Disclosure Template of Main Features	4.859% Medium Term Notes	3.625% USD Medium Term Notes due September 15, 2031	3.06% Medium Term Notes
	due March 4, 2031		due January 26, 2032
1 Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	8911457R9	891160MJ9	89117FPG8
Governing law(s) of the instrument	Province of Ontario and Canada	State of New York, Province of Ontario, and Canada	Province of Ontario and Canada
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eliqible instruments governed by foreign law)  Regulatory treatment	NA .	NA .	NA .
regulatory a calment			
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Eligible	Eligible	Eligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$1.258	\$2.023	\$1.682
9 Par value of instrument	CAD \$1,250MM	USD \$1,500MM	CAD \$1,750MM
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	March 4, 2016	September 15, 2016	June 25, 2019
	Dated	Dated	Dated
12 Perpetual or dated			
13 Original maturity date	March 4, 2031	September 15, 2031	January 26, 2032
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	On or after March 4, 2026, on any date, at par	September 15, 2026 at par	On or after January 26, 2027, on any date, at par
15	Prior to March 4, 2026, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	At any time within 90 days following a Regulatory Event Date or at any time following the occurrence of a Tax Event, in each case, at par	Prior to January 26, 2027, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
16 Subsequent call dates, if applicable	On or after March 4, 2026, on any date, at par	NA NA	On or after January 26, 2027, on any date, at par
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.859%	3.625%	3.06%
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible <sup>(1)</sup>	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)  24 25 If convertible, fully or partially ff convertible, conversion rate	Trigger Event (contractual approach): 1. the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, its reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreet to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Fully into common shares upon a Trigger Event	Trigger Event (contractual approach): 1. the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Fully into common shares upon a Trigger Event.	Trigger Event (contractual approach): 1. the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Fully into common shares upon a Trigger Event
if convertible, conversion rate			
26	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Common Shares	Common Shares	Common Shares
29 If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
30 Write-down feature	No	No	No
31 If write-down write-down trigger (s)	NA NA	NA NA	NA .
31 If write-down, write-down trigger (s) 32 If write-down, full or partial	NA NA	NA NA	NA NA
	NA NA	NA NA	NA NA
	NA NA	NA NA	NA NA
34 If temporary write-down, description of write-down mechanism	INA .	INA .	NA .
Type of subordination     Position in subordination hierarchy in liquidation (specify instrument type     immediately senior to instrument)	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank
36 Non-compliant transitioned features	No	No	No No
37 If yes, specify non-compliant features	N/A	N/A	N/A
37 if yes, specify non-compliant reatures	ING	I W/A	ING

In yes, specialy non-compania readures

7) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of July 31, 2024

1 Joseph Control Common Bank The Tourists Comm		Disclosure Template of Main Features	3.105% Medium Term Notes due April 22, 2030	5.177% Medium Term Notes due April 9, 2034
2   Unique learning (op CLIPS) (SINL or Biochardy adding to group of Control and Calmidas   Province of Ordans   Province of Ordans   Province of Ordans   Province of Ordans	1	lecuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
3 Means by stay inforceasing requirement of Section 15 of the TLAC Term Showl is acknowed for NA				
Max				
Accordance   Table delicite instruments   Committee   Target   T				
A   Treations Basel in Jane   The 2   The 2   The 2   The 2   The 3   The 4   The 4   The 5	Ja	other TLAC-eligible instruments governed by foreign law)	IV-	TVC
S				
Solo and Group   Solo and Group   Solo and Group   Solo and Group   Tar 2 Subderinded delet		Transitional Basel III rules		
The Subconfuned delts The 2 Su				
8 Amont recognised in regulatory capital (curr in millione, as of most recent reporting date) 10 Accounting disselfactions 10 April 22, 2005 and product of current and producting disselfactions				
Part value of instrument   OAD \$3.300MA   OAD \$1.750MA				
10   Display disease of a source   Display - April 12, 2020   April 2, 2020				
11   Organical cells of instruments   April 22, 2020   April 22, 2020   April 22, 2023				
12   Perpetual or clated   Disted   April 22, 2025   April 8, 2034				
Together installing date   April 22, 2000   April 9, 2004				
Ves				
Optional call date, contingent call dates and redemption amount  On or after April 22, 2025, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 22, 2025, on any date, at par  Tax Event, at the general of the Canada Tyled Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event or Prior to April 20, 2029, upon the occurrence of a Regulatory Event, at the general Community of the Canada Type Community of the C				
Prior to April 22, 2025, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) per and (ii) the Canada Yeal Prior to April 09, 2029, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) per and (ii) the Canada Yeal Prior to April 09, 2029, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (ii) per and (ii) the Canada Yeal Prior Tax Event, at the greater of (ii) per and (ii) the Canada Yeal Prior Tax Event, at the greater of (ii) per and (ii) the Canada Yeal Prior Tax Event, at the greater of (ii) per and (ii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of (iii) per and (iii) the Canada Yeal Prior Tax Event, at the greater of the Canada Yeal Prior Tax Event, at the greater of the Canada Yeal Prior Tax Event, and the Secondary Yeal Prior Tax Event, and Yeal Prior Tax Event Yeal Prio	14		1	
Tax Event, at the greater of (i) par and (ii) the Canada Yield Price		Optional call date, contingent call dates and redemption amount	On or after April 22, 2025, on any date, at par	On or after April 09, 2029, on any date, at par
Subsequent call dates, if applicable   On or after April 22, 2025, on any date, at pair   On or after April 29, 2029, on any date, at pair	15			Prior to April 09, 2029, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
Coupons/dividends  17   Fixed		Subsequent call dates if applicable	On or after April 22, 2025, on any date, at par	On or after April 09, 2029, on any date, at par
16   Existence of a dividend stopper   No   No   No   No   No   No   No   N	10		on or once right 22, 2020, or any date, at par	on or anor right out 2020, on any date, at par
16   Existence of a dividend stopper   No   No   No   No   No   No   No   N	17	Fixed or floating dividend/coupon	Fixed	Fixed
Existence of a dividend stopper   No   No   No   No   No   No   No   N				
Fully discretionary, partially discretionary or mandatory   No   No   No   No   No   No   No   N				
Existence of a step up or other incentive to redeem				
22   Noncember   Cumulative   Cumulative   Cumulative   Cumulative   Convertible   Convertible   Convertible   Convertible   Convertible   Trigger Event (contractual approach) 1. the Superintendent publicly announces that the Such is about 10 coase, to be valid and that, after the conversion of all contingent instruments (including the Notes) and taking into account are factors or circumstance that are considered relevant or appropriate, it is reasonably likely that the validity of the Stank will of the Stank and taking into account and the standard or maintained or a proposition of all contingent instruments (including the Notes) and that is accepted or agreed to accept a capital injection, or equivalent support, from the federal overment or appropriate, it is reasonably likely that the validity of the Stank vision in Canada or agent or agreed to accept a capital injection, or equivalent support, from the federal overment or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the standard provided government or appropriate in the same proposition of the same proposition				
Convertible or non-convertible <sup>(1)</sup>   Convertible from the properties of the convertible or non-convertible from the properties of the convertible from the properties of the convertible or non-convertible from the convertible from the con				
If convertible, conversion trigger (s)  Trigger Event (contractual approach): 1. the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has consect on the subort to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account of the conversion of all contingent instruments (including the Notes) and taking into account of the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that the and taking into account any other factors or circumstances that the and taking into account any other factors or circumstances are considered relevant or appropriate, it is reasonably likely that the conversion of a provincial government or approximate and the part of a provincial government or approximate and the part of a provincial government or approximate and the part of a provincial government or approximate and the part of a provincial government or approximate and the part of a provincial government or approximate and the part of a provincial government or approximate and the part of a provincial government or approximate and the				
If convertible, conversion rate   Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus Mandatory  28			announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all cortingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained, or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x equal points) in the courrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x equal points) in the courrence of a Trigger Event, each outstand provided in the course of common shares equal to (Multiplier x equal points) in the courrence of a Trigger Event, each outstanding Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus of further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further details Note Value) / Conversion Price. Refer to prospectus for further detail	25		Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
27	26	If convertible, conversion rate	be converted into a number of common shares equal to (Multiplier x	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Volus) / Conversion Price, Refer to prospectus for further details
28		If convertible mandatory or ontional conversion		
29   If convertible, specify issuer of instrument it converts into   The Toronto-Dominion Bank   The Toronto-Dominion Bank				
30 Write-down feature   No   No   No				
31   If write-down, write-down trigger (s)   NA   NA     32   If write-down, full or partial   NA   NA     33   If write-down, permanent or temporary   NA   NA   NA     34   If temporary write-down, description of write-down mechanism   NA   NA   NA     34   Type of subordination				
32 If write-down, full or partial NA				
33 If write-down, permanent or temporary  NA NA  34 If temporary write-down, description of write-down mechanism  NA NA  NA  34 Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type  Position in subordination to instrument)  Subordinate to deposit liabilities and all other senior indebtedness of the Bank  the Bank  No  No  No  No  No  No				
34 If temporary write-down, description of write-down mechanism NA  34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type Subordinate to deposit liabilities and all other senior indebtedness of inmediately senior to instrument) the Bank No No No No No No No No No				
34a   Type of subordination   Position in subordination   Position in subordination hierarchy in liquidation (specify instrument type   Subordinate to deposit liabilities and all other senior indebtedness of simmediately senior to instrument)   the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all other senior indebtedness of the Bank   Subordinate to deposit liabilities and all ot				
Position in subordination hierarchy in liquidation (specify instrument type  Subordinate to deposit liabilities and all other senior indebtedness of the Bank  The Bank  No  No  No  No  No  No  No  No  No  N			INC.	IVS.
35         immediately senior to instrument)         the Bank         the Bank           36         Non-compliant transitioned features         No         No	34a		Colonian to the desired for the colonian and all returns to th	Colonidate to decrease Septimination and all patterns and all the second sections of the second sections of the second section of the
36 Non-compliant transitioned features No No No	25			
37 If yes, specify non-compliant features  NA  NA  NA  NA			INO	19/5

<sup>&</sup>lt;sup>1)</sup> The term "convertible" is interpreted to mean convertible into a better form o loss-absorbing instrument (i.e. common shares).
The information contained in this document is up to date as of July 31, 2024