
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument	
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	Par value of instrument	CAD 2,000	USD 1,250	EUR 1,500	
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11	Original date of issuance	3/8/2019	3/11/2019	4/25/2019	
12	Perpetual or dated	Dated	Dated	Dated	
13	Original maturity date	3/8/2024	3/11/2024	4/25/2024	
14	Issuer call subject to prior supervisory approval	No	No	No	
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Price	N/A	N/A	
16	Subsequent call dates, if applicable	N/A	N/A	N/A	
	Coupons/dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	
18	Coupon rate and any related index	2.850%	3.250%	0.375%	
19	Existence of a dividend stopper	No	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	N/A	
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	
30	Write-down feature	N/A	N/A	N/A	
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	
32	If write-down, full or partial	N/A	N/A	N/A	
33	If write-down, permanent or temporary	N/A	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	
34a	Type of subordination	Exemption	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated	
36	Non-compliant transitioned features	No	No	No	
37	If yes, specify non-compliant features	N/A	N/A	N/A	
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ıment (i.e. common shares).			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	language has been changed in June, 202	1, to better aign with market convention.		
	The information contained in this document is up to date as of April 30, 2022				
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	As of date				
	4/30/202	3 402	405	450	
	1) The term "convertible" is interpreted to many convertible into a better form of				

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FNR6	89114QCA4	89117FPK9
3	Governing law(s) of the instrument	Ontario / Canada	US-NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1,750	USD 1,500	CAD 44.586
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	5/31/2019	6/12/2019	7/2/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/2/2024	6/12/2024	7/3/2029
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Price	N/A	July 02, 2020 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 2nd of each July following the initial
	Coupons/dividends			, ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.496%	2.650%	Y0-Y1: 2.75%Y1-Y2: 2.68%Y2-Y3: 2.61
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	Exemption	LACITIPUOTI	Exemplion
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	*		
	, , , , , , , , , , , , , , , , , , , ,			
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	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ia 		
	The information contained in this document is up to date as of April 30, 2022			
	As of date	<u></u>		
	4/30/2023	3 6/1	498	2345

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	AU3FN0048930	AU3CB0264778	89114Q3M8
3	Governing law(s) of the instrument	AU-NSW	AU-NSW	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	AUD 700	AUD 550	USD 8
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	7/10/2019	7/10/2019	7/19/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/10/2024	7/10/2024	7/19/2030
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A	July 19, 2022 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 19th of each October, January, Ap
10	Coupons/dividends	1477	14/74	The four of each coloses, burially, 74
47	· · · · · · · · · · · · · · · · · · ·	Flori	Firm d	Eine d
17	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	3M BBSW + 1.00%, rounded to 4 deima		Y0-Y11: 3.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	I be and and to ake d	Haranda and and a	l lo so de so dise stand
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No N/A	No	No N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ni 		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			<u> </u>
	4/30/2023	5 526	526	2726

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114Q5A2	89114R5B8	89117FVY2
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 13	USD 33	CAD 1,750
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	8/14/2019	11/8/2019	3/13/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/14/2024	11/8/2027	3/13/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	August 14, 2023 (100%)	November 08, 2023 (100%)	Anytime, greater of (1) Canada Yield Pri
16	Subsequent call dates, if applicable		The 8th of each February, May, August	
	Coupons/dividends	, ,	, , , , , , , , , , , , , , , , , , ,	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 2.45%Y4-Y5: 2.75%	Y0-Y8: 2.38%	1.943%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 561	1742	772

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCH9	89117FXS3	89117FXT1
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	CAD 1	CAD 0.1
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/12/2020	7/31/2020	8/10/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/12/2025	7/31/2025	8/11/2025
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Make Whole Am		August 10, 2021 (100%)
16	Subsequent call dates, if applicable	N/A	The last calendar day of each July follow	
	Coupons/dividends	1.07	The last earlinear day or each early lener	ine round adding taget renowing the
17	· · · · · · · · · · · · · · · · · · ·	Fired	Eliza d	Physical
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.15% No	Y0-Y1: 1.10%Y1-Y2: 1.15%Y2-Y3: 1.20°	
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	N/A	Line with a maline at a st	Librarile and in second
	immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No N/A	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n e		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 863	912	923

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114QCK2	89117FYH6	89117FYM5
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	CAD 15	USD 45
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/11/2020	10/1/2020	10/19/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/11/2025	10/1/2030	10/21/2030
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Make Whole Am		October 19, 2021 (100%)
16	Subsequent call dates, if applicable	N/A		The 19th of each October following the
	Coupons/dividends	1.07	The feet of each detector femouring and in	The rear of each educate remembly are
47	· · · · · · · · · · · · · · · · · · ·	Fired	Physical	Physical
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.75%	Y0-Y10: 1.57%	Y0-Y2: 1.40%Y2-Y4: 1.50%Y4-Y6: 1.55
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type		l	l.,
	immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n'		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	954	2800	2820

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114RXP6	89114RXN1	89117FYZ6
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	USD 25	CAD 1,750
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	11/20/2020	11/20/2020	12/9/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/20/2025	5/21/2024	12/9/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	May 20, 2021 (100%)	May 20, 2021 (100%)	Anytime, greater of (1) Canada Yield P
16	Subsequent call dates, if applicable		The 20th of each November and May fo	
	Coupons/dividends	The zour or each recommendation and may to	in the zear of each from the and may to	
17	, '	Firm d	First d	Physical Control of the Control of t
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 0.80% No	Y0-Y3.5: 0.50% No	1.128%
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	I be and a selfer at a d	Ula sada a adina sa ad	21/2
	immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1024	476	1043

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FZA0	89114QCP1	89114T5T5
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2	USD 1,250	USD 1
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	12/14/2020	1/6/2021	1/22/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/14/2025	1/6/2026	1/24/2028
14	Issuer call subject to prior supervisory approval	No	No.	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	Anytime, greater of (1) Make Whole Amo	
16	Subsequent call dates, if applicable	N/A	N/A	The 22nd of each July, October, Janua
	Coupons/dividends			The zero of each only, conezer, cannot
17	· · · · · · · · · · · · · · · · · · ·	Fixed to Fleet	Fixed	Fixed
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Float	0.75%	Fixed
18 19	Existence of a dividend stopper	Y0-Y2: 0.88% FixedY2-Y5: 3M CDOR +	0.75% No	Y0-Y7: 1.00% No
	''			
20 21	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
	Existence of a step up or other incentive to redeem			
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Unsubordinated	N/A	Unsubordinated
36	immediately senior to instrument) Non-compliant transitioned features	Unsubordinated No	No	Unsubordinated No
	<u>'</u>	N/A		
37	If yes, specify non-compliant features	*	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1048	1071	1819

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114T6J6	89114TAL6	89117FA25
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/29/2021	2/26/2021	3/1/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/29/2026	2/26/2027	3/1/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2021 (100%)	February 26, 2022 (100%)	March 01, 2022 (100%)
16	Subsequent call dates, if applicable		The 26th of each May, August, Novemb	
	Coupons/dividends	2001 of oddit odly, oblober, daridary	2011 of Odolf May, August, Novemb	or or odon coptomber and Wardin
	· · · · · · · · · · · · · · · · · · ·			E
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 0.65%Y2-Y4: 0.75%Y4-Y5: 1.009		Y0-Y7: 1.45%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	L	l	L
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n'		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1094	1487	1856

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TCN0	89114QCR7	89114QCQ9
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 50	USD 750	USD 750
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3/2/2021	3/4/2021	3/4/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/4/2024	3/4/2024	3/4/2024
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	September 02, 2021 (100%)	N/A	Anytime, greater of (1) Make Whole Am
16	Subsequent call dates, if applicable	The 2nd of each December, March, Jun		N/A
	Coupons/dividends	The Zing of each Describer, marsh, can		
17	· · · · · · · · · · · · · · · · · · ·	Fired	Floor	Fixed
18	Fixed or floating dividend/coupon	Fixed Y0-Y3: 0.50%	Float SOFR+0.355%	0.550%
19	Coupon rate and any related index Existence of a dividend stopper	No	No	No
	''			
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
	Existence of a step up or other incentive to redeem			
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Unsubordinated	N/A	N/A
36	immediately senior to instrument) Non-compliant transitioned features	No	No No	No
36	If yes, specify non-compliant features	N/A	N/A	N/A
31	Tryes, specify non-compliant features The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru		IN/A	IN/A
	1) The term convenible is interpreted to mean convenible into a better form of lioss-absorbing instru	"		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	Id		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 398	398	398

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FA33	89114TDD1	89117FA58
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1,500	USD 13.65	CAD 0.165
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/8/2021	3/11/2021	3/12/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/8/2028	9/11/2024	3/12/2026
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Pri		March 12, 2022 (100%)
16	Subsequent call dates, if applicable	N/A		The 12th of each September and Marc
	Coupons/dividends	1.07.1	The trainer each coptember, percentage	. The Tan of each explanation and mare
17	· · · · · · · · · · · · · · · · · · ·	Firm 4	Ehre d	Physical
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.888% No	Y0-Y3.5: 0.70% No	Y0-Y1: 1.00%Y1-Y2: 1.10%Y2-Y3: 1.20
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	AL/A	Library based to a day of	I los colos addis a Asad
	immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1863	589	1136

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TCR1	AU3FN0059218	AU3CB0278554
3	Governing law(s) of the instrument	US - NY	AU-NSW	AU-NSW
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.265	AUD 200	AUD 175
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3/17/2021	3/17/2021	3/17/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/17/2025	3/17/2026	3/17/2026
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	June 17, 2021 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	The 17th of each September, December		N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Float	Fixed
18	Coupon rate and any related index	Y0-Y4.75: 1.00%	3M BBSW+0.65%	1.500%
19	Existence of a dividend stopper	No	No	No.
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	·	·	·
35	immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1051	1141	1141

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TE40	89114TE57	89114TDQ2
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 15	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/19/2021	3/22/2021	3/31/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/19/2025	3/24/2036	10/1/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 19, 2022 (100%)	June 22, 2021 (100%)	June 30, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each June, September, De	c The 22nd of each September, Decemb	pe The last calendar day of each Septeml
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 1.00%	Y0-Y15: 2.64%	Y0-Y9.583: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify institution in the convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	Exempleon	Exemption	Exemption
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
<u> </u>	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			1,07.1
	,			
	Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	La la		
	2) Please refer to pricing supplement for the complete definition of Make whole amount it make-whole	IS .		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/202	3 778	4801	2800

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TDX7	89114TF49	89117FC80
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.673	USD 8.1	USD 6.24
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/31/2021	4/1/2021	4/8/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2025	4/1/2025	4/8/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2021 (100%)	July 01, 2021 (100%)	April 08, 2022 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each Septem	pe The 1st of each October, January, Apri	l aThe 8th of each October and April follo
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4.25: 1.00%	Y0-Y4: 1.00%	Y0-Y5: 1.19%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ın		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ıa		
	, , , , , , , , , , , , , , , , , , , ,			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/202	3 881	791	1163

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FC72	89114TEV0	89114TEW8
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.365	USD 2	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/9/2021	4/16/2021	4/16/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/9/2026	10/16/2025	4/16/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 09, 2022 (100%)	July 16, 2021 (100%)	July 16, 2021 (100%)
16	Subsequent call dates, if applicable	The 9th of each October and April follo	wiThe 16th of each October, January, Ap	ril The 16th of each October, January, Ap
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.46%	Y0-Y4.5: 1.00%	Y0-Y9: 2.00%
19	Existence of a dividend stopper	No	No	No No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ın		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	, , , , , , , , , , , , , , , , , , , ,			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/202	3 1164	989	2632

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TFS6	89117FE96	89114TG71
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.185	CAD 20	USD 4.4
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/20/2021	4/30/2021	4/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/20/2026	4/30/2026	4/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 20, 2022 (100%)	April 30, 2022 (100%)	July 30, 2021 (100%)
16	Subsequent call dates, if applicable		The last calendar day of each October a	
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.30%	Y0-Y2: 1.25%Y2-Y3: 1.50%Y3-Y4: 1.70%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify installment it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	<u>'</u>	•	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē .		
	The information contained in this document is up to date as of April 30, 2022			
	As of date	1175	1105	1405
	4/30/2023	3 11/5	1185	1185

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FF46	89117FG86	89114TH62
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 15	CAD 1.577	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/5/2021	5/14/2021	5/14/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/5/2026	5/14/2026	5/14/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 05, 2022 (100%)	May 14, 2022 (100%)	August 14, 2021 (100%)
16	Subsequent call dates, if applicable		The 14th of each November and May for	
	Coupons/dividends	The care address to the care and may lea	The first of each first of the and may to	
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed	Fixed
	Fixed or floating dividend/coupon		9Y0-Y2: 1.20%Y2-Y3: 1.35%Y3-Y4: 1.55	Fixed
18 19	Coupon rate and any related index Existence of a dividend stopper	No	No	No
	'''			
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	I be and a selfer at a d	Ula sada a adina sa ad	I be such a self-sector of
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1190	1199	1199

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TH54	89114THK1	89117FH28
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 4	USD 0.819
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/14/2021	5/14/2021	5/25/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/14/2025	5/14/2027	5/26/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 14, 2021 (100%)	May 14, 2022 (100%)	May 25, 2022 (100%)
16	Subsequent call dates, if applicable		NThe 14th of each August, November, Fe	
10	Coupons/dividends	The 14th of each November, February,	The 14th of each August, November, Fe	The 25th of each November and May I
	· · · · · · · · · · · · · · · · · · ·			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4.25: 1.00%	Y0-Y6: 1.40%	Y0-Y5: 1.05%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 926	1564	1211

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TJD5	89114TJW3	89114TZD7
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.81	USD 3	USD 1,300
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	5/28/2021	5/28/2021	6/3/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/28/2025	12/2/2024	6/3/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	No.
15	Optional call date, contingent call dates and redemption amount (2)	August 28, 2021 (100%)	May 28, 2022 (100%)	Anytime, sum of (1) 100% of principal a
16	Subsequent call dates, if applicable		NThe 28th of each August, November, Fe	
- 10	Coupons/dividends	2011 of oddir Hovelinder, i obiddry,	202. 01 040117 (agadt, 14070111b01, 1	
47	· · · · · · · · · · · · · · · · · · ·	Phone	Ether d	Photo d
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4.5: 1.00%	Y0-Y3.583: 0.70%	1.200%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	L	L	1
	immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n'		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1032	671	1219

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJ42	89117FJ59	89114TK84
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.805	CAD 1.49	USD 3.375
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/7/2021	6/10/2021	6/16/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/8/2026	6/10/2026	3/16/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 07, 2022 (100%)	June 10, 2022 (100%)	June 16, 2022 (100%)
16	Subsequent call dates, if applicable		The 10th of each December and June for	
	Coupons/dividends	The fair of each percentage and carre to	The fourth agent passinger and cane in	roun or outen coptomizer, zecome
17	· · · · · · · · · · · · · · · · · · ·	Fired	Fired	Physical
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.07% No	Y0-Y1: 1.25%Y1-Y2: 1.30%Y2-Y3: 1.40°	
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Ula sada andina da al	Ula a cala a callina de al	House handle skad
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No N/A	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n e		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this decrease the second second			
	The information contained in this document is up to date as of April 30, 2022			<u> </u>
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	As of date			
	4/30/2023	3 1224	1226	1140

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

olumn1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TKN1	89117FK57	89114TLD2
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.5	CAD 0.494	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/16/2021	6/24/2021	6/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/16/2024	6/24/2026	12/31/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 16, 2022 (100%)	June 24, 2022 (100%)	June 30, 2022 (100%)
16	Subsequent call dates, if applicable		The 24th of each December and June for	
	Coupons/dividends	The Tour of each explanately personne	The Zitar of Guerr Bussellinger and Guerre I	The last saleman day of salem sopre.
17		Fixed	Fixed	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	Y0-Y3.5: 0.65%	Y0-Y2: 1.15%Y2-Y3: 1.40%Y3-Y4: 1.45	
19	Existence of a dividend stopper	No	No	No
	''			
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
	Existence of a step up or other incentive to redeem			
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Ula sada andina da al	Harris and and and	He sade and in stand
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ni 		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022	-		
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	As of date			

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TLF7	89114TLK6	89114TM33
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/30/2021	6/30/2021	6/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2027	3/31/2026	6/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2022 (100%)	September 30, 2021 (100%)	September 30, 2021 (100%)
16	Subsequent call dates, if applicable		e The last calendar day of each December	
- 10	Coupons/dividends	The last calonidar day of each coptomic	The last calonidar day of each Becombe	The last daleman day of each Beschill
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed	Fixed
	Fixed or floating dividend/coupon	Y0-Y6: 1.25%	1 444	
18	Coupon rate and any related index	No	Y0-Y4.75: 1.05% No	Y0-Y5: 1.30%
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	l.,		l.,
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n'		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1611	1155	1246

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FL72	89114TM58	89114TML3
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.546	USD 1.189	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/14/2021	7/16/2021	7/16/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/14/2026	7/16/2026	1/16/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 14, 2022 (100%)	October 16, 2021 (100%)	July 16, 2022 (100%)
16	Subsequent call dates, if applicable		The 16th of each January, April, July and	
-	Coupons/dividends	, , , , , , , , , , , , , , , , , , , ,	, , ,, cany ann	, , , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.40%Y1-Y2: 1.45%Y2-Y3: 1.50%		Y0-Y3.5: 0.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la e		
	The information contained in this document is up to date as of April 30, 2022			
	As of date		1000	
	4/30/2023	1260	1262	716

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TMM1	89114TMW9	89117FM48
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2.5	USD 0.832
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/16/2021	7/16/2021	7/27/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/16/2027	7/16/2024	7/27/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 16, 2022 (100%)	October 16, 2021 (100%)	July 27, 2022 (100%)
16	Subsequent call dates, if applicable			nd The 27th of each January and July follo
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.33%	Y0-Y3: 0.50%	Y0-Y1: 1.00%Y1-Y2: 1.05%Y2-Y3: 1.15
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	Lyellihinii	Lyeuhinni	LAGIIIPUUII
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
01	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru		1377	1377
	17. The term controlled to interpreted to mount convertible into a better form of 1055-absoluting institu	··]		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	I ^q		
	TI : (
	The information contained in this document is up to date as of April 30, 2022			
	As of date	14007	1500	1070
	4/30/202	3 1627	532	1273

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FM71	89114TNA6	89114TND0
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.205	USD 10	USD 1.621
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/30/2021	7/30/2021	7/30/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/30/2026	2/1/2027	1/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 30, 2022 (100%)	July 30, 2022 (100%)	October 30, 2021 (100%)
16	Subsequent call dates, if applicable		The 30th of each October, January, Apr	
	Coupons/dividends	The course can can any and cary tens		
17	· · · · · · · · · · · · · · · · · · ·	Fived	Fire d	Fired
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.25%Y1-Y2: 1.30%Y2-Y3: 1.45	No	Y0-Y1.5: 0.75%Y1.5-Y3: 1.00%Y3-Y4.5
19	Existence of a dividend stopper	No		No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	l.,	l.,	l.,
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1276	1462	1095

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FN47	89117FN96	89114TPE6
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.65	CAD 1	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/3/2021	8/10/2021	8/18/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/4/2026	8/10/2026	2/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 03, 2022 (100%)	August 10, 2022 (100%)	November 18, 2021 (100%)
16	Subsequent call dates, if applicable	The 3rd of each February and August fo	The 10th of each February and August f	The 18th of each February, May, August
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.15%Y1-Y2: 1.25%Y2-Y3: 1.35%	Y0-Y1: 1.20%Y1-Y2: 1.35%Y2-Y3: 1.50°	Y0-Y3.5: 0.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	L	l., , , , , ,	[
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m e e e e e e e e e e e e e e e e e e e		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1281	1287	749

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FP29	89117FP37	89114TZE5
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.904	USD 0.295	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	8/19/2021	8/19/2021	9/10/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/19/2026	8/19/2026	9/10/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	August 19, 2022 (100%)	August 19, 2022 (100%)	Anytime, sum of (1) 100% of principal a
16	Subsequent call dates, if applicable		The 19th of each February and August	
	Coupons/dividends	, ,	, j	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		9Y0-Y2: 0.85%Y2-Y3: 0.90%Y3-Y4: 1.00	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify institution in the convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
-	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole			
	12) I load to to to prioring supplierhent for the complete definition of wake whole allount . Make-viriole			
	The information contained in this document is up to date as of April 30, 2022			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	AS OF date 4/30/2023	3 1206	1296	588
	4/30/2023	1230	1230	000

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZF2	89114TZG0	89114TZH8
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 900	USD 1,400	USD 300
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	9/10/2021	9/10/2021	9/10/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/10/2024	9/10/2026	9/10/2026
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	Anytime, sum of (1) 100% of principal ar	
16	Subsequent call dates, if applicable	N/A	N/A	N/A
-	Coupons/dividends			
17	Fixed or floating dividend/coupon	Float	Fixed	Float
18	Coupon rate and any related index	SOFR+0.35%	1.250%	SOFR+0.59%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	,	·	,
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ā		
	The information contained in this document is up to date as of April 30, 2022			
	As of date		1	
	4/30/2023	3 588	1318	1318

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Security	Column1	Disclosure Template of Main Features			
3 Governing backy of the resturment 3 Governing backy of the resturment 4 The Celebrative speciment of Section 13 of the TLAC Term Sheet is achieved (for other TLAC celebrative speciment by foreign law) 4 Termstroan Essential rules 4 Termstroan Essential rules 5 Regulatory treatment 4 Termstroan Essential rules 6 NA NA 6 NA 7 Instrument type (Spea to be specified by principlate) 7 Instrument type (Spea to be specified by principlate) 8 Amount escappined in regulatory capital (Clur in millions, so of meal recent reporting date) 9 Par value of instrument 10 Accomplishing desirations 11 Accomplishing desirations 12 Accomplishing desirations 13 Accomplishing desirations 14 Accomplishing desirations 15 Accomplishing desirations 16 Accomplishing desirations 17 Accomplishing desirations 18 Accomplishing desirations 18 Accomplishing desirations 19 Accom	1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
3 Governing look) of the Institutument 3 a Manse by which enforceasity requirement of Section 13 of the TLAC form Sheet is achieved (for other TLAC estiglishe institutements governed by furring stays) 4 Tensistonal Bases III rules 5 A Tensistonal Bases III rules 6 Eligible at a cologroup/group/Section 7 Institutement the government of the TLAC of the TLAC of the TLAC of the TLAC institutement of the TLAC institutement of the TLAC institutement of the TLAC institutement of the TLAC on the TLAC institutement of the TLAC institut	2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZJ4	89117FJ34	89114TR53
Means by which enforceability requirement of Section 13 of the LLAC Term Sheet is achieved (for other LAC-desighbs instruments governed by freign (aw) and the section of the Lack of the Section 12 of the Lack of the Section 13 of the LLAC Term Sheet is achieved (for other LAC Institution). Regulatory treatment A Transitional Basel III rides NIA NIA NIA NIA NIA NIA NIA NI	3			Ontario	US - NY
4 Transford Basel III rules NA		Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
Section Sect		Regulatory treatment			
6 Eligible as toolgroup/group/sool 7 Instrument to Other TLAC Instrument 8 Amount recognised in regulatory capital (Curr in milions, as of most recent reporting date) 9 Par value of instrument 105 900 CA 12:90 10 Accounting classification 11 Original date of issuance 9102021 11 Original date of issuance 9102021 12 Perpetual or delate 9102021 13 Original date of issuance 9102021 14 Perpetual or delate 9102021 15 Original minuting voide 9102021 16 Perpetual or delate 9102021 17 Original minuting voide 9102021 18 Perpetual or delate 9102021 19 Perpetual or delate 9102021 10 Perpetual o	4	Transitional Basel III rules	N/A	N/A	N/A
7	5	Post-transitional Basel III rules	N/A	N/A	N/A
Part Instrument type (types to be specified by jurisdiction) Other TLAC Instrument NA - Amount eligible for TLAC only NA - Amount eligible for TLAC o	6	Eligible at solo/group/group&solo	N/A	N/A	N/A
9 Par value of instrument 10 Accounting classification 11 Accounting classification 12 Degradated of Sissance 13 Original date of Sissance 14 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Original maturity date 16 Original maturity date 17 Original maturity date 18 Original maturity date 19 102021 9/11/2028 3/20/2025 18 Original maturity date 19 102021 9/11/2028 3/20/2025 19 Original maturity date 10 Original date of prioric date original participation or maturity date original d	7		Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
9 Par value of instrument 10 Accounting classification 11 Accounting classification 12 Degradated of Sissance 13 Original date of Sissance 14 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Original maturity date 16 Original maturity date 17 Original maturity date 18 Original maturity date 19 102021 9/11/2028 3/20/2025 18 Original maturity date 19 102021 9/11/2028 3/20/2025 19 Original maturity date 10 Original date of prioric date original participation or maturity date original d	8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
11	9		USD 900	CAD 1,250	USD 2
12 Perpetual or dated Da	10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
12 Perpetual or dated Dated Dated Dated Dated Dated Dated Dated State Dated State State Dated State State Dated State Dated State Dated State Dated State Dated State Dated Dated State Dated Dated State Dated Da	11	Original date of issuance	9/10/2021	9/10/2021	9/20/2021
13 Original maturity date 14 Issuer call subject to prior supervisory approval No					
14 Issuer call subject to prior supervisory approval No					
15 Optional call dates, contingent call dates and redemption amount (2) Anytime, sum of (1) 100% of principal and Anytime, greater of (1) Canada Vield Prix December 20, 2021 (100%) N/A N/A		· ·			
To Subsequent call dates, if applicable N/A N/A The 20th of each March, June, Septem Coupons dividends Fixed F					
Coupons/dividends					
18	10		147.	147.	The Zett of each March, barre, coptemb
18	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
19					
20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of a step up or other incentive to redeem No					
21 Existence of a step up or other incentive to redeem No No Non-cumulative Non-c		''	***		
22 Noncumulative or cumulative 3 Convertible or non-convertible(1) 4 If convertible, conversion trigger (s) 5 If convertible, conversion trigger (s) 6 If convertible, conversion trigger (s) 7 If convertible, conversion trigger (s) 8 N/A 8 N					
23 Convertible or non-convertible(1) 24 If convertible, conversion trigger (s) N/A		' '			
24 If convertible, conversion trigger (s) If convertible, fully or partially N/A N/A N/A N/A N/A N/A N/A N/					
25 If convertible, fully or partially 26 If convertible, conversion rate N/A					
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into N/A					
27 If convertible, mandatory or optional conversion					
28		'			
29					
30 Write-down feature N/A					
31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 35 If temporary write-down, description of write-down mechanism 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 31 NiA NiA NiA 32 NiA NiA NiA 33 If yes, specify non-compliant features 34 NiA NiA NiA 35 Ni If yes, specify non-compliant features 36 Nia NiA NiA NiA 37 If yes, specify non-compliant features 38 NiA NiA NiA 39 NiA NiA NiA 40 NiA NiA 40 NiA NiA 41 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 41 The information contained in this document is up to date as of April 30, 2022 42 As of date		, , ,			-
32 If write-down, full or partial N/A					
33 If write-down, permanent or temporary N/A N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A 34a Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A Unsubordinated 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A Unsubordinated 36 Non-compliant transitioned features No No No No No 37 If yes, specify non-compliant features N/A N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is The information contained in this document is up to date as of April 30, 2022 As of date N/A N/A N/A N/A A N/A			-		
34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A N/A N/A N/A N/		' '			-
Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No N					-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A N/A N/A N/A Unsubordinated No No No If yes, specify non-compliant features N/A N/A N/A N/A N/A N/A N/A N/					
immediately senior to instrument) N/A N/A N/A N/A N/A Unsubordinated No No No No No No No No No N	34a	71	Exemption	Exemplion	Exemplion
36 Non-compliant transitioned features No	35		N/Δ	N/Δ	Unsubordinated
37 If yes, specify non-compliant features N/A N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is The information contained in this document is up to date as of April 30, 2022 As of date	36				
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date					
The information contained in this document is up to date as of April 30, 2022 As of date	37			IN/A	IN/A
As of date		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la La		
As of date					
		The information contained in this document is up to date as of April 30, 2022			
		·			
4/30/2023 3144 2050 779		As of date			
		4/30/2023	3 3 1 4 4	2050	779

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TR61	89117FR50	89114TS52
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 0.506	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/20/2021	9/23/2021	9/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/21/2026	9/23/2026	3/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 20, 2021 (100%)	September 23, 2022 (100%)	December 29, 2021 (100%)
16	Subsequent call dates, if applicable		The 23rd of each March and September	
-	Coupons/dividends	, , , , , , , , , , , , , , , , , , , ,	,	, , , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.10%	Y0-Y1: 0.90%Y1-Y2: 0.95%Y2-Y3: 1.05%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· ·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	п		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1329	1331	790

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TS60	89117FR92	89114TSH6
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 4.807	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/29/2021	10/8/2021	10/15/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/29/2027	10/8/2026	7/15/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 29, 2021 (100%)	October 08, 2022 (100%)	January 15, 2022 (100%)
16	Subsequent call dates, if applicable			The 15th of each April, July, October and
	Coupons/dividends		·	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5.75: 1.25%		Y0-Y2.5: 0.75%Y2.5-Y3.25: 1.00%Y3.25
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date	1		
	4/30/2023	3 1610	1346	896

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TSJ2	89117FT33	89114TTJ1
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.278	CAD 2.9	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/15/2021	10/21/2021	10/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/15/2026	10/21/2026	11/2/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 15, 2022 (100%)	October 21, 2022 (100%)	October 29, 2022 (100%)
16	Subsequent call dates, if applicable		The 21st of each April and October follo	
	Coupons/dividends	The roan or each ripin, early, estable and	1110 2101 01 040117 (0111 4114 0 010201 10110	
17	· · · · · · · · · · · · · · · · · · ·	Fired	Eliza d	Eberal
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.30% No	Y0-Y1: 1.30%Y1-Y2: 1.50%Y2-Y3: 1.60°	
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	I be early and the stand	Librardo andire at a d	Librards and Standard
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ni 		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this decrease the second contained in the second contained contained in the second contained in the second contained in t			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1353	1359	1371

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TTN2	89117FU56	89117FU72
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 1.216	CAD 1.776
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/29/2021	11/5/2021	11/15/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/30/2025	11/5/2026	11/16/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 29, 2022 (100%)	November 05, 2022 (100%)	November 15, 2022 (100%)
16	Subsequent call dates, if applicable			The 15th of each May and November fo
-	Coupons/dividends	7, 1 , 2 any annu	,	, , , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 1.00%		Y0-Y1: 1.75%Y1-Y2: 1.90%Y2-Y3: 2.109
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· .	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	1		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	6		
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	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	820	1374	1385

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TU83	89117FW47	89117FV71
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	CAD 20	CAD 0.873
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/17/2021	11/22/2021	11/24/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/17/2026	11/22/2024	11/24/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 17, 2022 (100%)	November 22, 2022 (100%)	November 24, 2022 (100%)
16	Subsequent call dates, if applicable			The 24th of each May and November fo
	Coupons/dividends	, , , , , , , , , , , , , , , , , , , ,		
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.50%	Y0-Y3: 1.66%	Y0-Y5: 2.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	·F	F	F
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
		1386	661	1393

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TUZ3	89114TVB5	89114TVA7
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/29/2021	11/29/2021	11/29/2021
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/3/2024	11/30/2026	6/2/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 28, 2022 (100%)	February 28, 2022 (100%)	February 28, 2022 (100%)
16	Subsequent call dates, if applicable			The 29th of each May, August, Novemb
-	Coupons/dividends	7, 3, 1, 1, 2, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	,, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,, <u>,</u> , ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.833: 1.00%	Y0-Y5: 1.55%	Y0-Y3.583: 1.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· ·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē .		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	581	1399	853

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZK14	89117FZ442	89114TZQ83
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 500	CAD 1,750	USD 600
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	12/13/2021	1/7/2022	1/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/13/2024	1/7/2027	1/12/2032
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal ar	Anytime, greater of (1) Canada Yield Pri	dAnytime, sum of (1) 100% of principal ar
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.250%	2.260%	2.450%
19	Existence of a dividend stopper	No.	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 682	1437	3268

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZN52	89114TZL96	89114TZM79
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 750	USD 800	USD 350
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	1/12/2022	1/12/2022	1/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/12/2027	1/10/2025	1/10/2025
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, sum of (1) 100% of principal ar	Anytime, sum of (1) 100% of principal ar	Anytime, sum of (1) 100% of principal a
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	1.950%	1.450%	SOFR+0.41%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify institution in the converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	-		
	2) Discounting a wall was been definition of Malia which will be a second of the secon			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	id		
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	The information contained in this document is up to date as of April 30, 2022	<u> </u>		
	A. of date	<u> </u>		
	As of date	1440	740	740
	4/30/2023	1442	710	710

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TYR7	2432502008	89114TYJ5
3	Governing law(s) of the instrument	US - NY	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 17	EUR 1,000	USD 5.123
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/18/2022	1/18/2022	1/20/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/18/2025	1/18/2027	1/21/2025
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2023 (100%)	N/A	April 20, 2022 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and		The 20th of each July, October, January
	Coupons/dividends	1 , 2 , 7, 2		, , , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 1.60%	0.500%	Y0-Y3: 1.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	·	·	·
35	immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 899	1448	721

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FZ93	89114TZ96	89117F2J70
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.585	USD 1	CAD 800
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	1/25/2022	1/31/2022	1/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/25/2027	1/31/2025	1/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	January 25, 2023 (100%)	January 31, 2023 (100%)	Anytime, greater of (1) Canada Yield Pr
16	Subsequent call dates, if applicable		The last calendar day of each April, July	
	Coupons/dividends	<u> </u>	, , , ,	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	Y0-Y1: 1.80%Y1-Y2: 2.00%Y2-Y3: 2.25°		3M BA+0.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type			- Incompany
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			
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	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ia 		
	The information contained in this document is up to date as of April 30, 2022			
	As of date	1445	704	704
	4/30/2023	1455	731	731

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2A6	89117F2N8	89117F2Q1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.021	CAD 0.93	CAD 1.822
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/1/2022	2/14/2022	2/16/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/1/2027	2/16/2027	2/16/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 01, 2023 (100%)	February 14, 2023 (100%)	February 16, 2023 (100%)
16	Subsequent call dates, if applicable		The 14th of each August and February	
	Coupons/dividends	,	,	,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		9Y0-Y1: 2.15%Y1-Y2: 2.35%Y2-Y3: 2.55	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify installment type derive table into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	'	•	· ·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1462	1477	1477

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V3B1	89114V3D7	89117F2R9
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.13	USD 3.935	USD 1.379
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/16/2022	2/16/2022	2/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/18/2025	2/16/2024	2/18/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2023 (100%)	August 16, 2022 (100%)	February 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November	The 16th of each November, February,	The 18th of each August and February fo
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 1.65%	Y0-Y2: 1.40%	Y0-Y1: 1.75%Y1-Y2: 1.90%Y2-Y3: 2.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	L	l., , , , , ,	l
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n e e e e e e e e e e e e e e e e e e e		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	749	381	1479

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V4E4	89117F2S7	89114V4D6
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 2.293	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/18/2022	2/25/2022	2/28/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/19/2024	2/25/2027	2/29/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 18, 2023 (100%)	February 25, 2023 (100%)	August 28, 2022 (100%)
16	Subsequent call dates, if applicable			The last calendar day of each Novembe
	Coupons/dividends	,, ,	, i	,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 2.10%	Y0-Y1: 2.20%Y1-Y2: 2.30%Y2-Y3: 2.60°	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la e		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 566	1486	394

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V4F1	89117F3C1	89117F3E7
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.709	CAD 2.376	USD 0.748
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2/28/2022	3/4/2022	3/9/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/28/2025	3/4/2027	3/9/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 28, 2023 (100%)	March 04, 2023 (100%)	March 09, 2023 (100%)
16	Subsequent call dates, if applicable			The 9th of each September and March f
	Coupons/dividends	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	·	·
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.15%		Y0-Y1: 2.25%Y1-Y2: 2.35%Y2-Y3: 2.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	759	1493	1498

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3M90	89114TZV78	89114TZT23
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,000	USD 1,500	USD 1,100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3/9/2022	3/10/2022	3/10/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/9/2025	3/10/2032	3/10/2027
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Price	Anytime, sum of (1) 100% of principal ar	Anytime, sum of (1) 100% of principal ar
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.667%	3.200%	2.800%
19	Existence of a dividend stopper	No No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 952	3326	1499

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TZS40	89114TZR66	89114V4N4
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 400	USD 1,500	USD 11.449
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	3/10/2022	3/10/2022	3/11/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/8/2024	3/8/2024	3/11/2025
14	Issuer call subject to prior supervisory approval	No	No.	Yes
15	Optional call date, contingent call dates and redemption amount (2)		Anytime, sum of (1) 100% of principal a	
16	Subsequent call dates, if applicable	N/A	N/A	The 11th of each June, September, De
	Coupons/dividends			The street such surface coptombol, be
17	· · · · · · · · · · · · · · · · · · ·	Florit	Ehre d	Fired
	Fixed or floating dividend/coupon	Float	Fixed	Fixed
18	Coupon rate and any related index	SOFR+0.91%	2.350% No	Y0-Y1.5: 2.00%Y1.5-Y3: 2.50%
19	Existence of a dividend stopper	No		No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	l	1	
	immediately senior to instrument)	N/A	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n'		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	402	402	770

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V5S2	89114V7H4	89114V7J0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1	USD 2.483
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/16/2022	3/17/2022	3/17/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/16/2025	3/18/2024	9/17/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 16, 2023 (100%)	September 17, 2022 (100%)	September 17, 2022 (100%)
16	Subsequent call dates, if applicable			The 17th of each December, March, Jun
	Coupons/dividends		, , , ,	, , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 2.25%	Y0-Y2: 2.30%	Y0-Y2.5: 2.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· ·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē.		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	775	412	595

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V5V5	89117F3Q0	89117F3S6
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.38	CAD 4.438	USD 3.551
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/18/2022	3/22/2022	3/25/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/18/2027	3/22/2027	3/25/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2023 (100%)	March 22, 2023 (100%)	March 25, 2023 (100%)
16	Subsequent call dates, if applicable			The 25th of each September and March
	Coupons/dividends	,		
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		Y0-Y1: 2.40%Y1-Y2: 2.70%Y2-Y3: 3.109	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, rull of partial	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination lierarchy in liquidation (specify instrument type	Exemption	Exemption	Lacinpuon
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
- 01	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru		1377	1303
	Sectorials to interpreted to moun convertible into a better form of 1000-absorbing institu	1		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
	—			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1507	1511	1514

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3M90	89117F3T4	89117F3V9
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,000	CAD 33.95559	USD 3.114
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/9/2022	3/28/2022	3/28/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/9/2025	3/29/2027	3/28/2025
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Price	March 28, 2023 (100%)	March 28, 2023 (100%)
16	Subsequent call dates, if applicable	N/A		The 28th of each September and March
	Coupons/dividends		'	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.667%		Y0-Y1: 2.55%Y1-Y2: 3.00%Y2-Y3: 3.509
19	Existence of a dividend stopper	No.	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	·	·	·
35	immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	<u></u>			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 952	1518	787

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3U1	89114V7B7	89114V7E1
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			-
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 6.869	USD 20.069	USD 16.256
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/29/2022	3/31/2022	3/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/29/2027	3/31/2027	9/30/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 29, 2023 (100%)	March 31, 2023 (100%)	March 31, 2023 (100%)
16	Subsequent call dates, if applicable			The last calendar day of each June, Sep
	Coupons/dividends	· ·	,	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index			Y0-Y2.5: 2.75%Y2.5-Y3: 3.00%Y3-Y3.5:
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	1		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1518	1520	973

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VA31	89114VAT4	89114VAV9
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 34.316	USD 11.014	USD 3.937
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3/31/2022	3/31/2022	3/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/31/2025	3/31/2027	3/31/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 31, 2023 (100%)	March 31, 2023 (100%)	March 31, 2023 (100%)
16	Subsequent call dates, if applicable		The last calendar day of each June, Sep	
	Coupons/dividends	, , , , , , , , , , , , , , , , , , , ,	,	, , , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.75: 3.00%		Y0-Y5: 3.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	Z.opuo		ZAGINGUGI
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	1		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1065	1520	1520

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F4G14	2464724165	89117F4P1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 850	GBP 1,000	CAD 8.277
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	4/4/2022	4/5/2022	4/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/31/2027	4/5/2027	4/8/2027
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	Anytime, greater of (1) Canada Yield Price	N/A	April 08, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	N/A	The 8th of each October and April followi
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.750%	2.875%	Y0-Y1: 3.40%Y1-Y2: 3.55%Y2-Y3: 3.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	N/A	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē .		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1734	1525	1528

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	2466350993	89117F4R7	89117F4Q9
3	Governing law(s) of the instrument	Ontario / Canada	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1,500	USD 5.2399	CAD 1.353
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/8/2022	4/11/2022	4/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/8/2030	4/11/2025	4/12/2027
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	April 11, 2023 (100%)	April 12, 2023 (100%)
16	Subsequent call dates, if applicable	N/A		The 12th of each October and April follo
	Coupons/dividends		·	·
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.952%		Y0-Y1: 3.50%Y1-Y2: 3.70%Y2-Y3: 3.909
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	N/A	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 2624	801	1532

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F4S5	89117F5D7	89114VBE6
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.7145	CAD 1.351	USD 16.215
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/13/2022	4/18/2022	4/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/14/2025	4/21/2025	10/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 13, 2023 (100%)	April 18, 2023 (100%)	April 18, 2023 (100%)
16	Subsequent call dates, if applicable		The 18th of each October and April follo	
	Coupons/dividends			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		Y0-Y1: 3.25%Y1-Y2: 3.35%Y2-Y3: 3.55°	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	Exemplion	Exemption	Exemption
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
<u> </u>	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			1
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	O) Discount of the maining angular mank for the same of the desired of the first of the same of the sa	,		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	I a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date	1		
	4/30/2023	8 804	811	991

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VBD8	89114VBJ5	89114VBL0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9.987	USD 4.232	USD 1.061
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/18/2022	4/18/2022	4/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/18/2027	7/18/2024	4/19/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	July 18, 2022 (100%)	July 18, 2022 (100%)
16	Subsequent call dates, if applicable		The 18th of each October, January, April	
	Coupons/dividends		, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 3.40%Y2.5-Y3.5: 3.75%Y3.5-Y4		Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	<u>'</u>	•	•
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	п		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	ā		
	The information contained in this document is up to date as of April 30, 2022			
	As of date 4/30/2023		534	1539

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VBM8	89114VBN6	89117F5E5
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9.966	USD 6.969	CAD 0.4635
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/18/2022	4/18/2022	4/19/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/18/2025	1/18/2026	4/19/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	April 18, 2023 (100%)	April 19, 2023 (100%)
16	Subsequent call dates, if applicable		The 18th of each July, October, January	
- 10	Coupons/dividends	The Total of Guerrousy, Colober, Guindary	The four of each only, escaper, candary	The feat of each established and April folice
47	· · · · · · · · · · · · · · · · · · ·	Physical	Firm d	Photo d
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 3.25%	Y0-Y3.75: 3.50%	Y0-Y1: 3.40%Y1-Y2: 3.60%Y2-Y3: 3.70
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type		l., , , , , ,	l
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m 		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	e e		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	8 808	1083	1539

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VD38	89117F5Q8	89117F5P0
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 4.763	USD 3.222
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/22/2022	4/28/2022	4/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/22/2031	4/28/2027	4/29/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 22, 2022 (100%)	April 28, 2023 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each October, January, Apr	The 28th of each October and April follo	The 29th of each October and April follo
	Coupons/dividends		·	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 4.25%	Y0-Y1: 3.50%Y1-Y2: 3.80%Y2-Y3: 4.109	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n N		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3003	1548	1549

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F5T2	89114VCQ8	89114VCS4	
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY	
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for				
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual	
	Regulatory treatment				
4	Transitional Basel III rules	N/A	N/A	N/A	
5	Post-transitional Basel III rules	N/A	N/A	N/A	
6	Eligible at solo/group/group&solo	N/A	N/A	N/A	
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument	
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	Par value of instrument	CAD 7.041	USD 2.73	USD 10.513	
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	
11	Original date of issuance	4/29/2022	4/29/2022	4/29/2022	
12	Perpetual or dated	Dated	Dated	Dated	
13	Original maturity date	4/29/2025	4/30/2025	10/31/2025	
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2023 (100%)	April 29, 2023 (100%)	April 29, 2023 (100%)	
16	Subsequent call dates, if applicable	The 29th of each October and April follow	The 29th of each July, October, January	The 29th of each July, October, January	
	Coupons/dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	
18	Coupon rate and any related index	Y0-Y1: 3.40%Y1-Y2: 3.65%Y2-Y3: 4.00%		Y0-Y2.5: 3.50%Y2.5-Y3: 4.00%Y3-Y3.5:	
19	Existence of a dividend stopper	No	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	N/A	
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	
30	Write-down feature	N/A	N/A	N/A	
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	
32	If write-down, full or partial	N/A	N/A	N/A	
33	If write-down, permanent or temporary	N/A	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	
34a	Type of subordination	Exemption	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type				
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated	
36	Non-compliant transitioned features	No	No	No	
37	If yes, specify non-compliant features	N/A	N/A	N/A	
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	a			
	The information contained in this document is up to date as of April 30, 2022				
	As of date				
	4/30/2023	819	820	1004	

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VCR6	89114VCW5	89114VCX3
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.049	USD 1	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/29/2022	4/29/2022	4/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/2/2026	4/30/2024	4/30/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2023 (100%)	July 29, 2022 (100%)	July 29, 2022 (100%)
16	Subsequent call dates, if applicable		The 29th of each October, January, Apr	
	Coupons/dividends	The zon or each only, conezer, canaary	2011 01 04011 00102011, 04114411,7.1.	2011 0. 04011 0010201, 0411441, 7, 7
17	· · · · · · · · · · · · · · · · · · ·	Fired	Physical	Physical
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.833: 3.75% No	Y0-Y2: 3.00% No	Y0-Y5: 3.85%
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type		L	L
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n <mark>i</mark>		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
· ·	4/30/2023	1098	455	1550

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VD20	89114VCZ8	89117F6J3
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 0.74	CAD 8.793
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4/29/2022	4/29/2022	5/13/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/31/2024	4/30/2029	5/13/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 29, 2022 (100%)	April 29, 2023 (100%)	May 13, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each January, April, July and	The 29th of each July, October, January	The 13th of each November and May fol
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.00%Y1-Y2: 3.15%Y2-Y2.5: 3.3	Y0-Y7: 4.00%	Y0-Y1: 3.60%Y1-Y2: 3.85%Y2-Y3: 4.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	L	l., , , , , ,	
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m e e e e e e e e e e e e e e e e e e e		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	8 639	2281	833

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

1 Usuar Transcripting leading to Experiment (e.g. CUSP) (SIN, or Boomberg Identifier for private processor) 3 Governing lawly of the Instrument 4 Disham Service (Cusp Cusp Cusp Cusp Cusp Cusp Cusp Cusp	Column1	Disclosure Template of Main Features			
2 Unique identifier (gr.USSP_ISSN or Bisomberg identifier for privale placement) 3 Governing tasks) of the naturement 4 Means by which and/recability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-desplate instruments) prevented by foreign laws) 4 Transformed Special Trules 5 Post-Strainstancial Special Institute 5 Post-Strainstancial Special Institute 6 Eligible at sologroup/group/sected 7 Institution type (types to be specified by jurisdiction) 8 Annount recognised in regulatory capital Curr's militions, as of most recent reporting date) 9 Annount recognised in regulatory capital Curr's militions, as of most recent reporting date) 10 Accounting classification 11 Original date of seasons 11 Original date of seasons 12 Perpetual or dated 13 Original maturity date 14 Seasons and subsent to prival sequence of the seasons 15 Subsequent call dates, if applicable 16 Subsequent call dates, if applicable 17 Feed or floating dividend/coupling dividend/coupling or carried floating of the State of			The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
3 Movement pasks) of the instrument of Section 13 of the TLAC Term Sheet is activeved (but other TLAC-englise Instruments governed by Design law) Regulatory Treatment 4 Transformal Easabel In June 1 4 Transformal Easabel In June 1 4 Transformal Easabel In June 1 5 Euglise at soligorouphops of the active of the State of Section 13 of the TLAC Term Sheet is activeved (but other TLAC-englise Instrument) Annual Pasks (Section 1) of the TLAC Instrument (Company) (Section 1) of the Section (Sec					
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-disple instrumed governed by foreign law) Regulatory treatment 4 Transforal Basel III tudes NA NA NA NA NA 5 Post-formittenial Basel III tudes NA NA NA NA NA 6 Post-formittenial Basel III tudes NA NA NA NA NA 8 Post-formittenial Basel III tudes NA NA NA NA NA 8 Post-formittenial Basel III tudes NA NA NA NA NA 8 Post-formittenial Basel III tudes NA NA NA NA NA 8 Post-formittenial Basel III tudes NA NA NA NA NA 8 Post-formittenial Basel III tudes NA Amount recognises in regulatory capital (Curr in millions, as of most recent reporting date) 8 Arcourt recognises in regulatory capital (Curr in millions, as of most recent reporting date) 9 Par value of instrument 1 Displical date of instrument 2 Displication of instrument 2 Displication of instrument 3 Displication of instrument 3 Displication of instrument 3 Displication of instrument 4 Displication of instrument 5 Displication o					
Regulatory treatment 4 Transford Saset III rules NIA	3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
Transformational Based III rules		other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
Transformational Based III rules		Regulatory treatment			
6 Eligible at solo/group/proup&solo 7 Instrument spee (types to be specified by jurisduction) 8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) 9 Par value or instrument 10 Mar. Amount eligible for TLAC instrument 10 Mar. Amount eligible for TLAC only 10 An Amount eligible for TLAC only 10 An Amount eligible for TLAC only 10 An Amount eligible for TLAC only 10 State of instrument 10 USD 1.991 11 USD 1.991 12 USD 1.991 13 USD 1.992 14 USD 1.991 15 USD 1.992 15 Eligible at solo/group for Liability. Fair value option 15 Usbilly fair value option 15	4		N/A	N/A	N/A
6 Eligible at solo/group/proup&solo 7 Instrument spee (types to be specified by jurisduction) 8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) 9 Par value or instrument 10 Mar. Amount eligible for TLAC instrument 10 Mar. Amount eligible for TLAC only 10 An Amount eligible for TLAC only 10 An Amount eligible for TLAC only 10 An Amount eligible for TLAC only 10 State of instrument 10 USD 1.991 11 USD 1.991 12 USD 1.991 13 USD 1.992 14 USD 1.991 15 USD 1.992 15 Eligible at solo/group for Liability. Fair value option 15 Usbilly fair value option 15					-
Total	6		N/A		
8 Amount racognised in regulatory capital (Cur in millions, as of most recent reporting date) 9 Par value of instrument USD 1.042 10 SUB 13.991 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 14 Issuer call subject to prior supervisory approval 15 Issuer call subject to prior supervisory approval 16 Optional and date, contingent call dates and redemption amount (2) August 18 2022 (100%) 17 Issuer call subject to prior supervisory approval 18 Issuer call subject to prior supervisory approval 18 Issuer call subject to prior supervisory approval 19 Issuer call subject to prior supervisory approval 10 Optional and date, contingent call dates and redemption amount (2) August 18 2022 (100%) 10 Optional and date, contingent call dates and redemption amount (2) August 18 2022 (100%) 10 Optional and date, contingent call dates and redemption amount (2) August 18 2022 (100%) 11 Original continuents 10 Optional and date, contingent call dates and redemption amount (2) August 18 2022 (100%) 11 Original continuents 12 Optional continuents 13 Original continuents 14 Optional continuents 15 Optional cont		0 0 10 1	Other TLAC Instrument	Other TLAC Instrument	
Par value of insturment	8				
10	9		ŭ ,	· ·	
11 Original date of issuance					
Perpetual or dated	11	<u> </u>			
13 Orginal maturity date					
Issuer call subject to prior supervisory approval Yes	13	Original maturity date	5/18/2027	5/18/2025	
Description Composition					
The 18th of each November, February, The 18th of each August, November, February, The 18th of each August, November, Coupons/drividends The 18th of each November, February, The 18th of each August, November, Expending August, November, February, The 18th of each August, November, Expending August, November, Expending August, November, Expending August, November, February, November, Expending August, November, Expending August, November, February, Nove					
Coupon rate and any related index 17 Fixed or floating dividend/coupon Fixed					
Fixed Fixed Fixed Fixed Fixed Fixed Coupon rate and any related index Y0-Y5 (-0.0% Y0-Y2-5		, , , , , , , , , , , , , , , , , , , ,	, ,,,	, , , , , , , , , , , , , , , , , , ,	, , ,
18 Coupon rate and any related index	17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed	Fixed
19 Existence of a dividend stopper No No No No No					
Existence of a step up or other incentive to redeem No No No No No No No N					
Existence of a step up or other incentive to redeem No		l l			
Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible Non					
23 Convertible or non-convertible(1) 24 If convertible, conversion trigger (s) 35 If convertible, fully or partially 36 If convertible, conversion rate 37 If convertible, conversion rate 38 If convertible, conversion rate 39 If convertible, specify instrument type convertible into 30 Write-down, permanent or temporary 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down description of write-down mechanism 39 Position in subordination hierarchy in liquidation (specify instrument type 30 If subordination hierarchy in liquidation (specify instrument type 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down description of write-down mechanism 35 Immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 31 No 32 Non-compliant transitioned features 33 No 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 No 38 No 39 No 39 No 30 No 30 No 30 No 30 No 30 No 31 No 32 No 33 No 34 No 34 No 35 No 35 No 36 Non-compliant transitioned features 36 Non-compliant transitioned features 37 No 38 No 39 No 39 No 30 N		' '			
24 If convertible, conversion trigger (s) N/A N/A N/A N/A 25 If convertible, fully or partially N/A N/A N/A N/A 26 If convertible, conversion rate N/A N/A N/A N/A 27 If convertible, mandatory or optional conversion N/A N/A N/A N/A 28 If convertible, specify instrument type convertible into N/A N/A N/A N/A 29 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 30 Write-down feature N/A N/A N/A N/A N/A N/A 31 If write-down, write-down trigger (s) N/A N/A N/A N/A N/A 32 If write-down, unite-down trigger (s) N/A					
25 If convertible, fully or partially N/A N/A N/A N/A N/A N/A N/A N/		V/			
26					
27 If convertible, mandatory or optional conversion N/A 8 If convertible, specify instrument type convertible into N/A 1 If convertible, specify instrument type convertible into N/A N/A N/A N/A N/A N/A N/A N/					
28 If convertible, specify instrument type convertible into N/A N/A N/A N/A N/A N/A N/A N/		,	-		
29 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 30 Write-down feature N/A N/A N/A N/A 31 If write-down trigger (s) N/A N/A N/A N/A 32 If write-down, urite-down trigger (s) N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument) Unsubordinated Unsubordinated Unsubordinated 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is The information contained in this document is up to date as of April 30, 2022 Interpretation Inte			1	-	
30 Write-down feature N/A				•	
State Stat		, , ,	-	*	-
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 35 N/A 36 Type of subordination 37 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 38 Non-compliant transitioned features 39 No Non No 30 If yes, specify non-compliant features 30 N/A 31 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 32 Non-compliant transitioned features 33 N/A 34 N/A 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 N/A 38 N/A 39 N/A 30 N/A 30 N/A 30 N/A 31 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 39 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Iz 40 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Iz 41 The information contained in this document is up to date as of April 30, 2022 42 As of date				-	
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 35 N/A 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant features 39 N/A 10 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 20 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date			-	•	
34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A 34a Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No			-	*	-
Type of subordination Exemption Exemption Exemption Exemption Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Unsubordinated Unsubordinated Unsubordinated Unsubordinated Solution No		'' '			
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Nocompliant transitioned features No.			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7 77 7	
immediately senior to instrument) Unsubordinated No No No No No 37 If yes, specify non-compliant features N/A N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date			F	p m m m	F
36 Non-compliant transitioned features No N	35		Unsubordinated	Unsubordinated	Unsubordinated
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date	36		No	No	No
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is The information contained in this document is up to date as of April 30, 2022 As of date	37	If yes, specify non-compliant features	N/A	N/A	N/A
The information contained in this document is up to date as of April 30, 2022 As of date		1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur	ı		
As of date		Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I			
As of date					
		The information contained in this document is up to date as of April 30, 2022			
4/30/2023 1568 838 1022					
		4/30/2023	1568	838	1022

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F6M6	89114X2E2	89114X2H5
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 10.817006	USD 4.192	USD 2.563
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/24/2022	5/24/2022	5/24/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/26/2025	5/24/2024	2/24/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 24, 2023 (100%)	May 24, 2023 (100%)	November 24, 2022 (100%)
16	Subsequent call dates, if applicable		The 24th of each August, November, Fe	
	Coupons/dividends	,	<u> </u>	, , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.80%Y1-Y2: 4.15%Y2-Y3: 4.55%		Y0-Y3.75: 4.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ia de la companya de		
	The information contained in this document is up to date as of April 30, 2022			
	As of date	1040	1470	14400
	4/30/2023	8 846	479	1120

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F6L8	89114X2F9	89117F6U8
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.283	USD 4.838	CAD 4.122
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/25/2022	5/27/2022	5/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/27/2025	5/27/2027	5/30/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 25, 2023 (100%)	May 27, 2023 (100%)	May 30, 2023 (100%)
16	Subsequent call dates, if applicable		The 27th of each August, November, Fe	
	Coupons/dividends	me zour er eden merember and may ie	in a zrar or odon riagaet, nevenizer, r	ind doar or each recommendation and may re
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	Y0-Y1: 3.45%Y1-Y2: 3.90%Y2-Y3: 4.30°		Y0-Y1: 3.70%Y1-Y2: 3.85%Y2-Y3: 4.40
19	Existence of a dividend stopper	No	No	No
	''			
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
	Existence of a step up or other incentive to redeem			
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Unsubordinated	Unsubordinated	Unsubordinated
36	immediately senior to instrument) Non-compliant transitioned features	Unsubordinated No	Unsubordinated No	Unsubordinated No
	'	No N/A		
37	If yes, specify non-compliant features	-	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	"		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	da		
	The information contained in this document is up to date as of April 30, 2022			
	,			
	As of date			
	4/30/2023	8 847	1577	850

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F7F0	89114X2J1	89114X2K8
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.394	USD 1.156	USD 3.951
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5/31/2022	5/31/2022	5/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/31/2024	6/2/2025	5/31/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 31, 2023 (100%)	November 30, 2022 (100%)	November 30, 2022 (100%)
16	Subsequent call dates, if applicable	November 30, 2023		The last calendar day of each February,
	Coupons/dividends			·
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 3.28%	Y0-Y2.5: 3.75%Y2.5-Y3.083: 4.00%	Y0-Y2: 3.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	AS 01 date 4/30/2023		853	486

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2L6	CA89117F7G86	US89115A2B71
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 14	CAD 2750	USD 350
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	5/31/2022	6/1/2022	6/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/2/2024	6/1/2027	6/6/2025
14	Issuer call subject to prior supervisory approval	Yes	No No	No No
15	Optional call date, contingent call dates and redemption amount (2)	November 30, 2022 (100%)	Anytime, greater of (1) Canada Yield Pri	
16	Subsequent call dates, if applicable	The last calendar day of each February,		N/A
- 10	Coupons/dividends	The last calendar day or each restrainty,	147.1	1477
47	<u> </u>	Esta d	Et al	Eleca
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	Y0-Y2.583: 3.65%	4.210%	SOFR+102
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type		1	l
	immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 671	1582	857

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A2A98	US89115A2C54	US89115A2E11
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1650	USD 1500	USD 2000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	6/8/2022	6/8/2022	6/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/6/2025	6/8/2027	6/8/2032
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount (2)		Anytime, sum of (1) 100% of principal a	
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons/dividends	1.47.		
17	<u> </u>	Eine d	Physical	Physical
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.766% No	4.108% No	4.456%
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Laura .	1	N//A
	immediately senior to instrument)	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	le		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 857	1589	3416

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F7R4	239691455	89117F7S2
3	Governing law(s) of the instrument	Ontario	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.34	USD 10	CAD 3.255
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/13/2022	6/13/2022	6/15/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/13/2025	6/13/2024	6/16/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 13, 2023 (100%)	June 13, 2023 (100%)	June 15, 2023 (100%)
16	Subsequent call dates, if applicable	The 13th of each December and June for		The 15th of each December and June f
	Coupons/dividends	The real of each presented and each r	2000201	
17	· · · · · · · · · · · · · · · · · · ·	Eine d	Physid	Physical
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.90%Y1-Y2: 4.20%Y2-Y3: 4.45		Y0-Y1: 3.85%Y1-Y2: 4.05%Y2-Y3: 4.20
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Harris and and an all	House handing to d	Librardo andinasta d
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 864	499	867

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2N2	89114X2M4	89114X2Q5
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 33.267	USD 4.082	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/15/2022	6/15/2022	6/15/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/15/2025	6/17/2024	12/16/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 15, 2022 (100%)	June 15, 2023 (100%)	September 15, 2022 (100%)
16	Subsequent call dates, if applicable		The 15th of each September, December	
	Coupons/dividends	, , ,	1 /	, , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 4.00%	Y0-Y2: 3.38%	Y0-Y2.5: 3.55%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· ·		·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1049	503	685

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2R3	89117F8A0	89117F7Z6
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.455	CAD 8.3651	CAD 4.81195
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/15/2022	6/21/2022	6/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/15/2027	6/23/2025	6/23/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 15, 2023 (100%)	June 21, 2023 (100%)	June 22, 2023 (100%)
16	Subsequent call dates, if applicable		rThe 21st of each December and June for	
- 10	Coupons/dividends		2. et el eden beschiber and bulle le	The EELIG OF COOK BOSCHIBO WING OWNE
	· · · · · · · · · · · · · · · · · · ·	le: ,	E: 1	E: 1
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.25%		Y0-Y1: 4.20%Y1-Y2: 4.40%Y2-Y3: 4.60
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	L	L	l
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n(
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1596	874	874

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F8Q5	89117F8R3	89117F8T9
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.9486	CAD 4.9548	USD 3.917
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/27/2022	6/28/2022	6/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/27/2025	6/28/2025	6/29/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 27, 2023 (100%)	June 28, 2023 (100%)	June 29, 2023 (100%)
16	Subsequent call dates, if applicable		The 28th of each December and June f	
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		9Y0-Y1: 4.45%Y1-Y2: 4.70%Y2-Y3: 5.00	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify institution in the specific institution in	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	'	•	· ·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information and in this decrease is a second control of the se			
	The information contained in this document is up to date as of April 30, 2022	<u> </u>	+	<u> </u>
	As of date	1070	070	1000
	4/30/2023	3 878	879	880

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GHJ9	89114X2T9	89114X2S1
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.67	USD 4.483	USD 31.089
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/30/2022	6/30/2022	6/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2024	6/30/2027	6/30/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2023 (100%)	June 30, 2023 (100%)	September 30, 2022 (100%)
16	Subsequent call dates, if applicable	December 30, 2023		e The last calendar day of each Decemb
	Coupons/dividends	2 000111201 00, 2020	The last saleman day or salem septemb	The last each aut aut or each 2 eeems
17	· · · · · · · · · · · · · · · · · · ·	Fired	Five d	Fixed
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed	Fixed Y0-Y5: 4.60%	Fixed
18 19	Existence of a dividend stopper	Y0-Y2: 4.20% No	No	Y0-Y5: 5.00% No
	''			
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
	Existence of a step up or other incentive to redeem			
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Unsubordinated	Unsubordinated	Unsubordinated
36	immediately senior to instrument) Non-compliant transitioned features	Unsubordinated No	Unsubordinated No	Unsubordinated No
36	If yes, specify non-compliant features	N/A	N/A	N/A
31	Tryes, specify non-compliant features The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru		IN/A	IN/A
	1) The term conventible is interpreted to mean convertible into a better form of loss-absorbing instru			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/202	3 516	1611	1611

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2U6	89114X2W2	89114X2X0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12	USD 3	USD 6.801
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/30/2022	6/30/2022	6/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/30/2025	12/31/2024	7/1/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 30, 2022 (100%)	September 30, 2022 (100%)	September 30, 2022 (100%)
16	Subsequent call dates, if applicable		The last calendar day of each December	
	Coupons/dividends	act dataridat day of caon becembe		
47	· · · · · · · · · · · · · · · · · · ·	le: ,	- ·	·
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.45%	Y0-Y2.5: 4.40%	Y0-Y2.083: 4.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ni		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 881	700	517

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2Y8	89117GHK6	89117F8W2
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.835	USD 1.857	CAD 10.985
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6/30/2022	7/5/2022	7/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/31/2025	7/7/2025	7/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 30, 2022 (100%)	July 05, 2023 (100%)	July 18, 2023 (100%)
16	Subsequent call dates, if applicable		The 5th of each January and July follow	
10	Coupons/dividends	The last saleman day of sach March, sa	The our or each candary and early lonew	The four or each canadity and early lone
	· · · · · · · · · · · · · · · · · · ·		F: 1	E: 1
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		Y0-Y1: 4.15%Y1-Y2: 4.30%Y2-Y3: 4.60°	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
-	As of date			
	4/30/2023	1065	888	899

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GHS9	89114X3B7	89114X3C5
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5.064	USD 3.459	USD 14
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/19/2022	7/22/2022	7/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/21/2025	7/22/2027	7/22/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 19, 2023 (100%)	July 22, 2023 (100%)	July 22, 2023 (100%)
16	Subsequent call dates, if applicable	The 19th of each January and July follow	The 22nd of each October, January, Ap	The 22nd of each October, January, A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.10%Y1-Y2: 4.42%Y2-Y3: 4.80°	Y0-Y5: 4.65%	Y0-Y3: 4.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
33	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/202	3 902	1633	903

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GJE8	CA89117F8V45	89117GJH1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.242	CAD 1500	CAD 3.417
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	7/26/2022	7/27/2022	7/28/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/28/2025	1/27/2026	7/28/2025
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 26, 2023 (100%)	Anytime, greater of (1) Canada Yield Pri	July 28, 2023 (100%)
16	Subsequent call dates, if applicable	The 26th of each January and July follow		The 28th of each January and July follow
	Coupons/dividends			, ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.00%Y1-Y2: 4.15%Y2-Y3: 4.50°		Y0-Y1: 4.25%Y1-Y2: 4.50%Y2-Y3: 4.75°
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	15 15 15 15 15 15 15 15 15 15 15 15 15 1	P	'F
35	immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
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				+
	The information contained in this document is up to date as of April 30, 2022			
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	As of date			
	4/30/2023	3 000	1092	909
	4/30/2023	000	1092	303

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GJJ7	89114X3A9	89114X3D3
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.779	USD 9.45	USD 17.05
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7/29/2022	7/29/2022	7/29/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/29/2025	7/29/2027	1/29/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 29, 2023 (100%)	July 29, 2023 (100%)	July 29, 2023 (100%)
16	Subsequent call dates, if applicable			The 29th of each October, January, April
-	Coupons/dividends		7, 7, 7, 1	7, 7, 7, 1
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.40%Y1-Y2: 4.65%Y2-Y3: 4.90%		Y0-Y3.5: 4.40%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· ·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole l	ē		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	910	1640	1094

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3F8	XS2511301322	XS2511309903
3	Governing law(s) of the instrument	US - NY	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	EUR 1,000	EUR 1,250
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	7/29/2022	8/3/2022	8/3/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/31/2028	8/3/2027	8/3/2032
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	July 29, 2023 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	The 29th of each October, January, Apri	N/A	N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 5.00%	2.551%	3.129%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 2008	1645	3472

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GJM0	89117GJN8	89117GJV0
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.038	CAD 0.138	CAD 2.084
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/4/2022	8/5/2022	8/12/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/4/2027	8/5/2025	8/12/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 04, 2023 (100%)	August 05, 2023 (100%)	August 12, 2023 (100%)
16	Subsequent call dates, if applicable	The 4th of each February and August fol	The 5th of each February and August fo	The 12th of each February and August fo
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		Y0-Y1: 4.30%Y1-Y2: 4.50%Y2-Y3: 4.90%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	a		
	The information contained in this decompation to the data as of Amril 20, 2022			
	The information contained in this document is up to date as of April 30, 2022			
	No of John			
	As of date 4/30/2023	1646	917	1654
	4/30/2023	1040	91 <i>1</i>	1004

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GJY4	89117GKB2	89117GJZ1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.542	CAD 9.35	CAD 3.14
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/15/2022	8/15/2022	8/16/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/15/2025	8/15/2026	8/18/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 15, 2023 (100%)	August 15, 2023 (100%)	August 16, 2023 (100%)
16	Subsequent call dates, if applicable	The 15th of each February and August	The 15th of each February and August	The 16th of each February and August
	Coupons/dividends		, ,	, ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		9Y0-Y1: 4.30%Y1-Y2: 4.40%Y2-Y3: 4.60	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type	Lyembrion	Everibinou	Lyembrion
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
- 51	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	*	IN/A	IN/A
	1) The term convertible is interpreted to mean convertible into a better form of 1033-absorbing institu			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	927	1292	930

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3G6	89114X3H4	89114X3J0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 4.297	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/18/2022	8/18/2022	8/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/20/2024	2/18/2026	8/18/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 18, 2022 (100%)	November 18, 2022 (100%)	February 18, 2023 (100%)
16	Subsequent call dates, if applicable		t The 18th of each February, May, Augus	
- 10	Coupons/dividends	The four or easily obliquely, may, rague	The four or each restrictly, May, Magae	The real of each may, ragget, revent
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	Y0-Y1.5: 3.85%	Y0-Y3.5: 4.35%	Y0-Y5: 4.60%
19	Existence of a dividend stopper	No	No	No
	'''			
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
	Existence of a step up or other incentive to redeem	-	<u> </u>	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Lingupardinated	Unauhardinatad	Unauhardinatad
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No N/A	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	TI CONTRACTOR OF THE CONTRACTO		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date	1		
	4/30/2023	3 385	1114	1660

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

1 Issuer Sertific (eg CUSIP, ISIN, or Bounderg derittler for prozes pacement) 3 Governing lanks) of the instrument 3 Governing lanks) of the instrument 4 Governing lanks) of the instrument 5 Governing lanks) of the instrument 6 other T.A.C. edgible instrument governed by foreign lank 6 other T.A.C. edgible instrument governed by foreign lank 7 Fegulatory treatment 8 NA NA NA NA NA 1 Translational Based III rules 1 NA NA NA NA NA 1 Translational Based III rules 2 NA NA NA NA NA 3 NA NA NA 3 NA NA NA 4 Translational Based III rules 3 NA NA NA NA NA 4 Translational Based III rules 4 Translation derivation of the instrument of the property of the instrument of the	Column1	Disclosure Template of Main Features			
3 Movempre jaway of the instrument 3 Movempre jaway which enforceasity requirement of Section 13 of the TLAC Term Sheet is achieved (but other TLAC-depile instruments governote			The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
3 Movempre jaway of the instrument 3 Movempre jaway which enforceasity requirement of Section 13 of the TLAC Term Sheet is achieved (but other TLAC-depile instruments governote	2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3K7	89114X3L5	89117GKE6
other TLAC-displays instruments governed by foreign law) Regulatory treatment 4 Transitional Based III rules NIA NIA NIA NIA NIA NIA NIA NI					
Regulatory treatment 4 Transform State II Irudes N/A 5 Peot-transational Basel II Irudes N/A 6 Regular at the province of the	3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
4 Transtoroil Basel III rules NA		other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
4 Transtoroil Basel III rules NA		Regulatory treatment			
Section Post-framational Based III rules N/A N/A N/A	4		N/A	N/A	N/A
6 Eligible at solicyrour/proup&solo 7 Instrument pipe (types to be specified by jurisdiction) 8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) 9 Par value of instrument 10 NS - 5 10 Accounting classification 10 Using 5 Accounting classification 10 Using 6 Accounting classification 10 Using 6 Accounting classification 11 Original date of issuance 12 Perpetual or dated 12 Perpetual or dated 13 Perpetual or dated 14 Dated 15 Using 6 Accounting classification 16 Using 6 Accounting classification 17 Original date of issuance 18 Perpetual or dated 18 Perpetual or dated 18 Perpetual or dated 18 Perpetual or dated 19 Dated			•	*	-
Part Instrument page (types to be specified by jurisdiction) Other TLAC Instrument Other TLAC	6		N/A		
8 Amount recognised in regulatory capital (Cur in millions, as of most recent reporting date) 9. Per value of instrument USD 5 10 ND Accounting classification 11 Original date of instrument 12 Perspetular of added 12 Perspetular of added 13 Original maturity date 14 Issuer call audipet to prior supervisory approval 15 Perspetular of added 16 Issuer call audipet to prior supervisory approval 16 Issuer call audipet to prior supervisory approval 17 Issuer call audipet to prior supervisory approval 18 Issuer call audipet to prior supervisory approval 19 Original maturity date 19 Issuer call audipet to prior supervisory approval 10 Organia maturity date 11 Organia maturity date 12 Issuer call audipet to prior supervisory approval 10 Organia maturity date 11 Organia maturity date 12 Organia maturity date 12 Organia maturity date 13 Organia maturity date 14 Issuer call audipet to prior supervisory approval 15 Organia maturity date 16 Organia maturity date 17 Issuer call audipet to prior supervisory approval 18 Issuer call audipet to prior supervisory approval 18 Issuer call audipet to prior supervisory approval 18 Issuer call audipet to prior supervisory approval 19 Organia maturity date 19 Organia maturity date 19 Organia maturity date 10 Organia maturity date 10 Organia maturity date 10 Organia maturity date 10 Organia maturity date date date and redemption amount (2) Organia maturity date date date and redemption amount (2) Organia maturity date date date and redemption amount (2) Organia maturity date date date and redemption amount (2) Organia maturity date date date and redemption amount (2) Organia maturity date date date and redemption amount (2) Or			Other TLAC Instrument	Other TLAC Instrument	
Per value of instrument	8				
10	9		· · ·	• •	
11					
12 Perpetual or dated	11	<u> </u>			
14 Issuer call subject to prior supervisory approval Yes Yes Yes Yes To	12		Dated	Dated	Dated
14 Issuer call subject to prior supervisory approval Yes Yes Yes Yes To	13	Original maturity date	2/18/2025	8/18/2027	8/24/2026
15 Optional call date, contingent call dates and redemption amount (2) August 18, 2023 (100%) August 18, 2023 (100%) August 18, 2023 (100%)					
The 18th of each November, February, November, November, February, November, February, November, November, February, November, November, February, November, November, February, November, November, November, February, November, November, November, February, November, Novembe	15		August 18, 2023 (100%)	August 18, 2023 (100%)	August 22, 2023 (100%)
Couponsidividends					
Fixed Fixed Fixed Fixed Fixed Fixed Fixed Coupon rate and any related index Y0-Y2.5 t. 40% Y0-Y3.5 t. 4.50%Y3.5-Y4.5 t. 4.75%Y4.5-Y V0-Y1 t. 4.30%Y1-Y2 t. 4.50%Y2-Y3 t. 4.60% Y0-Y3.5 t. 4.50%Y3.5-Y4.5 t. 4.75%Y4.5-Y V0-Y1 t. 4.30%Y1-Y2 t. 4.50%Y2-Y3 t. 4.60% Y0-Y3.5 t. 4.50%Y3.5-Y4.5 t. 4.75%Y4.5-Y V0-Y1 t. 4.30%Y1-Y2 t. 4.50%Y2-Y3 t. 4.60% Y0-Y3.5 t. 4.50%Y3.5-Y4.5 t. 4.75%Y4.5-Y V0-Y1 t. 4.30%Y1-Y2 t. 4.50%Y2-Y3 t. 4.60% Y0-Y3.5 t. 4.50%Y3.5-Y4.5 t. 4.75%Y4.5-Y V0-Y1 t. 4.30%Y1-Y2 t. 4.50%Y2-Y3 t. 4.60% Y0-Y3.5 t. 4.50%Y3.5-Y4.5 t. 4.50%Y3-Y3 t. 4.60% Y0-Y3.5 t. 4.50%Y3-Y3.5 t. 4.60% Y0-Y3.5 t. 4.60% Y0-		, , , , , , , , , , , , , , , , , , , ,	, ,,,	, ,,,	, j
18 Coupon rate and any related index 19 Existence of a dividend stopper No	17	, '	Fixed	Fixed	Fixed
19					
Existence of a step up or other incentive to redeem No No No No No No No N					
Existence of a step up or other incentive to redeem		11			
Non-cumulative or cumulative or cumulative Non-cumulative Non-cumula					
23 Convertible or non-convertible(1) 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, mandatory or optional conversion 30 If convertible, specify instrument type convertible into 31 If overtible, specify instrument type of subordination interactly in liquidation (specify instrument type 33 If write-down, permanent or temporary 34 If subordination 35 If write-down, permanent or temporary 36 If subordination interactly in liquidation (specify instrument type 36 If subordination interactly in liquidation (specify instrument type 37 If yes, specify non-compliant features 38 Non-compliant transitioned features 39 If write-down, permanent or temporary 30 If write-down, permanent or temporary 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Non-compliant transitioned features 33 Non-compliant transitioned features 34 Non-compliant transitioned features 35 Non-compliant features 36 Non-compliant transitioned features 37 Non-compliant features 38 Non-compliant transitioned features 39 Non-compliant features 30 Non-compliant features 30 Non-compliant features 31 Non-compliant features 32 Non-compliant features 33 Non-compliant features 34 Non-compliant features 35 Non-compliant features 36 Non-compliant features 37 If yes, specify non-compliant features 38 Non-compliant features 39 Non-compliant features 30 Non-compliant features 30 Non-compliant features 31 Non-compliant features 32 Non-compliant features 33 Non-compliant features 34 Non-compliant features 35 Non-compliant features 36 Non-compliant features 37		' '			
24 If convertible, conversion trigger (s)					
25 If convertible, fully or partially 26 If convertible, conversion rate N/A N/A N/A N/A N/A N/A N/A N/		()			
26 If convertible, conversion rate N/A				-	
27 If convertible, mandatory or optional conversion N/A N/A N/A N/A N/A 28 If convertible, specify instrument type convertible into N/A N/A N/A N/A N/A 30 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 31 If write-down feature N/A N/A N/A N/A N/A 32 If write-down, write-down trigger (s) N/A				1	
28		'	-	*	
29 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 30 Write-down feature N/A N/A N/A N/A 31 If write-down trigger (s) N/A N/A N/A N/A 32 If write-down, partial N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34 Type of subordination Exemption Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type menediately senior to instrument) Unsubordinated Unsubordinated 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum				-	
Write-down feature N/A N/A N/A N/A N/A N/A N/A N/				*	
31 If write-down, write-down trigger (s) N/A		· · ·	-	*	-
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 35 N/A 36 Type of subordination 37 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 38 Non-compliant transitioned features 39 No Non-compliant features 30 Non-compliant features 31 N/A 32 N/A 33 If yes, specify non-compliant features 34 N/A 35 N/A 36 Non-compliant features 37 N/A 38 N/A 39 N/A 39 N/A 30 Non-compliant features 30 Non-compliant features 31 N/A 32 N/A 33 N/A 34 N/A 35 N/A 36 Non-compliant features 37 N/A 38 N/A 39 N/A 30 Non-compliant features 30 Non-compliant features 31 N/A 32 N/A 33 N/A 34 N/A 35 N/A 36 N/A 37 N/A 38 N/A 39 N/A 30 Non-compliant features 30 Non-compliant features 31 N/A 32 N/A 33 N/A 34 N/A 35 N/A 36 N/A 37 N/A 38 N/A 39 N/A 30 Non-compliant features 30 Non-compliant features 31 N/A 32 N/A 33 N/A 34 N/A 35 N/A 36 Non-compliant features 36 Non-compliant features 37 N/A 38 N/A 39 N/A 30 N/A 30 N/A 30 N/A 31 N/A 32 N/A 33 N/A 34 N/A 35 N/A 36 Non-compliant features 36 Non-compliant features 37 N/A 38 N/A 39 N/A 30 N/A 30 N/A 30 N/A 31 N/A 32 N/A 33 N/A 34 N/A 36 N/A 36 Non-compliant features 37 N/A 38 N/A 39 N/A 30 N/A 30 N/A 30 N/A 30 N/A 30 N/A 31 N/A 31 N/A 32 N/A 33 N/A 34 N/A 36 N/A 36 N/A 37 N/A 38 N/A 39 N/A 30				-	
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant reactives 39 Non-compliant reactives 30 Non-compliant reactives 31 If yes, specify non-compliant features 32 Non-compliant permitted to mean convertible into a better form of loss-absorbing instrum 39 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is 30 The information contained in this document is up to date as of April 30, 2022 31 As of date					
34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A 34a Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No			-	-	-
The information contained in this document is up to date as of April 30, 2022 Position in Subordination Exemption Unsubordinated Unsubordinated Unsubordinated No No No No No No N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date		, , , , , , , , , , , , , , , , , , , ,			
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No N					
immediately senior to instrument) Unsubordinated No No No No No 37 If yes, specify non-compliant features N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date					
No N	35		Unsubordinated	Unsubordinated	Unsubordinated
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Iz The information contained in this document is up to date as of April 30, 2022 As of date	36		No	No	No
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is The information contained in this document is up to date as of April 30, 2022 As of date	37	If yes, specify non-compliant features	N/A	N/A	N/A
The information contained in this document is up to date as of April 30, 2022 As of date		1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur			
As of date		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I			
As of date					
As of date		The information contained in this document is up to date as of April 30, 2022			
4/30/2023 749 1660 1301		As of date			
		4/30/2023	749	1660	1301

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GKF3	89114X3M3	89114X3P6
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5.124	USD 3	USD 5.5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/23/2022	8/25/2022	8/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	8/23/2027	8/25/2027	2/29/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 23, 2023 (100%)	August 25, 2023 (100%)	November 30, 2022 (100%)
16	Subsequent call dates, if applicable	The 23rd of each February and August f		The last calendar day of each February,
	Coupons/dividends	, arragant	,,	, , , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.35%Y1-Y2: 4.45%Y2-Y3: 4.50%		Y0-Y1.5: 4.10%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· ·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1665	1667	394

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3Q4	89117GKW6	89117GKX4
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.5	CAD 8.816	CAD 10.143
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8/31/2022	9/1/2022	9/1/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/28/2025	9/2/2025	9/1/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 30, 2022 (100%)	September 01, 2023 (100%)	September 01, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each February,		The 1st of each March and September f
	Coupons/dividends	,	·	·
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 4.30%		Y0-Y1: 4.55%Y1-Y2: 4.70%Y2-Y3: 4.80°
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 759	945	1674

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GLF2	89117GLJ4	89117GLK1
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5	USD 3.089	CAD 0.557
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/6/2022	9/7/2022	9/9/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/6/2024	9/7/2027	9/9/2027
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	September 07, 2023 (100%)	September 09, 2023 (100%)
16	Subsequent call dates, if applicable	N/A		The 9th of each March and September
	Coupons/dividends			
17	· · · · · · · · · · · · · · · · · · ·	Ele etie e	Fixed	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	Floating	o Y0-Y1: 4.20%Y1-Y2: 4.50%Y2-Y3: 4.80	
19	Existence of a dividend stopper	No	No	No
	''			
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
	Existence of a step up or other incentive to redeem			
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Linaubardinatad	Linaubardinatad	Lingupardinated
36	immediately senior to instrument) Non-compliant transitioned features	Unsubordinated No	Unsubordinated No	Unsubordinated
	<u>'</u>	N/A		No N/A
37	If yes, specify non-compliant features		N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
				1
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 584	1680	1682

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GLL9	89117GLN5	89114X3V3
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.203	CAD 3.079	USD 5.049
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/12/2022	9/13/2022	9/14/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/12/2025	9/13/2027	9/14/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 12, 2023 (100%)	September 13, 2023 (100%)	December 14, 2022 (100%)
16	Subsequent call dates, if applicable		The 13th of each March and September	
	Coupons/dividends	'	'	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index		9Y0-Y1: 4.65%Y1-Y2: 4.85%Y2-Y3: 5.05	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify insurantem type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 955	1686	2053

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3U5	US89115A2J08	US89115A2H42
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.284	USD 1500	USD 1500
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	9/14/2022	9/15/2022	9/15/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	3/16/2026	9/13/2024	9/15/2027
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	December 14, 2022 (100%)		Anytime, sum of (1) 100% of principal ar
16	Subsequent call dates, if applicable	The 14th of each March, June, Septemb		N/A
	Coupons/dividends	, , ,		
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 4.65%	4.285%	4.693%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	<u>'</u>	*	<u>'</u>
35	immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	п		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē .		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1140	591	1688

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

1 Usesur Sertifier (eg. CUSIP, ISIN, or Boomberg isemifier for private placement) 93110X372 83110X338 38114X338 3811	Column1	Disclosure Template of Main Features			
3 Owening lawford of the instrument of Section 13 of the TLAC Term Sheet is achieved (for Other TLAC-stup) requirement of Section 13 of the TLAC Term Sheet is achieved (for Other TLAC-stup) by which enforced specified instruments governed by breigh have a control of the TLAC study of the TLAC instrument of the Company of the TLAC study of the TLAC study of the TLAC instrument of the Company of the TLAC study of the TLAC instrument of the Company of the TLAC study of the TLAC		Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
3 Owening lawford of the instrument of Section 13 of the TLAC Term Sheet is achieved (for Other TLAC-stup) requirement of Section 13 of the TLAC Term Sheet is achieved (for Other TLAC-stup) by which enforced specified instruments governed by breigh have a control of the TLAC study of the TLAC instrument of the Company of the TLAC study of the TLAC study of the TLAC instrument of the Company of the TLAC study of the TLAC instrument of the Company of the TLAC study of the TLAC	2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3R2	89114X3S0	89114X3T8
other TLAC-desigles instruments governed by foreign law) Regulatory treatment 4 Transactional Baseal III ruses N/A N/A N/A N/A N/A 5 Fest-emistional Baseal III ruses N/A N/A N/A N/A N/A 6 Fest-emistional Baseal III ruses N/A N/A N/A N/A N/A 6 Fest-emistional Baseal III ruses N/A N/A N/A N/A N/A 7 Fest-emistional Baseal III ruses N/A N/A N/A N/A N/A 8 Amount recognised a regulatory capital (Curr in milions, as of most recent reporting date) N/A Amount adaptive for TLAC Instrument N/A N/A Instrument N/A Amount adaptive for TLAC Instrument N/A N/A N/A N/A Instru					
Regulatory treatment 4 Transford Basel II rules N/A N/A N/A N/A 5 Post-transitional Basel II rules N/A N/A N/A N/A 6 Biglipt in a toolgroupsprophshol N/A N/A N/A N/A 7 Instrument type (types to be specified by jurisdiction) N/A N/A N/A N/A 8 Biglipt in a toolgroupsprophshol N/A N/A N/A N/A 8 Biglipt in a toolgroupsprophshol N/A N/A N/A 9 Instrument type (types to be specified by jurisdiction) N/A N/A N/A 9 Instrument type (types to be specified by jurisdiction) N/A N/A N/A 9 Instrument type (types to be specified by jurisdiction) N/A N/A N/A 9 Instrument type (types to be specified by jurisdiction) Description of the type of the type of t	3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
4 Transforal Basel III rules NA		other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
Footst-transforoid Bissell II rules		Regulatory treatment			
Foot-frankfording Basel III rules	4	Transitional Basel III rules	N/A	N/A	N/A
8 Amount recognised in regulately acquised by jurisdiction] Other TLAC Instrument of New TLAC Instrument of New TLAC Instrument (New TLAC Instrument (New TLAC Instrument New TlAC Instrument New TlAC Instrument (New TlAC Instrument New TlAC Instrument New TlAC Instrument (New TlAC Instrument New TlAC Instrument (New TlAC Instrument New TlAC Instrume	5	Post-transitional Basel III rules	N/A		N/A
Part Nument type (types to be specified by jurisdiction) Numer transcription in presidency applied (Curri millions, as of most recent reporting date) Numer Amount eligible for TLAC only Numer Amount eligible for TLAC only Numer transcription in the Curring of the Currin	6	Eligible at solo/group/group&solo	N/A	N/A	N/A
8 Amount recognised in regulatory capital (Cur in millions, as of most recent reporting date) 9 Par value of instrument USD 6 10 Accounting disselfication 11 Original based of instrument 12 Original date of issuance 9/16/2022 9/18/2022 11 Original date of issuance 9/16/2022 9/18/2022 12 Perpetual of dated 13 Detect 14 Sesuer call subject to price supervisory approval 15 Sesuer call subject to price supervisory approval 16 Sesuer call subject to price supervisory approval 17 Sesuer call subject to price supervisory approval 18 Sesuer call subject to price supervisory approval 19 Expenditure of the supervisory approval 19 Expenditure of the supervisory approval 10 Original maturity date 19 Expenditure of the supervisory approval 10 Original maturity date 19 Expenditure of the supervisory approval 10 Original maturity date 19 Expenditure of the supervisory approval 10 Original maturity date of the submaturity date o	7		Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
9 Par value of instrument 10 Accounting classification 11 Accounting classification 12 Perpetual or dated of issuance 13 Original date of issuance 14 Original date of issuance 15 Original date of issuance 16 Original date of issuance 17 Original date of issuance 18 Original date of issuance 19 16/2022 91/	8				
11	9		· ·	v ,	USD 3
11 Original date of issuence 916/2022 916/2022 916/2022 916/2022	10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
12 Perpetual or dated	11	Original date of issuance			
13	12		Dated	Dated	Dated
14 Issuer call subject to prior supervisory approval Yes Yes Yes Yes Yes To Couptinal call data, contingent call cales and redemption amount (2) December 16, 2022 (100%) September 16, 2023 (100%)	13	'	3/18/2024	3/17/2025	9/16/2027
December 18, 2022 (100%) September 16, 2022 (100%) September 16, 2023					
The 16th of each March, June, Septemb The 16th of each March, June, Septemb The 16th of each December, March, June, Copporation Coupons dividendicoupon Fixed Fix		, , , , , , , , , , , , , , , , , , , ,			
Coupons/dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 19 Existence of a dividend stopper No No No No No No No No No N					
Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Coupon rate and any related index Y0-Y1.5:4.00% Y0-Y2.5:4.25% Y0-Y5.4.80% Y0-Y5.4.25% Y0-Y5.4.80% Y0-Y5.4.				,	
18	17	, '	Fixed	Fixed	Fixed
Existence of a dividend stopper No No No No		Coupon rate and any related index			
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem No No No No No No No No No No-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible Non-conve					
Existence of a step up or other incentive to redeem No Noncumulative Non		11			
Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible N					
23 Convertible or non-convertible(1) 24 If convertible, conversion trigger (s) N/A N/A N/A N/A N/A N/A N/A N/		' '			
24 If convertible, conversion trigger (s) If convertible, fully or partially N/A N/A N/A N/A N/A N/A N/A N/					
25 If convertible, fully or partially 26 If convertible, conversion rate N/A 27 If convertible, mandatory or optional conversion N/A 28 If convertible, specify instrument type convertible into N/A 29 If convertible, specify instrument type convertible into N/A 30 Write-down feature N/A 31 If write-down, write-down trigger (s) N/A 32 If write-down, underdown, write-down trigger (s) N/A 33 If write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism N/A 34 If temporary write-down, description of write-down mechanism N/A 34 If temporary write-down, description of write-down mechanism N/A 36 Non-complant transitioned features No	_				
26 If convertible, conversion rate					
27			· ·		•
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into N/A		,			
If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 30 Write-down feature N/A N/A N/A N/A 31 If write-down, write-down trigger (s) N/A N/A N/A 32 If write-down, pull or partial N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34 Type of subordination Exemption Exemption Exemption 5 Position in subordination hierarchy in liquidation (specify instrument type Immediately serior to instrument) Unsubordinated Unsubordinated Unsubordinated 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features No N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum		· · · · · · · · · · · · · · · · · · ·			
Write-down feature N/A					-
State Stat					-
Second Process of Second Pro					
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 35 N/A 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 N/A 19 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is 10 Please refer to pricing supplement in this document is up to date as of April 30, 2022 As of date			· ·		•
34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A N/A N/A N/A N/			-		
Type of subordination Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No N				-	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No N					
immediately senior to instrument) Unsubordinated No No No No No 37 If yes, specify non-compliant features NIA NIA NIA NIA 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is The information contained in this document is up to date as of April 30, 2022 As of date			Zxempuen	ZAGINPUGN	
36 Non-compliant transitioned features No	35		Unsubordinated	Unsubordinated	Unsubordinated
If yes, specify non-compliant features N/A N/A N/A N/A N/A N/A N/A N/	36				
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date		'			N/A
The information contained in this document is up to date as of April 30, 2022 As of date			n		
As of date		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	le		
As of date					
		The information contained in this document is up to date as of April 30, 2022			
4/30/2023 412 776 1689		As of date			
		4/30/2023	3 412	776	1689

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GLR6	89114X3W1	89114X3X9
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5.825	USD 5.176	USD 4.94
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9/22/2022	9/30/2022	9/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	9/22/2027	9/30/2027	9/30/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 22, 2023 (100%)	September 30, 2023 (100%)	September 30, 2023 (100%)
16	Subsequent call dates, if applicable		The last calendar day of each December	
	Coupons/dividends	The Zzna et each maion and coptomic	in the last salemaa, aay or salem 2000miles	ine fact calcinaar aay or cacin Become
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fired	Fired
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.65%Y1-Y2: 4.80%Y2-Y3: 5.00		Y0-Y4: 5.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Harada andinata d	I locate and on Acid	House beauting to d
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No No	No N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m 		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	le		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1695	1703	1338

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

1 Issuer The Toronto-Dominion Bank The Toron	Column1	Disclosure Template of Main Features			
3 Governing tasking of the Institutents of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible institutenests governed by foreign task) 8 Per judiciple institutenest governed by foreign task) 8 Per judiciple institutenest governed by foreign task) 4 Transitional State III rules 4 Transitional State III rules 5 Per standarional State III rules 6 Petgible at sconjorus/pipriosphosoto 6 Petgible at sconjorus/pipriosphosoto 7 Transitional State III rules 8 NA NA NA NA NA 8 Per provided the state of the specified by jurisdiction) 8 Transitional State III rules 9 Per value of institutenent 10 Per value of institutenent 11 Per value of institutenent 12 Perpetual or dealed 13 Original data of institutenent 14 Issuer call subject to prior supervisory approval 15 Optional call date confrigenent call dates and redemption amount (2) 16 Describer 30, 2022 (100%) 17 Describer 30, 2022 (100%) 18 Subsequent call Subject to prior supervisory approval 19 Per value of institutenent of the propriet of the supervisory approval 10 Per value of institutenent of the propriet of the supervisory approval 11 Subsequent call Subject to prior supervisory approval 12 Per petu of date confrigent call dates and redemption amount (2) 13 Original institutivity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, confrigent call dates and redemption amount (2) 16 Describer 30, 2022 (100%) 17 D		Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
3 Governing tworty of the instrument 3 and the statement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 3 Means by which enforceshably requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments) 4 Transitional Search III rules 4 Transitional Search III rules 5 Post-stransitional Search III rules 6 Post-stransitional Search to the specified by jurisdiction) 6 Post-stransitional Search to be specified by jurisdiction) 7 Instrument, they cytes to be specified by jurisdiction) 8 Post-stransitional Search to be specified by jurisdiction) 9 Part value of instrument 9 Part value of instrument 10 Pa	2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4F7	89114X4G5	89114X3Y7
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other LAC-eligible instruments governed by foreign law) Regulatory treatment A Transitional State III rules NA NA NA NA NA NA NA NA NA NA					
Regulatory treatment	3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
4 Transformal Basel III rules NA		other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
4 Transformal Basel III rules NA		Regulatory treatment			
5 Post-transitional Basel III rules	4	Transitional Basel III rules	N/A	N/A	N/A
Part value of instrument type (types to be specified by jurisdiction) N/A - Amount eligible for TLAC instrument Other TL	5	Post-transitional Basel III rules	N/A		N/A
Par Value of Instrument type (types to be specified by jurisdiction)	6	Eligible at solo/group/group&solo	N/A	N/A	N/A
8 Amount recophied in regulatory capital (Curr in millions, as of most recent reporting date) 9 Par value of instrumer of value of instrument of the value of instrument of value of instrument of value	7	0 0 10 1	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
9 Par value of instrument	8				N/A - Amount eligible for TLAC only
11 Original date of Issuance	9		· ·	ŭ ,	ž į
11 Original date of issuance	10				
13		<u> </u>			
131 Original maturity date 4 //1/2024 3/31/2025 9/30/2027 141 Issuer call subject to prior supervisory approval Yes	12		Dated	Dated	Dated
15		· ·			
15 Optional call date, contingent call dates and redemption amount (2) December 30, 2022 (100%) September 30, 2023 (100%)					
The last calendar day of each March, Jul The Last Calendar Cale		, , , , , , , , , , , , , , , , , , , ,			
Coupons/dividends 17 Fixed or floating dividend/coupon Fixed Fixe					
Fixed Coupon rate and any related index Y0-Y1.581.10% Y0-Y2.5: 4.55% Y0-Y2.5: 5.00%Y2.5-Y4: 5.50% Y0-Y2.5: 4.55% Y0-Y2.5: 4.55% Y0-Y2.5: 4.55% Y0-Y2.5: 5.00%Y2.5-Y4: 5.50% Y0-Y2.5: 4.55% Y0-Y				,,	
The Coupon rate and any related index 19 Existence of a dividend stopper No N	17	'	Fixed	Fixed	Fixed
Existence of a dividend stopper Description of the fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem No No No No-cumulative Non-cumulative or cumulative Non-cumulative or cumulative or cumulative Non-cumulative or cumulative or cumulative Non-cumulative or cumulative Non-cumulative or cumulative Non-cumulative or Non-cumulative Non-cumulative or Non-cumulative Non-cumulati		Coupon rate and any related index			
Fully discretionary, partially discretionary or mandatory Mandatory Mandatory					
Existence of a step up or other incentive to redeem		l l			
Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible Non					
23 Convertible or non-convertible(1) 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially N/A 26 If convertible, fully or partially N/A 27 If convertible, mandatory or optional conversion N/A 28 If convertible, mandatory or optional conversion N/A 29 If convertible, specify instrument type convertible into N/A 29 If convertible, specify instrument it converts into N/A 30 Wirle-down feature N/A 31 If write-down, full or partial N/A 32 If write-down, full or partial N/A 33 If write-down, full or partial N/A 34 If temporary write-down description of write-down mechanism N/A 34 If temporary write-down, description of write-down mechanism N/A 34 If temporary write-down, description of write-down mechanism N/A 35 Virye of subordination N/A 36 Virye of subordination N/A 37 If sexpection in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A		, ,			
1					
25 If convertible, fully or partially 26 If convertible, conversion rate N/A 27 If convertible, conversion rate N/A 28 If convertible, specify instrument type convertible into N/A 28 If convertible, specify instrument type convertible into N/A 29 If convertible, specify issuer of instrument it converts into N/A 30 Write-down feature N/A 31 If write-down, write-down trigger (s) N/A 32 If write-down, urite-down trigger (s) N/A 33 If write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism N/A 34 If temporary write-down, description of write-down mechanism N/A 34 N/A 35 Position in subordination Exemption Seemption Disubordinated Unsubordinated Unsubordinate		17			
26 If convertible, conversion rate N/A N/A N/A N/A 27 If convertible, mandatory or optional conversion N/A N/A N/A N/A 28 If convertible, specify instrument type convertible into N/A N/A N/A 29 If convertible, specify instrument it converts into N/A N/A N/A 30 Write-down feature N/A N/A N/A N/A 31 If write-down, write-down trigger (s) N/A N/A N/A N/A 32 If write-down, full or partial N/A N/A N/A N/A 33 If write-down, premanent or temporary N/A N/A N/A N/A 34 If temporary write-down description of write-down mechanism N/A N/A N/A 34 Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Unsubordinated Unsubordinated 36 Non-compliant transitioned features N/A N/A N/A 37 If yes, specify non-compliant features N/A N/A N/A 38 N/A N/A N/A N/A N/A 39 N/A N/A N/A N/A N/A 30 N/A N/A N/A N/A N/A N/A 31 N/A N/A N/A N/A N/A N/A N/A 32 If write-down, premanent or temporary N/A N/A N/A N/A N/A 34 Type of subordination Exemption N/A					
27					1
28		, ,	-		
29		, , ,			
Write-down feature					
31 If write-down, write-down trigger (s) N/A N/A N/A N/A N/A N/A N/A N/			-		
32 If write-down, full or partial N/A					
33 If write-down, permanent or temporary N/A N/A N/A N/A N/A N/A N/A N/					•
34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is			-		-
Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No N					
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No					
immediately senior to instrument) Unsubordinated U					
36 Non-compliant transitioned features No	35		Unsubordinated	Unsubordinated	Unsubordinated
37 If yes, specify non-compliant features N/A N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is	36				
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la					
The information contained in this document is up to date as of April 30, 2022		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
The information contained in this document is up to date as of April 30, 2022					
		The information contained in this document is up to date as of April 30, 2022			
As of date					
4/30/2023 426 790 1703		4/30/2023	426	790	1703

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GMK0	89117GMR5	89117GMS3
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 6.537	USD 8.276	CAD 5.981
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/3/2022	10/4/2022	10/5/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/4/2027	10/6/2025	10/6/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 03, 2023 (100%)	October 04, 2023 (100%)	October 05, 2023 (100%)
16	Subsequent call dates, if applicable		The 4th of each April and October follow	
	Coupons/dividends	The ora or oadin riphi and detection remain		, , , , , , , , , , , , , , , , , , ,
17	· · · · · · · · · · · · · · · · · · ·	Firm d	Physical	Physical
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.80%Y1-Y2: 5.00%Y2-Y3: 5.25		Y0-Y1: 4.70%Y1-Y2: 5.00%Y2-Y3: 5.30
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Harris and a stand	I los codos codinestas d	I los codos o discostas d
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1707	979	979

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GMY0	89117GMZ7	89117GNC7
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.252	CAD 10.309	CAD 0.43
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/7/2022	10/13/2022	10/14/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/7/2025	10/13/2027	10/14/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 07, 2023 (100%)	October 13, 2023 (100%)	October 14, 2023 (100%)
16	Subsequent call dates, if applicable		The 13th of each April and October follo	
	Coupons/dividends	The fund case, fund and cases is in	The real of each of the analysis and december remain	The trainer each, pin and colorer lens
17	<u> </u>	Fired	Fixed	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed	9Y0-Y1: 5.00%Y1-Y2: 5.20%Y2-Y3: 5.40	Fixed
19	Existence of a dividend stopper	No	No	No
	''			
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No	Mandatory No
	Existence of a step up or other incentive to redeem			Non-cumulative
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Unsubardinated	Unsubordinated	Unsubordinated
36	immediately senior to instrument) Non-compliant transitioned features	Unsubordinated No	Unsubordinated No	Unsubordinated No
36	If yes, specify non-compliant features	N/A	N/A	N/A
31			N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			
	ON Disease refer to making a complement for the appropriate definition of Whales where the control had been also as a control of the control			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	id		
	The information of the desired in th			
	The information contained in this document is up to date as of April 30, 2022	<u> </u>		
	No of data	+		
	As of date	1000	4740	4747
	4/30/2023	วไลดก	1716	1717

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3Z4	89114X4A8	89114X4B6
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	USD 5.403	USD 9.754
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/17/2022	10/17/2022	10/17/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/18/2027	10/17/2025	10/17/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2023 (100%)	April 17, 2023 (100%)	October 17, 2023 (100%)
16	Subsequent call dates, if applicable		The 17th of each July, October, January	
	Coupons/dividends	The True of each canadary, ripin, cary and		The transference canadary, reprint early an
17	· · · · · · · · · · · · · · · · · · ·	Physical	Firm d	Eliza d
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 6.00% No	Y0-Y2: 5.50%Y2-Y2.5: 5.75%Y2.5-Y3: 6	
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	I be and and to ake d	Harris and and a	Librardo andinada d
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No N/A	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ni 		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1721	990	2086

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4C4	89114X4D2	89114X4E0
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.963	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/17/2022	10/17/2022	10/17/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/17/2026	4/17/2024	4/17/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2023 (100%)	January 17, 2023 (100%)	October 17, 2023 (100%)
16	Subsequent call dates, if applicable		The 17th of each April, July, October an	
	Coupons/dividends	The transference can can all y, r prin, cary an		a. e. each earlaary, r.p, eary a.
17	<u> </u>	Esta d	Physical	Physical
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 5.65% No	Y0-Y1.5: 4.80% No	Y0-Y2.5: 5.20%
19	Existence of a dividend stopper			No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	L	L	L
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1172	442	807

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4H3	CA89117F7H69	89117GNJ2
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.185	CAD 2000	CAD 2.9315
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	10/17/2022	10/21/2022	10/27/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/17/2024	10/21/2027	4/27/2024
14	Issuer call subject to prior supervisory approval	Yes	No	No.
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2023 (100%)	Anytime, greater of (1) Canada Yield Pri	
16	Subsequent call dates, if applicable	The 17th of each January, April, July an		N/A
	Coupons/dividends	The Transfer during the state of the state o		
17	· · · · · · · · · · · · · · · · · · ·	Fired	Fired	Election.
	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	Y0-Y2: 5.00%	5.376%	3M CDOR + 0.00% subject to floor (4.3
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	l	l	l
	immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n'		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 6 25	1724	452

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GNQ6	89117GNR4	89117GPD3
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.025	CAD 30.316	CAD 22.905
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/28/2022	10/31/2022	10/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/28/2024	10/31/2024	10/31/2024
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	October 31, 2023 (100%)	October 31, 2023 (100%)
16	Subsequent call dates, if applicable	N/A	April 30, 2024	April 30, 2024
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M CDOR + 0.00% subject to floor (4.70		Y0-Y1: 5.40%Y1-Y2: 5.75%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	F	F	1F 11-11
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	7		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	453	639	639

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GNY9	89114X4J9	89114X4K6
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12.172	USD 12	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/31/2022	10/31/2022	10/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/31/2024	11/1/2027	4/30/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2023 (100%)	October 31, 2023 (100%)	January 31, 2023 (100%)
16	Subsequent call dates, if applicable	April 30, 2024	The last calendar day of each January,	AThe last calendar day of each April, July
	Coupons/dividends		1	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.50%	Y0-Y5.083: 6.25%	Y0-Y1.5: 5.10%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 639	1735	455

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4L4	89114X4N0	89114X4P5
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 22.452	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10/31/2022	10/31/2022	10/31/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/30/2025	7/31/2026	10/31/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 31, 2023 (100%)	October 31, 2023 (100%)	October 31, 2023 (100%)
16	Subsequent call dates, if applicable			The last calendar day of each January,
	Coupons/dividends	, , , , ,	, ,	, , , , , , , , , , , , , , , , , , , ,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 5.50%	Y0-Y3.75: 6.00%	Y0-Y2: 5.45%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· ·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	8 8 2 0	1277	639

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GPK7	89117GPP6	89117GPL5
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 6.111	CAD 4.174	CAD 6.482
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/7/2022	11/7/2022	11/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/7/2024	11/8/2027	11/8/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 07, 2023 (100%)	November 07, 2023 (100%)	November 08, 2023 (100%)
16	Subsequent call dates, if applicable	May 07, 2024	The 7th of each May and November follo	
	Coupons/dividends	,,		
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.00%	Y0-Y1: 5.10%Y1-Y2: 5.20%Y2-Y3: 5.40%	
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory			
21	Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, conversion algger (s) If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, ronversion rate	N/A	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, rull of partial	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	LACITIPUOTI	Lacinpuon	Lacinpuon
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
- 01	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur	1	13//3	13//3
	17 The term conversion is interpreted to mean convertible into a better form of 1055-absorbing institut			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is	4		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	646	1742	647

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4R1	89114X4Q3	89117GPU5
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	USD 1	USD 6.477
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/10/2022	11/10/2022	11/14/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/10/2024	11/10/2027	11/14/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 10, 2023 (100%)	November 10, 2023 (100%)	November 14, 2023 (100%)
16	Subsequent call dates, if applicable		The 10th of each February, May, August	
	Coupons/dividends	, , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 5.30%	Y0-Y5: 6.05%	Y0-Y2: 5.55%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	· ·	·	·
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	ē		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	465	1744	653

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4V2	89117GPT8	89117GPV3
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	USD 0.805	CAD 6.21
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/14/2022	11/15/2022	11/15/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	2/14/2024	11/15/2024	5/15/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2023 (100%)	November 15, 2023 (100%)	N/A
16	Subsequent call dates, if applicable	The 14th of each May, August, November		N/A
-	Coupons/dividends	,, J,		
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	Y0-Y1.25: 5.45%	Y0-Y2: 5.71%	3M CDOR + 0.00% subject to floor (4.20
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	379	654	470

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

2	Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	The Toronto-Dominion Bank 89117GPY7 Ontario	The Toronto-Dominion Bank 89117GPW1 Ontario	The Toronto-Dominion Bank 89114X4S9
3 3a	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)			
3 3a	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Ontario	Ontario	
4	other TLAC-eligible instruments governed by foreign law)			US - NY
	<u> </u>			
	Regulatory treatment	N/A	N/A	Contractual
5	Transitional Basel III rules	N/A	N/A	N/A
9 1	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eliqible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.056	CAD 3.078	USD 1.251
	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
	Original date of issuance	11/16/2022	11/17/2022	11/17/2022
	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/16/2027	11/18/2024	11/17/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 16, 2023 (100%)	November 17, 2023 (100%)	May 17, 2023 (100%)
16	Subsequent call dates, if applicable	The 16th of each May and November fol		The 17th of each August, November, Fe
	Coupons/dividends		,,	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.30%Y1-Y2: 5.45%Y2-Y3: 5.65%		Y0-Y1.5: 5.50%Y1.5-Y2.5: 6.00%Y2.5-Y
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
	Non-compliant transitioned features	No	No	No
	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	1		
2	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	a a		
Т	The information contained in this document is up to date as of April 30, 2022			
				
	As of date			
	4/30/2023	1750	657	1021

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	163	164	165
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4T7	89117GPX9	89117GQB6
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.825	CAD 3.108	CAD 1.226
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/17/2022	11/18/2022	11/18/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	5/18/2026	11/18/2027	11/18/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 17, 2023 (100%)	November 18, 2023 (100%)	November 18, 2023 (100%)
16	Subsequent call dates, if applicable	<u> </u>	The 18th of each May and November fol	, ,
10	Coupons/dividends	The Truter ducti Nevermon, 1 defaulty, 1	The fearer each may and Hevelinger for	10, 2021
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 6.00%	Y0-Y1: 5.55%Y1-Y2: 5.75%Y2-Y3: 5.85%	
19	Existence of a dividend stopper	No	No	No
20	**		Mandatory	111
	Fully discretionary, partially discretionary or mandatory	Mandatory No	No	Mandatory No
21	Existence of a step up or other incentive to redeem	1.12		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1203	1752	657

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

1 2				168
2	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
1 4 1	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4U4	89117GQM2	89117GQJ9
3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 2.93	USD 7.69
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/22/2022	11/24/2022	11/25/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/22/2024	11/25/2024	11/25/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 22, 2023 (100%)	November 24, 2023 (100%)	November 25, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each August, November, Fe	May 24, 2024	May 25, 2024
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y0.5: 5.25%Y0.5-Y1: 5.50%Y1-Y1.5:	Y0-Y2: 4.95%	Y0-Y2: 5.38%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur	1		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	6		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
1 7	4/30/2023	661	664	664

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Security Security The Troutice Commiss Bank The Tr	Column1	Disclosure Template of Main Features	169	170	171
Southerning tarriefy of the restrument Orlantia NA NA NA NA NA NA NA NA NA N	1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC esights instruments; governed by foreign law) **Regulatory treatment** 4 Transitional State III rules** 5 Poot-frametional Basel III rules* NA N	2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GQP5	89117GQN0	89117GQX8
Other TIAC-delighte instruments governed by foreign law) Regulatory freatment 4. Transitional Basel III ruse NPA	3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
Regulatory treatment NA	3a		N/A	N1/A	N/A
4 Transford Based III rules NA			IN/A	N/A	N/A
For Post-Parasitional Based III rusis					
6 Eligible at follogroup/group/sciol 7 Instrument by the (post ba specified by jurisdiction) 8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) 9 Par value of instrument 10 Part LLC Instrument 10 Copy 10 Part value of instrument 11 Copy 10 Part value of instrument 11 Copy 11 Part value of instrument 11 Copy 11 Part value of instrument 11 Copy 12 Part value of instrument 12 Part value of instrument 12 Part value of instrument 13 Copy 14 Part value of instrument 14 Copy 15 Part value of instrument 15 Copy 15 Part value of instrument 16 Defend 17 Part value of instrument 18 Copy 16 Part value of instrument 18 Copy 16 Part value of instrument 19 Part val					
8 Amount recognised in regulatory capital (cur in millions, as of most recent reporting date) 8 Amount recognised in regulatory capital (cur in millions, as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Accounting classification 11 Circjanal date of issuance 11 (26) 2022 12 Perpetud or dated 10 Control of issuance 11 (26) 2022 13 Perpetud or dated 14 Source call subject to price supervision approval 15 Control of issuance 16 Subsequent call dates, if applicable 16 Subsequent call dates, if applicable 17 Fixed or floating distingtion and interest of the control of the cont					
8 Amount recognised in equilatory capital (Curr in millions, as of most recent reporting date) 9 Par value of instrument 10 Accounting disselfcation 11 Original date of issuance 12 Original date of issuance 12 Original date of issuance 13 Original date of issuance 14 Issuance call subject to prior supervisory approval 15 Opinion call date, contrigent call dates and redemption amount (2) 16 Original date of issuance 16 Original date of issuance 17 Original date of issuance 18 Original date of issuance 18 Original date of issuance 19 Original date of issuance 19 Original date of issuance 19 Original date of issuance 10				-	
9 Par value of instrument (AD 1081 USD 7.499 CAD 0.67 10 Accounting dissillation Liability - fair value option Liability					
10 Accounting classification Liability - fair value option 11/28/2022 11/28/2022 11/28/2022 11/28/2024 11/28				· ·	• .
11/28/2022					
12		•			
13					
14 Issuer call subject to prior supervisory approval Yes Yes Yes Yes Yes To prove prior the prior supervisory approval November 28, 2023 (100%) November 28, 2023 (
15 Opional call date, contingent call dates and redemption amount (2) November 25, 2023 (100%) November 28, 2023 (100%)		v ,			
The 25th of each May and November foll May 28, 2024 May 28, 2024					
Couponstdividends 17 Fixed or floating dividend/coupon Fixed Fix			, ,	, , ,	, , ,
Fixed Fixe	16		The 25th of each May and November fol	May 28, 2024	May 29, 2024
18		Coupons/dividends			
Existence of a dividend stopper No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory 21 Existence of a step up or other incentive to redeem No No No No 22 Noncumulative or cumulative 23 Convertible or non-convertible (1) Non-complaint very Non-c			Y0-Y1: 4.85%Y1-Y2: 5.00%Y2-Y3: 5.10%	Y0-Y2: 5.47%	Y0-Y1: 5.00%Y1-Y2: 5.35%
21 Existence of a step up or other incentive to redeem No Non-cumulative Non-cumu	19	Existence of a dividend stopper	No	No	No
22 Noncumulative or cumulative (Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible (Non-convertible) 24 If convertible, conversion trigger (s) N/A	20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
23 Convertible or non-convertible(1) 24 If convertible, conversion trigger (s) N/A	21	Existence of a step up or other incentive to redeem	No	No	No
24 If convertible, conversion trigger (s) N/A N/A N/A N/A N/A N/A N/A N/	22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
25 If convertible, fully or partially N/A	23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into N/A		If convertible, conversion trigger (s)	N/A	N/A	N/A
27	25	If convertible, fully or partially	N/A	N/A	N/A
If convertible, specify instrument type convertible into		If convertible, conversion rate			
29		If convertible, mandatory or optional conversion	1	-	7.57.7
30 Write-down feature					
31 If write-down, write-down trigger (s) N/A N/A N/A N/A 32 If write-down, full or partial N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34a Type of subordination Exemption Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Unsubordinated Unsubordinated Unsubordinated 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is The information contained in this document is up to date as of April 30, 2022 As of date		. 1	<u> </u>		-
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down mechanism 35 N/A 36 Type of subordination 40 Exemption 50 Exemption 51 Exemption 52 Exemption 53 If yes, specify non-compliant frastitioned features 53 If yes, specify non-compliant features 54 If yes, specify non-compliant features 55 N/A 56 Non-compliant transitioned features 57 N/A 58 N/A 59 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is 50 The information contained in this document is up to date as of April 30, 2022 50 N/A 51 If write-down, permanent or temporary 51 N/A 51 N/A 52 N/A 53 N/A 54 N/A 55 N/A 56 N/A 57 N/A 57 N/A 58 N					
33 If write-down, permanent or temporary N/A N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A 34a Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Unsubordinated Unsubordinated Unsubordinated 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Unsubordinated Unsubordinated 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features N/A N/A N/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date N/A N/A N/A N/A As of date N/A N/A N/A N/A N/A As of date N/A				•	
34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A N/A N/A N/A N/		' '	<u> </u>	-	-
34a Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features Ni/A Ni/A Ni/A 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is The information contained in this document is up to date as of April 30, 2022 As of date				-	-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No				•	
immediately senior to instrument) Unsubordinated No No No No 37 If yes, specify non-compliant features NIA NIA NIA 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole ta The information contained in this document is up to date as of April 30, 2022 As of date	34a	71	Exemption	Exemption	Exemption
Immediately senior to instrument)	35		L	l.,	
37 If yes, specify non-compliant features N/A					
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date					
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date	37			N/A	N/A
The information contained in this document is up to date as of April 30, 2022 As of date		The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit			
As of date		Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	ā		
As of date					
As of date		The information contained in this document is up to date as of April 30, 2022			
		As of date			
4/30/2023 1759 668 668		4/30/2023	1759	668	668

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	172	173	174
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X4W0	89114X4X8	89117GRD1
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.249	USD 2	CAD 1.685
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11/29/2022	11/29/2022	12/5/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/29/2027	5/29/2024	12/6/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 29, 2023 (100%)	February 28, 2023 (100%)	December 05, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each February, May, August	The 29th of each May, August, Novemb	The 5th of each June and December follo
	Coupons/dividends	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.75%	Y0-Y1.5: 5.15%	Y0-Y1: 4.95%Y1-Y2: 5.05%Y2-Y3: 5.10%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur	T		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	ā		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1763	484	1770

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	175	176	177
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GRC3	CA89117GRJ80	89117GRH2
3	Governing law(s) of the instrument	Ontario	Ontario / Canada	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			l
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.04	CAD 2,500	USD 4.617
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	12/5/2022	12/7/2022	12/8/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/5/2024	1/8/2029	12/9/2024
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 05, 2023 (100%)	N/A	December 08, 2023 (100%)
16	Subsequent call dates, if applicable	June 05, 2024	N/A	June 08, 2024
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.98%	4.680%	Y0-Y2: 5.49%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	<u> </u>	·	<u> </u>
35	immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1674	2169	678

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	178	179	180
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eq CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GRP4	89117GRN9	89117GRR0
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.936	CAD 0.1	CAD 0.653
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/9/2022	12/12/2022	12/13/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/9/2024	12/12/2024	12/13/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 09, 2023 (100%)	December 12, 2023 (100%)	December 13, 2023 (100%)
16	Subsequent call dates, if applicable	June 09, 2024	June 12, 2024	The 13th of each June and December fo
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.60%Y1-Y2: 5.80%	Y0-Y1: 5.05%Y1-Y2: 5.30%	Y0-Y1: 4.80%Y1-Y2: 4.90%Y2-Y3: 5.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	l	l.,	l.,
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	T1 1 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
	The information contained in this document is up to date as of April 30, 2022	 	+	
	As of data			
	As of date 4/30/202:	2 670	681	1777
	1 4/30/202	0/0/0	001	1111

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Stager	Column1	Disclosure Template of Main Features	181	182	183
3 Governing baselys of the instrument of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-depth) requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-depth) restruments governed by foreign law) 4 Transactional Boasel in Jude 1 4 Transactional Boasel in Jude 1 5 Explain at achieved programs of the section of the TLAC Term Sheet is achieved (for other TLAC-depth) restruments governed by foreign law) 5 Explain at achieve group groups and the section of the TLAC Instrument of the TLAC I	1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other LAC eligible instruments governed by fureign law) **Regulatory treatment** 4 Transforad Basel Ill rules NA N	2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2565831943	89117GRT6	89117GRU3
Other TLAC-legiple instruments governed by foreign lawy) Regulatory treatment 4	3	Governing law(s) of the instrument	Ontario / Canada	Ontario	Ontario
Regulatory freatment 4 Transform Basel III rules NIA 5 Post-transformal Basel III rules NIA 6 Regulatory freatment 6 Regulatory freatment 7 Instrument type Uppes to be specified by jurisdiction) NIA 7 Instrument type Uppes to be specified by jurisdiction NIA 8 Regulatory freatment 10 Regulatory freatment 11 Regulatory freatment 11 Regulatory freatment 11 Regulatory freatment 12 Regulatory freatment 13 Regulatory freatment 14 Regulatory freatment 14 Regulatory freatment 15 Regulatory freatment 15 Regulatory freatment 16 Regulatory freatment 16 Regulatory freatment 16 Regulatory freatment 17 Regulatory freatment 18 Regulator	3a				
4 Transford Basel III rules NA NA NA NA NA NA NA NA NA N			Contractual	N/A	N/A
5 Post-frameIntonal Based III rules					
6 Eligible at sologroup/group&solo 7 Instrument type (types to be specified by jurisdiction) 8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) 9 Par value of instrument 10 Par Value of instrument 11 Polymaid take of instrument 11 Polymaid take of instrument 12 Par value of instrument 12 Par value of instrument 13 Par value of instrument 14 Liberty - annothed cost 15 Liberty - an					
The information type (types to be specified by jurisdiction)		Post-transitional Basel III rules			
Amount recognised in requisitory capital (Curr in millions, as of most recent reporting date) N/A - Amount eligible for TLAC only N/A - Amou		Eligible at solo/group/group&solo			
Par value of instrument			-		
10 Accounting classification Liabilly - fair value option Liabilly - fair value option Liabilly - fair value option 12/13/2022 12/15/2022 12/15/2022 12/16/2024 12/16/2	8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)			N/A - Amount eligible for TLAC only
11					
13	10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option
13	11	Original date of issuance	12/13/2022	12/15/2022	12/16/2022
14 Issuer call subject to prior supervisory approval No Yes Yes	12	Perpetual or dated	Dated	Dated	Dated
14 Issuer call subject to prior supervisory approval No Yes Yes	13	Original maturity date	12/13/2029	12/16/2024	12/16/2024
Subsequent call dates, if applicable NIA June 15, 2024 June 16, 2024	14	Issuer call subject to prior supervisory approval	No		Yes
Coupons/dividends Fixed	15	Optional call date, contingent call dates and redemption amount (2)	N/A	December 15, 2023 (100%)	December 16, 2023 (100%)
Coupons/dividendS Fixed	16		N/A	June 15, 2024	June 16, 2024
18 Coupon rate and any related index		Coupons/dividends			
Existence of a divident stopper No No No No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a step up or other incentive to redeem No	18	Coupon rate and any related index	3.631%	Y0-Y2: 5.30%	Y0-Y2: 4.86%
20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory 21 Existence of a step up or other incentive to redeem No	19	Existence of a dividend stopper	No	No	No
Existence of a step up or other incentive to redeem 22 Noncumulative Or cumulative Non-cumulative Non-cumulati	20		Mandatory	Mandatory	Mandatory
23 Convertible or non-convertible(1) 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, mandatory or optional conversion 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If the down, permanent or temporary 35 If write-down, permanent or temporary 36 Non-compliant transitioned features 37 Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument) 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 31 If write-down, permanent or temporary 32 If write-down permanent or temporary 33 If write-down permanent or temporary 34 If temporary write-down description of write-down mechanism 36 Non-compliant transitioned features 37 No 38 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant features 31 If we specify inon-compliant features 32 No 33 If write-down permanent for the complete definition of "Make whole amount". Make-Whole is 34 If the term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 35 Interpreted to mean convertible into a better form of loss-absorbing instrum 36 Transition contained in this document is up to date as of April 30, 2022 37 If yes specify non-compliant features 38 Non-compliant features 39 Non-compliant features 30 Non-compliant features 30 Non-compliant features 30 Non-compliant features 31 If yes specify non-compliant features 32 Non-compliant features 33 If the minimum transition of the complete definition of "Make whole amount". Make-Whol	21		No	No	No
23 Convertible or non-convertible(1) 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, mandatory or optional conversion 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If the down, permanent or temporary 35 If write-down, permanent or temporary 36 Non-compliant transitioned features 37 Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument) 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 31 If write-down, permanent or temporary 32 If write-down permanent or temporary 33 If write-down permanent or temporary 34 If temporary write-down description of write-down mechanism 36 Non-compliant transitioned features 37 No 38 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant features 31 If we specify inon-compliant features 32 No 33 If write-down permanent for the complete definition of "Make whole amount". Make-Whole is 34 If the term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 35 Interpreted to mean convertible into a better form of loss-absorbing instrum 36 Transition contained in this document is up to date as of April 30, 2022 37 If yes specify non-compliant features 38 Non-compliant features 39 Non-compliant features 30 Non-compliant features 30 Non-compliant features 30 Non-compliant features 31 If yes specify non-compliant features 32 Non-compliant features 33 If the minimum transition of the complete definition of "Make whole amount". Make-Whol	22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24 If convertible, conversion trigger (s)					
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 30 Write-down feature 31 If write-down, write-down trigger (s) 31 If write-down, dull or partial 32 If write-down, full or partial 33 If write-down, description of write-down mechanism 34 If yep of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant features 37 If yes, specify non-compliant features 38 No 39 No 39 No 30 No 30 No 30 No 30 No 31 If write-down, convertible into a better form of loss-absorbing instrum 39 If write-down, convertible is interpreted to mean convertible into a better form of loss-absorbing instrum 30 No 31 If yes, specify non-compliant features 31 No 32 No 33 No 34 No 35 No 36 No 37 If yes, specify instrument for the complete definition of "Make whole amount". Make-Whole is 39 No 40 No				N/A	
26 If convertible, conversion rate N/A N/A N/A N/A N/A 27 If convertible, mandatory or optional conversion N/A N/A N/A N/A N/A 28 If convertible, specify instrument type convertible into N/A N/A N/A N/A 29 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 30 Write-down feature N/A N/A N/A N/A 31 If write-down, write-down trigger (s) N/A N/A N/A N/A 32 If write-down, full or partial N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34 Type of subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument) N/A Unsubordinated 36 Non-compliant transitioned features No No No No 37 If yes, specify non-compliant features N/A N/A N/A 37 If yes, specify non-compliant features N/A N/A N/A 38 N/A N/A N/A N/A N/A 39 No No No No No No No N	25	If convertible, fully or partially	N/A	N/A	N/A
If convertible, specify instrument type convertible into N/A N/A N/A N/A N/A N/A N/A N/			N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into N/A N	27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into N/A N	28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
Signature Sign					N/A
Signature Sign	30	Write-down feature	N/A	N/A	N/A
Second Process of Second Pro					
Signature Sign			N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism N/A N/A N/A N/A N/A N/A N/A N/		, ,	•		-
Type of subordination Type of subordinated Type of sub				1	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A Non-compliant transitioned features No No No No No No No No No N		1 1 1		1	
MA Onsubordinated Ons	35		·		<u> </u>
37 If yes, specify non-compliant features N/A					
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date					
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date	37			N/A	N/A
The information contained in this document is up to date as of April 30, 2022 As of date		The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n		
As of date		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
As of date					
As of date		The information contained in this document is up to date as of April 30, 2022			
4/30/2023 2508 685 685		As of date			
		4/30/2023	3 2508	685	685

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	184	185	186
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GRW9	89117GSB4	89114X4Y6
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.733	CAD 0.337	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/19/2022	12/20/2022	12/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/19/2024	12/20/2024	12/22/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 19, 2023 (100%)	December 20, 2023 (100%)	December 22, 2023 (100%)
16	Subsequent call dates, if applicable	June 19, 2024	June 20, 2024	The 22nd of each March, June, Septemb
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.45%Y1-Y2: 5.55%	Y0-Y1: 5.00%Y1-Y2: 5.10%	Y0-Y5: 5.85%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	ā		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	8 688	689	1786

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	187	188	189
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5A7	89114X4Z3	89114X5B5
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 14	USD 5.5	USD 17
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/22/2022	12/22/2022	12/22/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	6/23/2025	6/24/2024	12/22/2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 22, 2023 (100%)	March 22, 2023 (100%)	March 22, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each March, June, Septem	The 22nd of each June, September, De	The 22nd of each June, September, Ded
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 5.25%	Y0-Y1.5: 5.25%	Y0-Y4: 5.60%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	n		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	ā		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	B 874	510	1421

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Season	Column1	Disclosure Template of Main Features	190	191	192
Severing lavel; of the retainment Method by which orforcobally requirement of Section 13 of the TLAC form Sheet is achieved (for other TLAC-depth) requirement by foreign level Regulatory I retainment 1 Translational Baseal in Liste 1 Translational Baseal in Liste 1 Translational Baseal in Liste NA NA NA NA 1 Translational Baseal in Liste NA NA NA NA NA 1 Translational Baseal in Liste NA NA NA NA NA	1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
See Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other LAC-cligible instrument governed by foreign law) **Regulatory treatment** 1 Treatmonal Basel III rules** NIA NA	2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5C3	89117GSS7	89117GSR9
Ober TLAC-leighe instruments governed by foreign lawy) Regulatory treatment 4 Transitional Basel III rules NIA NIA NIA NIA NIA NIA NIA NI	3	Governing law(s) of the instrument	US - NY	Ontario	Ontario
Regulatory treatment NA	3a				
4 Transford Basel II rules NA NA NA NA NA 6 Eligible at solicytroup/group/solo NA NA NA NA 6 Per Archaretischen Basel III rules NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA NA			Contractual	N/A	N/A
Fig. Prost-transformal Based III rules					
6 Eigible at sologroup/group/saloo NA A Transment type types to be specified by jurisdiction) Other TLAC instrument Other TLAC					
Fig. Instrument type (types to be specified by jurisdiction)		Post-transitional Basel III rules			
8	6	Eligible at solo/group/group&solo			
9 Par value of instrument	7				
10					• • •
11					
13	10	<u> </u>			
13			12/22/2022	12/28/2022	12/29/2022
14 Sesue call subject to prior supervisory approval Yes Yes Yes To promote add tast, contingent call dates and redemption amount (2) December 22, 2023 (100%) December 28, 2023 (100%) December 29, 2024 Decemb	12	Perpetual or dated			
December 22, 2023 (100%) December 28, 2023 (100%) December 28, 2023 (100%) December 28, 2024 Dec	13	Original maturity date	12/22/2027	12/30/2024	12/30/2024
The 22nd of each March, June, Septemblune 28, 2024 Couponstdividends 17 Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed Fixed Coupon rate and any related index Vo.Y5: 5.65% Vo.Y5: 5.65% Vo.Y5: 5.55% Vo.Y5: 5.				Yes	Yes
Fixed or floating dividend/coupon	15	Optional call date, contingent call dates and redemption amount (2)	December 22, 2023 (100%)	December 28, 2023 (100%)	December 29, 2023 (100%)
Fixed Fixed Fixed Fixed Fixed Coupor rate and any related index YP-VS: 5.65% YO-YI: 5.15%Y1-Y2: 5.30% YO-Y2: 5.20% Settlement of a dividend stopper No	16	Subsequent call dates, if applicable	The 22nd of each March, June, Septemb	June 28, 2024	June 29, 2024
19		Coupons/dividends			
Existence of a divident stopper No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
## Substance of a step up or other incentive to redeem Year Statistice of a step up or other incentive to redeem Year No	18		Y0-Y5: 5.65%	Y0-Y1: 5.15%Y1-Y2: 5.30%	Y0-Y2: 5.20%
Existence of a step up or other incentive to redeem	19	Existence of a dividend stopper	No	No	No
Non-cumulative or cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible Non-co	20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
23 Convertible or non-convertible(1)	21	Existence of a step up or other incentive to redeem	No	No	No
24 If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 30 Write-down feature 30 Write-down feature 31 If write-down, write-down trigger (s) 31 If write-down, full or partial 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34 If yep of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 No 39 Non-compliant transitioned features 39 No 30 No 30 No 30 No 31 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 30 No 31 The information contained in this document is up to date as of April 30, 2022 31 The information contained in this document is up to date as of April 30, 2022 31 The information contained in this document is up to date as of April 30, 2022 32 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is 35 The information contained in this document is up to date as of April 30, 2022 31 The information contained in this document is up to date as of April 30, 2022 32 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole is 36 No date	23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
## As of date ## As	24	If convertible, conversion trigger (s)	N/A	N/A	N/A
If convertible, mandatory or optional conversion N/A N/A N/A N/A N/A 28 If convertible, specify instrument type convertible into N/A N/A N/A N/A N/A 29 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A N/A 30 Write-down feature N/A N/A N/A N/A N/A 31 If write-down, write-down trigger (s) N/A N/A N/A N/A 32 If write-down, full or partial N/A N/A N/A N/A 33 If write-down, permanent or temporary N/A N/A N/A N/A 34 If temporary write-down, description of write-down mechanism N/A N/A N/A 34 Type of subordination Exemption Exemption Exemption 35 Position in subordination hierarchy in liquidation (specify instrument type Unsubordinated Unsubordinated 36 Non-compliant transitioned features N/A N/A N/A N/A 37 If yes, specify non-compliant features N/A N/A N/A N/A 38 N/A N/A N/A N/A N/A N/A 39 N/A N/A N/A N/A N/A N/A 30 N/A N/A N/A N/A N/A N/A N/A 31 If write-down, permanent or temporary N/A N/A N/A N/A 32 If write-down, permanent or temporary N/A N/A N/A N/A 30 N/A N/A N/A N/A N/A N/A N/A 31 If temporary write-down, description of write-down mechanism N/A N/A N/A 32 If temporary write-down, description of write-down mechanism N/A N/A N/A 33 If temporary write-down, description of write-down mechanism N/A N/A N/A 34 Type of subordination interactly in liquidation (specify instrument type Unsubordinated Unsubor	25	If convertible, fully or partially	N/A	N/A	N/A
If convertible, specify instrument type convertible into N/A N/A N/A N/A N/A N/A N/A N/	26	If convertible, conversion rate	N/A	N/A	N/A
If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
30 Write-down feature N/A	28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
Signature Sign	29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down description of write-down mechanism 34 If temporary write-down, description of write-down mechanism 35 N/A 36 Type of subordination 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 N/A 39 If yes, specify non-compliant features 39 N/A 30 If yes, specify non-compliant features 30 N/A 31 If yes, specify non-compliant features 31 N/A 32 If yes, specify non-compliant features 33 N/A 34 N/A 35 N/A 36 N/A 37 If yes, specify non-compliant features 38 N/A 39 N/A 39 N/A 30 N/A 30 N/A 30 N/A 30 N/A 31 The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 39 N/A 40 N/A 41 The information contained in this document is up to date as of April 30, 2022 41 As of date	30	Write-down feature	N/A	N/A	N/A
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 35 Type of subordination 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant features 39 Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la 30 The information contained in this document is up to date as of April 30, 2022 30 As of date 31 If write-down, permanent or temporary 32 If temporary write-down, description of write-down mechanism 34 If temporary write-down, description of write-down mechanism 35 Position in subordination 36 Non-compliant transitioned features 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Non-compliant features 39 Non-compliant features 39 Non-compliant features 30 Non-compliant features 30 Non-compliant features 31 N/A 32 N/A 33 N/A 34 N/A 34 N/A 34 N/A 34 N/A 34 N/A 35 N/A 36 Non-compliant transitioned features 36 Non-compliant features 37 No 38 Non-compliant features 38 Non-compliant features 39 No 30 No 30 No 31 N/A 31 N/A 32 N/A 33 N/A 34 N/A 34 N/A 34 N/A 35 N/A 36 Non-compliant transitioned features 39 No 30 No 30 No 30 No 31 N/A 32 N/A 33 No 30 No 31 N/A 32 N/A 33 No 30 No 30 No 31 N/A 32 N/A 33 No 30 No	31	If write-down, write-down trigger (s)	N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No N	32	If write-down, full or partial	N/A	N/A	N/A
Second Content of the program of write-down, description of write-down mechanism N/A N/A N/A N/A N/A	33	If write-down, permanent or temporary	N/A	N/A	N/A
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No N	34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
immediately senior to instrument) No N	34a	Type of subordination	Exemption	Exemption	Exemption
Mo No	35		Haranda and Santa d	Harris and and a	Haranda and Santa d
37 If yes, specify non-compliant features N/A					
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum 2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date					1.12
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la The information contained in this document is up to date as of April 30, 2022 As of date	37		*	IN/A	N/A
The information contained in this document is up to date as of April 30, 2022 As of date		Ine term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m		
As of date		2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
As of date					
As of date		The information contained in this document is up to date as of April 30, 2022			
4/30/2023 1786 699 699		As of date			
		4/30/2023	1786	699	699

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	193	194	195
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GST5	89117GSW8	89114X5D1
3	Governing law(s) of the instrument	Ontario	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.137	CAD 0.21	USD 13
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/30/2022	12/30/2022	12/30/2022
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/30/2027	12/30/2024	12/30/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 30, 2023 (100%)	December 30, 2023 (100%)	December 30, 2023 (100%)
16	Subsequent call dates, if applicable	The 30th of each June and December for	June 30, 2024	The 30th of each March, June, Septemb
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.65%Y1-Y2: 4.70%Y2-Y3: 4.80%	Y0-Y1: 4.80%Y1-Y2: 5.00%	Y0-Y5: 5.65%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n'		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1794	699	1794

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	196	197	198
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5E9	89114X5F6	89117GSY4
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 17	USD 5	USD 7.338
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12/30/2022	12/30/2022	1/9/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/30/2026	12/30/2025	1/9/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 30, 2023 (100%)	December 30, 2023 (100%)	January 09, 2024 (100%)
16	Subsequent call dates, if applicable	The 30th of each June, September, De	The 30th of each March, June, Septeml	July 09, 2024
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.60%	Y0-Y3: 5.25%	Y0-Y2: 5.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	L	l.,	
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	m		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 1429	1064	709
	!	•	•	•

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	199	200	201
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GSZ1	US89115A2K70	US89115A2M37
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.66	USD 750	USD 1,250
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	1/10/2023	1/10/2023	1/10/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/10/2025	1/9/2026	1/10/2028
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount (2)	January 10, 2024 (100%)	N/A	N/A
16	Subsequent call dates, if applicable	July 10, 2024	N/A	N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.00%	5.103%	5.156%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	1		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	đ		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	710	1074	1805

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	202	203	204
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTA5	XS2574220971	89117GTB3
3	Governing law(s) of the instrument	Ontario	Ontario / Canada	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)		Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument		GBP 350	CAD 2.194
10	Accounting classification		Liability - amortised cost	Liability - fair value option
11	Original date of issuance		1/11/2023	1/13/2023
12	Perpetual or dated		Dated	Dated
13	Original maturity date		1/11/2028	1/13/2028
14	Issuer call subject to prior supervisory approval		No	Yes
15	Optional call date, contingent call dates and redemption amount (2)		N/A	January 13, 2024 (100%)
16	Subsequent call dates, if applicable	The 11th of each July and January follow		The 13th of each July and January follow
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 5.20%Y1-Y2: 5.30%Y2-Y3: 5.40%		Y0-Y1: 5.35%Y1-Y2: 5.40%Y2-Y3: 5.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole Is			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1806	1806	1808

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	205	206	207
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTC1	89114X5G4	89114X5H2
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.332	USD 10	USD 7
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/17/2023	1/18/2023	1/18/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/17/2025	1/18/2028	1/18/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 17, 2024 (100%)	January 18, 2024 (100%)	January 18, 2025 (100%)
16	Subsequent call dates, if applicable	July 17, 2024 (100 %)		The 18th of each April, July, October and
10	Coupons/dividends	July 17, 2024	The Tour of Cacit April, July, October an	The four of each April, only, October and
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.10%	Y0-Y5: 5.75%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No	No
20	1.7	1 1 1 1	Mandatory	112
21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	No	Mandatory No
	' '	1111		111
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	1
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	1		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	á		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	717	1813	1813

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	208	209	210
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5J8	89114X5K5	89114X5L3
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12.184	USD 8	USD 2.5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/18/2023	1/18/2023	1/18/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/18/2029	1/19/2027	1/21/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	April 18, 2023 (100%)	April 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each July, October, January	The 18th of each July, October, January	The 18th of each July, October, January
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 6.00%	Y0-Y4: 5.60%	Y0-Y2: 5.30%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			l., , , , ,
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No N/A	No N/A	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru			
	Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	a a		
	T : (
	The information contained in this document is up to date as of April 30, 2022			
	A d. l. d.			
-	As of date	0.470	4440	704
	4/30/2023	1/1/9	1449	721

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	211	212	213
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5M1	89114X5P4	89114X5N9
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.185	USD 2	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/18/2023	1/18/2023	1/18/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	4/18/2024	1/18/2026	7/18/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	January 18, 2024 (100%)	April 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each July, October, January		The 18th of each July, October, January
	Coupons/dividends	1		
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.25: 5.35%	Y0-Y3: 5.30%	Y0-Y1.5: 5.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit	1		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	ā		
	T			
	The information contained in this document is up to date as of April 30, 2022			
	As of date	1440	1000	504
	4/30/2023	1443	1083	534

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	214	215	216
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA89117GTQ06	89117GTH0	US89115A2N10
3	Governing law(s) of the instrument	Ontario / Canada	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,000	USD 4.322	USD 100
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	1/18/2023	1/19/2023	1/19/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/18/2028	1/21/2025	1/19/2028
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	January 19, 2024 (100%)	N/A
16	Subsequent call dates, if applicable	N/A	July 19, 2024	N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Float
18	Coupon rate and any related index	4.477%	Y0-Y2: 5.14%	SOFR +140
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	N/A	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	ın		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/202	3 1813	721	1814
	1) The term "convertible" is interpreted to mean convertible into a better form of	•	•	

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	217	218	219
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTK3	XS2577740157	89117GTJ6
3	Governing law(s) of the instrument	Ontario	Ontario / Canada	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.547	EUR 2,000	CAD 0.1
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	1/20/2023	1/20/2023	1/23/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/20/2028	1/20/2025	1/23/2025
14	Issuer call subject to prior supervisory approval		No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 20, 2024 (100%)	N/A	January 23, 2024 (100%)
16	Subsequent call dates, if applicable	The 20th of each July and January follow	N/A	July 23, 2024
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Float	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.00%Y2-Y3: 5.10%Y3-Y4: 5.20%	3M Euribor + 45	Y0-Y1: 4.85%Y1-Y2: 5.00%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated	N/A	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrur			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la			
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	1815	720	723

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	220	221	222
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5Q2	89117GTU1	89114X5Y5
3	Governing law(s) of the instrument	US - NY	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	CAD 0.489	USD 175
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/24/2023	1/27/2023	1/27/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1/24/2025	1/27/2025	1/27/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	January 24, 2024 (100%)	January 27, 2024 (100%)	N/A
16	Subsequent call dates, if applicable	January 24, 2024	July 27, 2024	N/A
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y2: 5.25%	Y0-Y2: 4.65%	Y0-Y0.5: 5.00% FixedY0.5-Y2: 3M SOFR
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instantent type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	·		
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	á		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	724	727	727

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	223	224	225
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89117GUD7	89117GTT4
3	Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules		N/A	N/A
6	Eligible at solo/group/group&solo	1	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	1	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.15	USD 1.287	CAD 1.255
10	Accounting classification		Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/30/2023	1/30/2023	1/31/2023
12	Perpetual or dated		Dated	Dated
13	Original maturity date	1/31/2028	1/30/2025	1/31/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 30, 2024 (100%)	January 30, 2024 (100%)	January 31, 2024 (100%)
16	Subsequent call dates, if applicable	The 30th of each July and January follow		July 31, 2024
	Coupons/dividends		,,	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.45%Y1-Y2: 4.50%Y2-Y3: 4.60%		Y0-Y2: 4.72%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, manuatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	Exemption	Exemption	Exemption
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	-	No	No
37	If yes, specify non-compliant features		N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit.			-
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	2) Please refer to pricing cumplement for the complete definition of "Make what ========"" Make Whate I]		
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I	٩		
	The information contained in this decomposition in the data as of April 20, 2022	1		
	The information contained in this document is up to date as of April 30, 2022			
	As of data			
-	As of date	1926	720	794
	4/30/2023	1020	730	731

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	226	227	228
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GTV9	89114X5R0	89114X5S8
3	Governing law(s) of the instrument	Ontario	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.5	USD 20.009	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/31/2023	1/31/2023	1/31/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/31/2024	4/30/2024	1/31/2028
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	April 30, 2023 (100%)	January 31, 2024 (100%)
16	Subsequent call dates, if applicable	N/A	The last calendar day of each July, Octo	The last calendar day of each April, July,
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3M CDOR + 0.00% subject to floor (3.50	Y0-Y1.25: 5.10%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type	Harris and a second	I los codos codes cados d	Harris and and a decided
	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No N/A	No N/A	No N/A
37	If yes, specify non-compliant features 1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrui	N/A	N/A	N/A
	1) The term conventible is interpreted to mean convertible into a better form of loss-absorbing instrui			
	O) Diversity of the second of	1		
	Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole l	a		
	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	4/30/2023	3 547	455	1826

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	229	230	231
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5T6	89114X5U3	89114X5V1
3	Governing law(s) of the instrument	US - NY	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for			
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual
	Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8	USD 3	USD 8
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1/31/2023	1/31/2023	1/31/2023
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7/31/2024	2/2/2026	1/31/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2023 (100%)	January 31, 2024 (100%)	January 31, 2025 (100%)
16	Subsequent call dates, if applicable			The last calendar day of each April, July,
	Coupons/dividends			,
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 5.10%	Y0-Y3.083: 5.10%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, manuacity of optional conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A	N/A
30	Write-down feature	N/A	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, rull of partial	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A
34a	Type of subordination	Exemption	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type	Exemption	Exemption	Exemplien
35	immediately senior to instrument)	Unsubordinated	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instruit.	-		
	,			
	2) Places refer to pricing cumplement for the complete definition of "Marke whole amount". Marke 14/6-1-1			
1	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I			
 	The information contained in this document is up to date as of April 30, 2022			
-	The information contained in this document is up to date as of April 30, 2022			
	As of date			
	A/30/2023	3 547	1098	1826
	4/30/2023	7 041	1030	1020

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.

Column1	Disclosure Template of Main Features	232	233	234	
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eq CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5W9	89114X5X7	CH1243933558	
3	Governing law(s) of the instrument	US - NY	US - NY	Ontario / Canada	
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for				
	other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	
	Regulatory treatment				
4	Transitional Basel III rules	N/A	N/A	N/A	
5	Post-transitional Basel III rules	N/A	N/A	N/A	
6	Eligible at solo/group/group&solo	N/A	N/A	N/A	
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	Other TLAC Instrument	
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	Par value of instrument	USD 10	USD 5	CHF 200	
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	
11	Original date of issuance	1/31/2023	1/31/2023	1/31/2023	
12	Perpetual or dated	Dated	Dated	Dated	
13	Original maturity date	2/1/2027	1/31/2025	1/31/2028	
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2023 (100%)	April 30, 2023 (100%)	N/A	
16	Subsequent call dates, if applicable	The last calendar day of each July, Octo	The last calendar day of each July, Octo	N/A	
	Coupons/dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	
18	Coupon rate and any related index	Y0-Y4.083: 5.35%	Y0-Y2: 5.10%	2.203%	
19	Existence of a dividend stopper	No	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	N/A	
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	
30	Write-down feature	N/A	N/A	N/A	
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	
32	If write-down, full or partial	N/A	N/A	N/A	
33	If write-down, permanent or temporary	N/A	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	
34a	Type of subordination	Exemption	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type	l.,	l., , , , , ,	1,,,,	
	immediately senior to instrument)	Unsubordinated	Unsubordinated	N/A	
36	Non-compliant transitioned features	No	No	No	
37	If yes, specify non-compliant features	N/A	N/A	N/A	
	The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru	n			
	2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole	la			
	The information contained in this document is up to date as of April 30, 2022				
	As of date				
	4/30/2023	1462	731	1826	
	100,2020 102				

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete Optional Redemption language. Optional Redemption language was changed in June, 2021, to better align with market convention.