	Disclosure Template of Main Features	5-Year Rate Reset Preferred Shares, Series 1	5-Year Rate Reset Preferred Shares, Series 5
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	891145690	891145658
3	Governing law(s) of the instrument	Canada	Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	NA	NA
3a	achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Eligible	Eligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$498	\$499
9	Par value of instrument	\$500MM	\$500MM
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	June 4, 2014 Perpetual	December 16, 2014 Perpetual
12	Perpetual or dated	NA	NA
13 14	Original maturity date	Yes	NA Yes
14	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Oct 31, 2024 at \$25.00	Jan 31, 2025 at \$25.00
15	Subsequent call dates, if applicable	On Oct 31, 2024 at \$25.00 On Oct 31 every 5 years thereafter	On Jan 31, 2025 at \$25.00 On Jan 31 every 5 years thereafter
10	oubsequent can dates, il applicable	at \$25.00	at \$25.00
	Coupons/dividends	ar \$20.00	ar \$20.00
17	Fixed or floating dividend/coupon *	Fixed	Fixed
18	Coupon rate and any related index *	3.662%	3.876%
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Convertible	Convertible
24	If convertible, conversion trigger (s)	Trigger Event (contractual approach): 1) the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2) the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection or equivalent support from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Trigger Event (contractual approach): 1) the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2) the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection or equivalent support from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25	If convertible, fully or partially	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
26	If convertible, conversion rate	Upon the occurrence of a Trigger Event, each outstanding Series 1 Share will be converted into a number of common shares equal to (Multiplier x Share Value) / Conversion Price. Refer to prospectus for further details	Upon the occurrence of a Trigger Event, each outstanding Series 5 Share will be converted into a number of common shares equal to (Multiplier x Share Value) / Conversion Price. Refer to prospectus for further details
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Shares	Common Shares
29	If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank	The Toronto-Dominion Bank
30	Write-down feature	No	No
31	If write-down, write-down trigger (s)	NA	NA
32	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-down mechanism	NA	NA
34a	Type of subordination		
	Position in subordination hierarchy in liquidation (specify instrument type	Pulserdinated Data (and Culserdinated Data Marin Francisco Torontata)	Subordinated Debt (see Subordinated Debt Main Features
35	immediately senior to instrument)	Subordinated Debt (see Subordinated Debt Main Features Template) No	Template) No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	N/A	N/A
51	* Holders of preferred shares are entitled to receive dividends as and when declared	1.025	P.w.,

* Holders of preferred shares are entitled to receive dividends as and when declared by the Board of Directors of TD, subject to certain restrictions.

1) The term "convertible" is interpreted to mean convertible into a better form of

loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features	5-Year Rate Reset Preferred Shares, Series 7	5-Year Rate Reset Preferred Shares, Series 9
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	891145633	891145617
3	Governing law(s) of the instrument	Canada	Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	NA	NA
3a	achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Eligible	Eligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$349	\$200 \$200MM
9	Par value of instrument	\$350MM	
10	Accounting classification	Shareholders' equity March 10, 2015	Shareholders' equity April 24, 2015
11	Original date of issuance		
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	NA	NA Yes
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes July 31, 2025 at \$25.00	Yes October 31, 2025 at \$25.00
15 16	Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable		
10	Subsequent call dates, if applicable	On Jul 31 every 5 years thereafter at \$25.00	On Oct 31 every 5 years thereafter at \$25.00
	Coupons/dividends	at \$25.00	at \$20.00
47	Fixed or floating dividend/coupon *	Fixed	Fixed
17 18		3.201%	3.242%
18	Coupon rate and any related index * Existence of a dividend stopper	3.201% Yes	3.242% Yes
		Fully discretionary	Fully discretionary
20	Fully discretionary, partially discretionary or mandatory		
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Convertible	Convertible
24	If convertible, conversion trigger (s)	Trigger Event (contractual approach): 1) the Superintendent publicly	Trigger Event (contractual approach): 1) the Superintendent publicly
		announces that the Bank has been advised, in writing, that the	announces that the Bank has been advised, in writing, that the
		Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all	Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent
		contingent instruments and taking into account any other factors or	instruments and taking into account any other factors or circumstances that
		circumstances that are considered relevant or appropriate, it is	are considered relevant or appropriate, it is reasonably likely that the viability
		reasonably likely that the viability of the Bank will be restored or	of the Bank will be restored or maintained; or 2) the federal or a provincial
		maintained; or 2) the federal or a provincial government in Canada	government in Canada publicly announces that the Bank has accepted or
		publicly announces that the Bank has accepted or agreed to accept	agreed to accept a capital injection or equivalent support from the federal
		a capital injection or equivalent support from the federal government	government or any provincial government or political subdivision in Canada
		or any provincial government or political subdivision in Canada or	or agent or agency thereof without which the Bank would have been
		agent or agency thereof without which the Bank would have been	determined by the Superintendent to be non-viable.
		determined by the Superintendent to be non-viable.	
		Follo la terres de la composición de la	Follo interna composicio a Tria - Fol
25	If convertible, fully or partially	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
		Upon the occurrence of a Trigger Event, each outstanding Series 7	Upon the executioned of a Trigger Event, each substanding Carles C.O.
		Share will be converted into a number of common shares equal to	Upon the occurrence of a Trigger Event, each outstanding Series 9 Share
26	If convertible, conversion rate	(Multiplier x Share Value) / Conversion Price. Refer to prospectus for further details	will be converted into a number of common shares equal to (Multiplier x Share Value) / Conversion Price. Refer to prospectus for further details
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory	Mandatory
27	If convertible, mandatory or optional conversion	Common Shares	Common Shares
20	If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank	The Toronto-Dominion Bank
30	Write-down feature	No	No
30	If write-down, write-down trigger (s)	NA	NA
32	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
33	If temporary write-down, description of write-down mechanism	NA	NA
34a	Type of subordination		
040	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Debt (see Subordinated Debt Main Features	
35	immediately senior to instrument)	Template)	Subordinated Debt (see Subordinated Debt Main Features Template)
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
	* Holders of preferred shares are entitled to receive dividends as and when declared		

* Holders of preferred shares are entitled to receive dividends as and when declared by the Board of Directors of TD, subject to certain restrictions.

1) The term "convertible" is interpreted to mean convertible into a better form of

loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features	5-Year Rate Reset Preferred Shares, Series 16
1	Issuer	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	891160640
3	Governing law(s) of the instrument	Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	NA
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules	Additional Tier 1
5	Post-transitional Basel III rules	Eligible
6	Eligible at solo/group/group&solo	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$350
9	Par value of instrument	\$350MM
10	Accounting classification	Shareholders' equity
11	Original date of issuance	July 14, 2017
12	Perpetual or dated	Perpetual NA
13	Original maturity date	NA Yes
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes October 31, 2027 at \$25.00
15	Subsequent call dates, if applicable	On Oct 31 every 5 years thereafter
10	Subsequent call dates, il applicable	at \$25.00
	Coupons/dividends	at \$23.00
17	Fixed or floating dividend/coupon *	Fixed
18	Coupon rate and any related index *	6.30%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of a step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible ⁽¹⁾	Convertible
24	If convertible, conversion trigger (s)	Trigger Event (contractual approach): 1) the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2) the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection or equivalent support from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25	If convertible, fully or partially	Fully into common shares upon a Trigger Event
1		Upon the occurrence of a Trigger Event, each outstanding Series 16 Share will be converted into a number of common shares equal to
1		(Multiplier x Share Value) / Conversion Price. Refer to prospectus
26	If convertible, conversion rate	for further details
20	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Common Shares
29	If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank
30	Write-down feature	No
31	If write-down, write-down trigger (s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-down mechanism	NA
34a	Type of subordination	
	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Debt (see Subordinated Debt Main Features
35	immediately senior to instrument)	Template)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
	* Holders of preferred shares are entitled to receive dividends as and when declared	

* Holders of preferred shares are entitled to receive dividends as and when declared by the Board of Directors of TD, subject to certain restrictions.

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features	5-Year Rate Reset Preferred Shares, Series 18	5-Year Rate Reset Preferred Shares, Series 27
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	891160624	89117F4G1
3	Governing law(s) of the instrument	Canada	Canada
_	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	NA	NA
3a	achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Eligible	Eligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$350	\$850
9	Par value of instrument	\$350MM	\$850MM
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	April 30, 2023	April 4, 2022
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	NA	NA
14	Issuer call subject to prior supervisory approval		Yes
15	Optional call date, contingent call dates and redemption amount	April 30, 2023 at \$25.00	October 31, 2027 at \$1,000.00
16	Subsequent call dates, if applicable	On Apr 30 every 5 years thereafter at \$25.00	During Oct 1 to Oct 31 every 5 years thereafter at \$1,000.00
	Coursens/dividende	at \$25.00	at \$1,000.00
47	Coupons/dividends	Fixed	Fixed
17	Fixed or floating dividend/coupon *	Fixed 4.70%	Fixed 5.75%
18 19	Coupon rate and any related index * Existence of a dividend stopper	4.70% Yes	5.75% Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
20	Existence of a step up or other incentive to redeem	No	No
21	Noncumulative or cumulative	Non-cumulative	Non-cumulative
22	Convertible or non-convertible ⁽¹⁾	Convertible	Convertible
23	If convertible, conversion trigger (s)	Trigger Event (contractual approach): 1) the Superintendent publicly	Trigger Event (contractual approach): 1) the Superintendent publicly
24	li convertible, conversion trigger (s)	announces that the Bank has been advised, in writing, that the	announces that the Bank has been advised, in writing, that the
		Superintendent is of the opinion that the Bank has ceased, or is about	Superintendent is of the opinion that the Bank has ceased, or is about
		to cease, to be viable and that, after the conversion of all contingent	to cease, to be viable and that, after the conversion of all contingent
		instruments and taking into account any other factors or circumstances	instruments and taking into account any other factors or circumstances
		that are considered relevant or appropriate, it is reasonably likely that	that are considered relevant or appropriate, it is reasonably likely that
		the viability of the Bank will be restored or maintained; or 2) the federal	the viability of the Bank will be restored or maintained; or 2) the federal
		or a provincial government in Canada publicly announces that the Bank	or a provincial government in Canada publicly announces that the Bank
		has accepted or agreed to accept a capital injection or equivalent	has accepted or agreed to accept a capital injection or equivalent
		support from the federal government or any provincial government or	support from the federal government or any provincial government or
		political subdivision in Canada or agent or agency thereof without which	political subdivision in Canada or agent or agency thereof without
		the Bank would have been determined by the Superintendent to be non- viable.	which the Bank would have been determined by the Superintendent to be non-viable.
		VIADIC.	be non-viable.
25	If convertible, fully or partially	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
		Upon the occurrence of a Trigger Event, each outstanding Series 18	Upon the occurrence of a Trigger Event, each outstanding Series 27
		Share will be converted into a number of common shares equal to	Share will be converted into a number of common shares equal to
		(Multiplier x Share Value) / Conversion Price. Refer to prospectus for	(Multiplier x Share Value) / Conversion Price. Refer to prospectus for
26	If convertible, conversion rate	further details	further details
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Shares	Common Shares
29	If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank	The Toronto-Dominion Bank
30	Write-down feature	No	No
31	If write-down, write-down trigger (s)	NA	NA NA
32 33	If write-down, full or partial If write-down, permanent or temporary	NA	NA NA
33	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	NA	NA NA
34 34a	If temporary write-down, description of write-down mechanism Type of subordination		
348	Position in subordination hierarchy in liquidation (specify instrument type	+	<u> </u>
35	immediately senior to instrument)	Subordinated Debt (see Subordinated Debt Main Features Template)	Subordinated Debt (see Subordinated Debt Main Features Template)
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	NA	N/A
••	* Holders of preferred shares are entitled to receive dividends as and when declared		

* Holders of preferred shares are entitled to receive dividends as and when declared by the Board of Directors of TD, subject to certain restrictions.

1) The term "convertible" is interpreted to mean convertible into a better form of

loss-absorbing instrument (i.e. common shares).

	Disclosure Template of Main Features	5-Year Rate Reset Preferred Shares, Series 28
1	Issuer	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GHH3
3	Governing law(s) of the instrument	Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA
	Regulatory treatment	
4	Transitional Basel III rules	Additional Tier 1
5	Post-transitional Basel III rules	Eligible
6	Eligible at solo/group/group&solo	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$800 \$800MM
9 10	Par value of instrument Accounting classification	Shareholders' equity
10	Original date of issuance	July 25, 2022
12	Perpetual or dated	Perpetual
13	Original maturity date	NA
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	October 31, 2027 at \$1,000.00
16	Subsequent call dates, if applicable	During Oct 1 to Oct 31 every 5 years thereafter
		at \$1,000.00
47	Coupons/dividends	Fixed
17	Fixed or floating dividend/coupon *	Fixed 7.23%
18 19	Coupon rate and any related index *	Yes
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fully discretionary
20	Existence of a step up or other incentive to redeem	No
21	Noncumulative or cumulative	Non-cumulative
22	Convertible or non-convertible ⁽¹⁾	Convertible
24	If convertible, conversion trigger (s)	Trigger Event (contractual approach): 1) the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2) the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection or equivalent support from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25	If convertible, fully or partially	Fully into common shares upon a Trigger Event
26	If convertible, conversion rate	Upon the occurrence of a Trigger Event, each outstanding Series 28 Share will be converted into a number of common shares equal to (Multiplier x Share Value) / Conversion Price. Refer to prospectus for further details
27	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Common Shares
29	If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank
30	Write-down feature	No
31	If write-down, write-down trigger (s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-down mechanism	NA
34a	Type of subordination	Publicated Dabt (see Cubendinated Dabt Main Fortune)
05	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Debt (see Subordinated Debt Main Features
35 36	immediately senior to instrument) Non-compliant transitioned features	Template) No
30	If yes, specify non-compliant features	N/A
01	* Holders of preferred shares are entitled to receive dividends as and when declared	

* Holders of preferred shares are entitled to receive dividends as and when declared by the Board of Directors of TD, subject to certain restrictions.

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).